

COURT FILE NUMBER

1901- 05089

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY



I hereby certify this to be a true copy of the original order

Dated this 10 day of April 19
Mark Cant
for Clerk of the Court

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

APPLICANTS

STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

DOCUMENT

ORDER SEALING CONFIDENTIAL EXHIBIT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8

Attention: David W. Mann and Afshan Naveed
Ph. (403) 268-7097 / 403-268-7015 Fx. (403) 268-3100
File No.: 575553-3

DATE ON WHICH ORDER WAS PRONOUNCED:

April 10, 2019

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Madam Justice K.M. Horner

UPON the application of **Strategic Oil & Gas Ltd.** and **Strategic Transmission Ltd.** (collectively the "**Applicants**"); **AND UPON** having read the Originating Application, to be filed, the Affidavit of Remi Anthony (Tony) Berthelet, sworn April 9, 2019 (the "**Berthelet Affidavit**") including Confidential Exhibit "1" thereto; to be filed except to the Confidential Exhibit "1"; **AND UPON** hearing counsel for the Applicants, counsel for GMT Capital (as defined in the Berthelet Affidavit), and counsel for other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The manner of service of the within application and the materials in support thereof is hereby deemed good and sufficient, the time for notice is hereby abridged to the time provided, and no other person is required to have been served with notice of this application.
2. Division 4 of Part 6 of the *Alberta Rules of Court* does not apply to this application.
3. Confidential Exhibit "1" to the Affidavit of Remi Anthony (Tony) Berthelet, sworn April 9, 2019 shall be sealed on the Court file, kept confidential and not form part of the public record, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*, until the conclusion of these proceedings pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended.
4. The Clerk of the Court shall file the Confidential Exhibit in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO. 1901-05089. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER GRANTED BY THE HONOURABLE MADAM JUSTICE K.M. HORNER ON APRIL 10, 2019, AND ARE NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE, UNTIL THE CONCLUSION OF THESE PROCEEDINGS PURSUANT TO THE COMPANIES CREDITORS ARRANGEMENT ACT, RSC 1985, C- C36, AS AMENDED.

5. Leave is hereby granted to any person or party affected by this Order to apply to this Honourable Court for a further order modifying or varying the terms of paragraphs 3 or 4 of this Order, with such application to be brought on no less than seven (7) days' notice to the Applicants, the Monitor, and any other affected party pursuant to the *Alberta Rules of Court*.
6. The Applicants shall serve, by courier, facsimile transmission, e-mail transmission, or ordinary mail, a copy of this Order on all parties present at this application and on all parties who received notice of this application or who are presently on the service list established in these proceedings, and service on any or all other parties is hereby dispensed with. Service affected as aforesaid shall be good and sufficient service.


Justice of the Court of Queen's Bench of Alberta