



District of: Ontario  
Division No. 09-Toronto  
Court No. 32-2860263  
Estate No. 32-2860263

**Form 68**  
**Notice of Bankruptcy, First Meeting of Creditors**  
**(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of**  
**Southmount Healthcare Centre Inc.**  
**of the City of Toronto, in the Province of Ontario**

**TAKE NOTICE THAT:**

1. Southmount Healthcare Centre Inc. ("**Southmount**") filed an assignment on the 29th day of August, 2022 and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. 180 Vine Purchaser Inc. ("**Vine Purchaser Co.**" and together with Southmount, "**Southmount et al.**"), also filed an assignment on the 29th day of August, 2022, and KPMG Inc. was appointed as trustee of the bankrupt estate by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
3. Pursuant to an Order of the Ontario Superior Court of Justice [Commercial List] dated July 15, 2022, the trustee is authorized, among other things, to carry out its administrative duties and responsibilities as if the bankruptcy proceedings of Southmount et al. were a single proceeding under the *Bankruptcy and Insolvency Act* (Canada). As such, the first meeting of creditors in the Southmount proceedings will be consolidated with the first meeting of creditors of the Vine Purchaser Co. proceedings.
4. The first meeting of creditors for Southmount et al. will be held on the 15th day of September, 2022 at 11:00 AM at Virtual Meeting or Conference ID: 802661754#, 647-794-1236.
5. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
6. Enclosed with this Notice is a proof of claim form, proxy form and a list of creditors with claims amounting to \$25.00 dollars or more showing the amounts of their claims.
7. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at the City of Toronto in the Province of Ontario, this 1st day of September, 2022.

**KPMG Inc. in its capacity as**  
**Trustee of the Estate of**  
**Southmount Healthcare Centre Inc.**  
**333 Bay Street, Suite 4600**  
**Toronto, ON M5H 2S5**

District of:  
 Division No. -  
 Court No. 32-2860263  
 Estate No. 32-2860263

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 Southmount Healthcare Centre Inc.  
 of the City of Burlington, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of August 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 56,687,709.16	1. Inventory . . . . . 0.00
Balance of secured claims as per list "B" . . . . . 0.00	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 56,687,709.16	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 0.00	Good . . . . . 0.00
3. Preferred creditors as per list "C" . . . . . 0.00	Doubtful . . . . . 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . 0.00
estimated to be reclaimable for . . . . . 0.00	Estimated to produce . . . . . 0.00
Total liabilities . . . . . 56,687,709.16	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 0.00
	6. Cash . . . . . 0.00
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 0.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 0.00
	15. Other property, as per list "H" . . . . . 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid . . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 0.00
	Deficiency . . . . . 56,687,709.16

I, KPMG Inc. Receiver of Southmount Healthcare Centre Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 29th day of August 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Toronto in the Province of Ontario, on this 29th day of August 2022.

  
 Annette Chopowick, Commissioner of Oaths  
 For the Province of Ontario  
 Expires August 3, 2024

  
 KPMG Inc. Receiver of Southmount  
 Healthcare Centre Inc.

Annette Chopowick, a  
 Commissioner, etc. Province  
 of Ontario, for KPMG Inc.  
 Expires August 3, 2024

District of:  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Southmount Healthcare Centre Inc.  
 of the City of Burlington, in the Province of Ontario

List "A"  
 Unsecured Creditors

Southmount Healthcare Centre Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1502546 ONTARIO INC. O/A KINGS JANITORIAL SERVICES	9 Herbert Ct Stoney Creek ON L8E 5A6	16,639.32	0.00	16,639.32
2	ALECTRA UTILITIES CORPORATION	2185 Derry Rd W Mississauga ON L5N 7A6	9,965.78	0.00	9,965.78
3	AMERICAN GENERAL LIFE INSURANCE COMPANY, LEXINGTON INSURANCE COMPANY, AND THE VARIABLE ANNUITY LIFE INSURANCE COMPANY	--	56,176,998.00	0.00	56,176,998.00
4	BELL CANADA	PO Box 9000 North York ON M3C 2X7	507.94	0.00	507.94
5	C&S LAWN MAINTENANCE	8 Felicia Court Hamilton ON L9B 0B6	4,576.50	0.00	4,576.50
6	Canada Revenue Agency	Quebec Insolvency Intake Centre 4695 Shawinigan-Sud Blvd Shawinigan QC G9P 5H9	1.00	0.00	1.00
7	CANADIAN LINEN AND UNIFORM	24 Atomic Ave Etobicoke ON M8Z 5L2	116.06	0.00	116.06
8	CANNECT INTERNATIONAL MORTGAGE CORPORATION	--	1.00	0.00	1.00
9	CITY OF HAMILTON	71 Main St W Hamilton ON L8P 4Y5	442,448.98	0.00	442,448.98
10	FOGLER RUBINOFF LLP	77 King St W, Suite 3300 Toronto ON M5K 1G8	4,274.56	0.00	4,274.56
11	FORECAST MECHANICAL AIR SYSTEMS INC.	2056 Banbury Crescent Oakville ON L6H 5P8	4,149.45	0.00	4,149.45
12	GROSS CAPITAL INC.	c/o KSV Restructuring Inc. 150 King St W, Suite 2308 Toronto ON M5H 1J9	1.00	0.00	1.00
13	INTEGRATED MEDICAL OFFICE SERVICES INC.	1275 Rymal Rd E, Unit 2 Hamilton ON L8W 3N1	192.21	0.00	192.21
14	JEFF HERSZKOWICZ	19 Foxwood Road Thornhill ON L4J 9C4	68.04	0.00	68.04
15	ONTARIO FIRE PROTECTION INC.	65 Imperial St Hamilton ON L8L 4E2	3,904.15	0.00	3,904.15
16	OTIS CANADA INC.	4475 North Service Rd Burlington ON L7L 4X7	3,781.40	0.00	3,781.40
17	SU CASA MI CASA	2025 Maria Street Burlington ON L7R 0E9	2,241.02	0.00	2,241.02
18	TECHNICAL STANDARD & SAFETY AUTHORITY	345 Carlingview Dr Etobicoke ON M9W 6N9	355.95	0.00	355.95
19	TECHNICAL STANDARDS AND SAFETY AUTHORITY	345 Carlingview Dr Etobicoke ON M9W 6N9	225.42	0.00	225.42
20	WASTE MANAGEMENT OF CANADA CORPORATION	117 Wentworth Court Brampton ON L6T 5L4	1,241.94	0.00	1,241.94
21	WEISZ FELL KOUR LLP	Royal Bank Plaza, 200 Bay St, Suite 2304 Toronto ON M5J 2J3	16,019.44	0.00	16,019.44

29-Aug-2022

Date

  
 KPMG Inc. Receiver of Southmount Healthcare  
 Centre Inc.

District of:  
Division No. -  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario

	Total:	56,687,709.16	0.00	56,687,709.16
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29-Aug-2022

Date

  
KPMG Inc. Receiver of Southmount Healthcare  
Centre Inc.

District of:  
Division No. -  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario  
List "B"  
Secured Creditors

Southmount Healthcare Centre Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

29-Aug-2022

Date

  
KPMG Inc. Receiver of Southmount Healthcare  
Centre Inc.

District of:  
Division No. -  
Court No. 32-2860263  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Southmount Healthcare Centre Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

29-Aug-2022

Date

  
KPMG Inc. Receiver of Southmount Healthcare  
Centre Inc.

District of:  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario  
List "D"  
Contingent or Other Liabilities

Southmount Healthcare Centre Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

29-Aug-2022

Date

  
KPMG Inc. Receiver of Southmount Healthcare  
Centre Inc.

District of:  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario

List "E"

Debts Due to the Bankrupt

Southmount Healthcare Centre Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

29-Aug-2022

Date

  
KPMG Inc. Receiver of Southmount Healthcare  
Centre Inc.



District of:  
Division No. -  
Court No. 32-2860263  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Southmount Healthcare Centre Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

29-Aug-2022

Date

  
KPMG Inc. Receiver of Southmount Healthcare  
Centre Inc.

District of:  
Division No. -  
Court No. 32-2860263  
Estate No. 32-2860263

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario  
List "G"  
Real Property or Immovables Owned by Bankrupt  
Southmount Healthcare Centre Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

29-Aug-2022

Date

  
KPMG Inc. Receiver of Southmount Healthcare  
Centre Inc.

District of:  
Division No. -  
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Estate No. 32-2860263

FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario

List "H"  
Property

Southmount Healthcare Centre Inc.  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>0.00</b>

29-Aug-2022

Date

  
KPMG Inc. Receiver of Southmount Healthcare  
Centre Inc.

Court No. 32-2860263

File No. 32-2860263

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In the Matter of the Bankruptcy of  
Southmount Healthcare Centre Inc.  
of the City of Burlington, in the Province of Ontario

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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KPMG Inc. - Licensed Insolvency Trustee

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333 Bay Street - Suite 4600  
Toronto ON M5H 2S5  
Phone: (416) 777-8500 Fax: (416) 777-3364