

April 29, 2019

File No.: 575553-3

DELIVERED

TO THOSE ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

**RE: In the Matter of the Plan of Compromise or Arrangement of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.
Court Action No. 1901-05089**

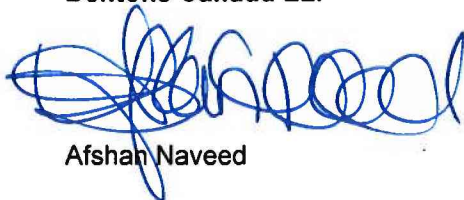
Further to the above noted matter, please find enclosed for service upon you, the following documents:

- 1) Application, filed April 29, 2019;
- 2) First Report of the Monitor, dated and filed April 29, 2019; and
- 3) Affidavit of Remi Anthony (Tony) Berthelet, sworn and filed April 29, 2019.

Please note that the application is set to be heard on **May 6, 2019 at 2:00 p.m. in Calgary, Alberta.** Please advise the writer if you intend to appear in person or through counsel.

Should you have any questions regarding the foregoing, please contact the writer.

Sincerely,
Dentons Canada LLP



Afshan Naveed

AN/tt

Enclosures

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

**AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF
STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.**

File: 575553-3

Service List
(April 29, 2019)

Service Recipient	Recipient Status	Service Method
Dentons Canada LLP 850 – 2nd Street SW Calgary, Alberta T2P 0R8 Attention: David W. Mann & Afshan Naveed Email: david.mann@denton.com afshan.naveed@dentons.com	Counsel for the Applicants	Email
KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, Alberta T2 P 4B9 Attention: Neil Honess & Cameron Browning Email: neilhoness@kpmg.ca cbrowning@kpmg.ca	Court-appointed Monitor	Email

Service Recipient	Recipient Status	Service Method
Torys LLP 525 – 8 th Avenue SW Calgary, Alberta T2P 1G1 Attention: Kyle Kashuba Email: kkashuba@torys.com	Counsel for the Monitor	Email
Bennet Jones LLP 4500 Bankers Hall East 855 2 nd Street SW Calgary, Alberta T2P 4K7 Attention: Ken T. Lenz Email: lenzk@bennettjones.com	Counsel for GMT Capital Corp., Secured Debenture Holder	Email
Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888-3 rd Street SW Calgary, Alberta T2P 5C5 Attention: Ryan Stasynech	Secured Creditor	Courier
Roynat Inc. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2	Secured Creditor	Courier
True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0	Secured Creditor	Courier
Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2	Secured Creditor	Courier

Service Recipient	Recipient Status	Service Method
Libra Advisors Attention: Vipul Pandey Email: vp@libraadvisors.com	Equity Holder	Email
PrairieSky Royalty Ltd. 1700, 350 – 7 th Ave SW Calgary, AB T2P 3N9 Attention: Dale Percy Email: Dale.Percy@prairiesky.com	Creditor	Email
Carscallen LLP 900, 332-6 th Ave SW Calgary, AB T2P 0B2 Attention: Glenn Blackett Email: blackett@carscallen.com	Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien & Counsel for Apex Distribution Inc., Builders' Lien	Email
Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8 Attention: Mikkel J. Arnston Email: marnston@rmrf.com	Counsel for Global Well Servicing Ltd., Builders' Lien	Email