



District of: Ontario
Division No. 09-Toronto
Court No. 31-2860266
Estate No. 31-2860266

Form 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario

TAKE NOTICE THAT:

1. 180 Vine Purchaser Inc. ("**Vine Purchaser Co.**") filed an assignment on the 29th day of August, 2022 and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. Southmount Healthcare Centre Inc. ("**Southmount**" and together with Vine Purchaser Co., "**Southmount et al.**"), also filed an assignment on the 29th day of August, 2022, and KPMG Inc. was appointed as trustee of the bankrupt estate by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
3. Pursuant to an Order of the Ontario Superior Court of Justice [Commercial List] dated July 15, 2022, the trustee is authorized, among other things, to carry out its administrative duties and responsibilities as if the bankruptcy proceedings of Southmount et al. were a single proceeding under the *Bankruptcy and Insolvency Act (Canada)*. As such, the first meeting of creditors in the Vine Purchaser Co. proceedings will be consolidated with the first meeting of creditors of the Southmount proceedings.
4. The first meeting of creditors for Southmount et al. will be held on the 15th day of September 2022 at 11:00 AM at Virtual Meeting or Conference ID: 802661754#, 647-794-1236.
5. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
6. Enclosed with this Notice is a proof of claim form, proxy form and a list of creditors with claims amounting to \$25.00 dollars or more showing the amounts of their claims.
7. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at the City of Toronto in the Province of Ontario, this 1st day of September, 2022.

KPMG Inc. in its capacity as
Trustee of the Estate of
180 Vine Purchaser Inc.
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5

District of:
 Division No. -
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 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 180 Vine Purchaser Inc.
 of the City of Toronto, in the Province of Ontario

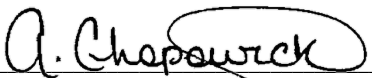
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of August 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 56,206,717.05	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 56,206,717.05	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 56,206,717.05	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 0.00
	Deficiency 56,206,717.05

I, KPMG Inc. Receiver of 180 Vine Purchaser Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 29th day of August 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 29th day of August 2022.


 Annette Chopowick, Commissioner of Oaths
 For the Province of Ontario
 Expires August 3, 2024

Annette Chopowick, a
 Commissioner, etc. Province
 of Ontario, for KPMG Inc.
 Expires August 3, 2024


 KPMG Inc. Receiver of 180 Vine
 Purchaser Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 180 Vine Purchaser Inc.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

180 Vine Purchaser Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1757291 ONTARIO INC. O/A UNIVERSAL CLEANERS	42 Keefer Ct, Suite 5C Hamilton ON L8E 4V4	5,282.75	0.00	5,282.75
2	AMERICAN GENERAL LIFE INSURANCE COMPANY, LEXINGTON INSURANCE COMPANY, AND THE VARIABLE ANNUITY LIFE INSURANCE COMPANY	--	56,176,998.00	0.00	56,176,998.00
3	AVANTE SECURITY	1959 Leslie St North York ON M3B 2M3	188.71	0.00	188.71
4	Canada Revenue Agency	Quebec Insolvency Intake Centre 4695 Shawinigan-Sud Blvd Shawinigan QC G9P 5H9	1.00	0.00	1.00
5	CANNECT INTERNATIONAL MORTGAGE CORPORATION	--	0.00	0.00	0.00
6	CINTAS CANADA LIMITED	23 Torlake Crescent Etobicoke ON M8Z 1B5	107.89	0.00	107.89
7	ENBRIDGE GAS INC.	500 Consumers Rd North York ON M2J 1P8	1.00	0.00	1.00
8	FOGLER RUBINOFF LLP	77 King St W, Suite 3300 Toronto ON M5K 1G8	1,456.29	0.00	1,456.29
9	FORECAST MECHANICAL AIR SYSTEMS INC.	2056 Banbury Crescent Oakville ON L6H 5P8	5,991.26	0.00	5,991.26
10	GLOBAL SANITATION LTD.	360 Signet Dr North York ON M9L 1V2	1,152.60	0.00	1,152.60
11	GROSS CAPITAL INC.	c/o KSV Restructuring Inc. 150 King St W, Suite 2308 Toronto ON M5H 1J9	1.00	0.00	1.00
12	LITOWITZ PETTLE & SILVER LLP	100 Mural St, Suite 200 Richmond Hill ON L4B 1J3	3,316.84	0.00	3,316.84
13	PRIME REAL ESTATE GROUP INC.	200 Ronson Dr, Suite 101 Etobicoke ON M9W 5Z9	2,441.88	0.00	2,441.88
14	SEMPLÉ GOODER ROOFING CORPORATION	1365 Martin Grove Rd Etobicoke ON M9W 4X7	5,336.99	0.00	5,336.99
15	WEISZ FELL KOUR LLP	Royal Bank Plaza, 200 Bay St, Suite 2304 Toronto ON M5J 2J3	4,440.84	0.00	4,440.84
Total:			56,206,717.05	0.00	56,206,717.05

29-Aug-2022

Date

KPMG Inc. Receiver of 180 Vine Purchaser Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario
List "B"
Secured Creditors

180 Vine Purchaser Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

29-Aug-2022

Date


KPMG Inc. Receiver of 180 Vine Purchaser Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

180 Vine Purchaser Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

29-Aug-2022

Date



KPMG Inc. Receiver of 180 Vine Purchaser Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario
List "D"
Contingent or Other Liabilities

180 Vine Purchaser Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

29-Aug-2022

Date



KPMC Inc. Receiver of 180 Vine Purchaser Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario
List "E"
Debts Due to the Bankrupt
180 Vine Purchaser Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

29-Aug-2022

Date


KPMG Inc. Receiver of 180 Vine Purchaser Inc.

District of:
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Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

180 Vine Purchaser Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

29-Aug-2022

Date



KPMG Inc. Receiver of 180 Vine Purchaser Inc.

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
180 Vine Purchaser Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

29-Aug-2022

Date



KPMG Inc. Receiver of 180 Vine Purchaser Inc.

District of:
Division No. -
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Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario
List "H"
Property

180 Vine Purchaser Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

29-Aug-2022

Date


KPMG Inc. Receiver of 180 Vine Purchaser Inc.

Court No.

File No.

In the Matter of the Bankruptcy of
180 Vine Purchaser Inc.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Phone: (416) 777-8500 Fax: (416) 777-3364