



District of: Ontario
Division No. 09-Toronto
Court No. 31-2869845
Estate No. 31-2869845

**Form 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario**

TAKE NOTICE THAT:

1. 65 Larch Holdings Inc. ("**65 Larch**") filed an assignment on the 29th day of September 2022 and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. 2009 Long Lake Holdings Inc. ("**2009 Long Lake**" and together with 65 Larch, "**2009 Long Lake et al.**"), also filed an assignment on the 29th day of September, 2022, and KPMG Inc. was appointed as trustee of the bankrupt estate by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
3. Pursuant to an Order of the Ontario Superior Court of Justice [Commercial List] dated July 15, 2022, the trustee is authorized, among other things, to carry out its administrative duties and responsibilities as if the bankruptcy proceedings of 2009 Long Lake et al. were a single proceeding under the *Bankruptcy and Insolvency Act* (Canada). As such, the first meeting of creditors in the 65 Larch proceedings will be consolidated with the first meeting of creditors of the 2009 Long Lake proceedings.
4. The first meeting of creditors for 2009 Long Lake et al. will be held on the 19th day of October 2022 at 11:00 AM at Virtual Meeting or Conference ID: 90096637#, 647-794-1236.
5. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
6. Enclosed with this Notice is a proof of claim form, proxy form and a list of creditors with claims amounting to \$25.00 dollars or more showing the amounts of their claims.
7. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at the City of Toronto in the Province of Ontario, this 5th day of October 2022.

**KPMG Inc. in its capacity as
Trustee of the Estate of
65 Larch Holdings Inc.
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5**

District of:
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 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 65 Larch Holdings Inc.
 of the City of Toronto, in the Province of Ontario

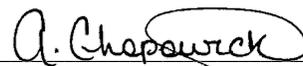
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of September 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 27,366,686.88	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 27,366,686.88	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 27,366,686.88	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 0.00
	Deficiency 27,366,686.88

I, KPMG Inc. Receiver of 65 Larch Holdings Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of September 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 28th day of September 2022.


 Annette Chopowick, Commissioner of Oaths
 For the Province of Ontario
 Expires August 3, 2024


 KPMG Inc. Receiver of 65 Larch Holdings
 Inc.

Annette Chopowick, a
 Commissioner, etc. Province
 of Ontario, for KPMG Inc.
 Expires August 3, 2024

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 65 Larch Holdings Inc.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

65 Larch Holdings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A & J HOME HARDWARE	469 Bouchard St Greater Sudbury ON P3E 2K8	271.44	0.00	271.44
2	A. D'ELIA ENTERPRISES & CONSTRUCTION LTD.	200 Ronson Dr., Suite 101 Toronto ON M9W 5Z9	1.00	0.00	1.00
3	AINSWORTH INC.	1510 Old Falconbridge Rd Sudbury ON P3A 4N8	4,136.21	0.00	4,136.21
4	AMERICAN GENERAL LIFE INSURANCE COMPANY	--	27,276,998.00	0.00	27,276,998.00
5	C & W FACILITY SERVICES, INC	50 Burnamthorpe Rd W, Suite 700 Mississauga ON L5B 3C2	5,951.00	0.00	5,951.00
6	CANADA REVENUE AGENCY	Sudbury Tax Centre, BOX 20004 STN A Sudbury ON P3A 6B4	1.00	0.00	1.00
7	CANNECT INTERNATIONAL MORTGAGE CORPORATION	81 Navy Wharf Ct Toronto ON M5V 3S3	1.00	0.00	1.00
8	CINTAS CANADA LIMITED	543 Richmond St W Toronto ON M5V 1Y6	141.93	0.00	141.93
9	FOGLER RUBINOFF LLP	77 King St W, Suite 3000 Toronto ON M5K 1G8	3,120.48	0.00	3,120.48
10	G4S SECURE SOLUTIONS (CANADA) LTD.	150 Ferrand Dr., Suite 1000 Toronto ON M3C 3E5	1,028.30	0.00	1,028.30
11	GROSS CAPITAL INC.	150 King St W, #2308 Toronto ON M5H 1J9	1.00	0.00	1.00
12	GSU (CITY OF GREATER SUDBURY)	Box 5000, Stn A, 200 Brady St Sudbury ON P3A 5P3	2,022.07	0.00	2,022.07
13	KEVIN M. STEVENSON	86 Monique Cres. Garson ON P3L 1C3	66.00	0.00	66.00
14	KLEEN-STRUX INC O/A SERVICEMASTER OF SUDBURY	943 Notre Dame Ave Sudbury ON P3A 2T7	5,177.42	0.00	5,177.42
15	LAX O'SULLIVAN LISUS GOTTLIEB LLP	145 King St W, #2750 Toronto ON M5H 1J8	553.70	0.00	553.70
16	PLANKRAFT CONSTRUCTION GROUP INC.	200 Ronson Drive, Suite 103 Etobicoke ON M9W 5Z9	1.00	0.00	1.00
17	PRIME REAL ESTATE GROUP INC.	200 Ronson Drive, #101 Etobicoke ON M9W 5Z9	20,567.16	0.00	20,567.16
18	SEGAL LLP	4101 Yonge St, Suite 502 North York ON M2P 1N6	4,407.00	0.00	4,407.00
19	SPACE DATABASE	477 Richmond St W Toronto ON M5V 3E7	67.80	0.00	67.80
20	SUDBURY DISTRICT ENERGY	36 Energy Court Sudbury ON P3C 5T8	4,431.69	0.00	4,431.69
21	THE CITY OF GREATER GRAND SUDBURY	Box 5000, Stn A, 200 Brady St Sudbury ON P3A 5P3	28,000.00	0.00	28,000.00
22	UNION GAS	500 Consumers Road North York ON M2J 1P8	1.00	0.00	1.00

28-Sep-2022

Date


 KPMG Inc. Receiver of 65 Larch Holdings Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario
List "A"
Unsecured Creditors
65 Larch Holdings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	WEISZ FELL KOUR LLP	Royal Bank Plaza, 200 Bay St, Suite 2305 Sudbury ON M5J 2J3	9,740.68	0.00	9,740.68
Total:			27,366,686.88	0.00	27,366,686.88

28-Sep-2022

Date


KPMG Inc. Receiver of 65 Larch Holdings Inc.

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario
List "B"
Secured Creditors

65 Larch Holdings Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

28-Sep-2022

Date


KPMG Inc. Receiver of 65 Larch Holdings Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

65 Larch Holdings Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

28-Sep-2022

Date


KPMG Inc. Receiver of 65 Larch Holdings Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario
List "D"
Contingent or Other Liabilities

65 Larch Holdings Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

28-Sep-2022

Date


KPMG Inc. Receiver of 65 Larch Holdings Inc.

District of:
Division No. -
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Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario
List "E"
Debts Due to the Bankrupt
65 Larch Holdings Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

28-Sep-2022

Date


KPMG Inc. Receiver of 65 Larch Holdings Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

65 Larch Holdings Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

28-Sep-2022

Date


KPMG Inc. Receiver of 65 Larch Holdings Inc.

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
65 Larch Holdings Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

28-Sep-2022

Date


KPMG Inc. Receiver of 65 Larch Holdings Inc.

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario
List "H"
Property

65 Larch Holdings Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

28-Sep-2022

Date


KPMG Inc. Receiver of 65 Larch Holdings Inc.

Court No.

File No.

In the Matter of the Bankruptcy of
65 Larch Holdings Inc.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Phone: (416) 777-8500 Fax: (416) 777-3364