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CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No: 500-11-057549-194

In the Matter of the Compromise and
Arrangement of:

SUPERIOR COURT
(Commercial Division)

9227-1584 QUÉBEC INC.

Debtor

-and-

KPMG INC.

Monitor

-and-

110302 CANADA INC.

-and-

ARTHUR H. STECKLER

*Collectively the
Steckler Applicants*

-and-

9325-7277 QUÉBEC INC.

-and-

MARC-ANDRÉ NADON

*Collectively the
Nadon Applicants*

SCHEDULE F - AFFECTED CREDITORS, PROXY AND VOTING FORM

Please read carefully the attached instructions for the proper completion of this Proxy and return of the form.

Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Steckler Plan of Compromise and Arrangement of the Debtor dated March 25, 2021, as restated on March 31, 2021 (as may be further amended, supplemented and/or restated from time to time) accepted for filing pursuant to the *Companies' Creditors Arrangement Act* (the "**CCA**") with the Superior Court of Québec (the "**Court**") on March 31, 2021, or in the Nadon Plan of Compromise and Arrangement of the Debtors dated April 15, 2021, accepted for filing pursuant to the CCAA with the Court on April 20, 2021 (the "**Plans**").

In accordance with the Plans, Proxies may only be filed by Affected Creditors having a Voting Claim (the "**Eligible Voting Creditors**").



PROXIES, ONCE DULY COMPLETED, DATED AND SIGNED, MUST BE SENT BY EMAIL TO THE MONITOR, OR IF CANNOT BE SENT BY EMAIL, DELIVERED TO THE MONITOR BY NO LATER THAN 5:00 P.M. (MONTRÉAL TIME) ON MAY 10, 2021 (THE "PROXY DEADLINE").

THE UNDERSIGNED ELIGIBLE VOTING CREDITOR hereby revokes all proxies previously given, if any, and nominates, constitutes, and appoints as proxy as he, in his sole discretion, may designate or, instead of the foregoing, appoints:

(Print name of proxy holder)

to attend on behalf of and act for the Eligible Voting Creditor at the Creditors' Meeting to be held in connection with the Plans and at any and all adjournments, postponements or other rescheduling of the Creditors' Meeting, and to vote the dollar value of the Voting Claim as determined by and accepted for voting purposes in accordance with the Meeting Order and as set out in the Plans as follows:

A. *(mark one only) :*

Vote **FOR** approval of the resolution to accept the Steckler Plan;

Vote **FOR** approval of the resolution to accept the Nadon Plan;

Vote **AGAINST** approval of the resolution to accept both the Steckler and the Nadon Plans.

– and –

B. Votes at the nominee's discretion and otherwise act for and on behalf of the undersigned Eligible Voting Creditor with respect to any amendments or variations to the matters identified in the notice of the Creditors' Meeting and in the Plans, and with respect to other matters that may properly be presented at the Creditors' Meeting.

DATED AT _____, this _____ day of _____ 2021.

(Name of Eligible Voting Creditor)

Signature of authorized person
(indicate title or function if any)

Signature of witness

(Please print name)

(Please print name)