

September 23, 2019

File No.: 575553-3

DELIVERED

TO THOSE ON THE ATTACHED SERVICE LIST

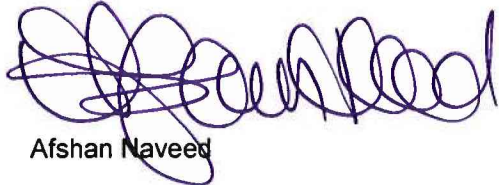
Dear Sir/Madam:

**RE: In the Matter of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.
Court Action No. 1901-05089**

Further to the above noted matter, please find enclosed for service upon you a copy of the Order (Stay Extension) granted by Justice J.T. Eamon on September 20, 2019, filed the same day.

Should you have any questions regarding the foregoing, please contact the writer.

Sincerely,
Dentons Canada LLP



Afshan Naveed

AN/tt

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF

STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

File: 575553-3

Service List
(July 3, 2019)

Service Recipient	Recipient Status	Service Method
Dentons Canada LLP 850 – 2nd Street SW Calgary, Alberta T2P 0R8 Attention: David W. Mann & Afshan Naveed Email: david.mann@denton.com afshan.naveed@dentons.com	Counsel for the Applicants	Email
KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, Alberta T2 P 4B9 Attention: Neil Honess & Cameron Browning Email: neilhoness@kpmg.ca cbrowning@kpmg.ca	Court-appointed Monitor	Email

Service Recipient	Recipient Status	Service Method
<p>Torys LLP 525 – 8th Avenue SW Calgary, Alberta T2P 1G1</p> <p>Attention: Kyle Kashuba Email: kkashuba@torys.com</p>	<p>Counsel for the Monitor</p>	<p>Email</p>
<p>Bennet Jones LLP 4500 Bankers Hall East 855 2nd Street SW Calgary, Alberta T2P 4K7</p> <p>Attention: Ken T. Lenz, Alexis Teasdale & Colin Perry Email: lenzk@bennettjones.com teasdaleA@bennettjones.com perryrc@bennettjones.com</p>	<p>Counsel for GMT Capital Corp., Secured Debenture Holder</p>	<p>Email</p>
<p>Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888-3rd Street SW Calgary, Alberta T2P 5C5</p> <p>Attention: Ryan Stasynech, Richard Hall & Mari Hodgkinson Email: ryan.stasynech@rbc.com richard.hall@rbc.com mari.hodgkinson@rbc.com</p>	<p>Secured Creditor</p>	<p>Email</p>
<p>Roynat Inc. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2</p>	<p>Secured Creditor</p>	<p>Courier</p>

Service Recipient	Recipient Status	Service Method
<p>True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0</p>	<p>Secured Creditor</p>	<p>Courier</p>
<p>Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2</p>	<p>Secured Creditor</p>	<p>Courier</p>
<p>Libra Advisors Attention: Vipul Pandey Email: vp@libraadvisors.com</p>	<p>Equity Holder</p>	<p>Email</p>
<p>PrairieSky Royalty Ltd. 1700, 350 – 7th Ave SW Calgary, AB T2P 3N9 Attention: Dale Percy Email: Dale.Percy@prairiesky.com</p>	<p>Creditor</p>	<p>Email</p>
<p>Carscallen LLP 900, 332-6th Ave SW Calgary, AB T2P 0B2 Attention: Glenn Blackett Email: blackett@carscallen.com</p>	<p>Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien & Counsel for Apex Distribution Inc., Builders' Lien</p>	<p>Email</p>
<p>Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8 Attention: Mikkel J. Arnston Email: marnston@rmrf.com</p>	<p>Counsel for Global Well Servicing Ltd., Builders' Lien</p>	<p>Email</p>

Service Recipient	Recipient Status	Service Method
<p>Alberta Energy Regulator Suite 1000, 250 – 5th Street SW Calgary, AB T2P 0R4</p> <p>Attention: Maria Lavelle Email: Maria.Lavelle@aer.ca insolvency@aer.ca</p>		Email
<p>Government of Alberta Department of Energy 9th Floor, 9945 – 108th Street Edmonton, AB T5K 2G6</p> <p>Attention: Keri Ridley and Kenneth Whitelaw Email: Keri.Ridley@gov.ab.ca Kenneth.Whitelaw@gov.ab.ca</p>		Email
<p>Cassels Brock 2200 HSBC Building 885 West Georgia Street Vancouver, BC V6C 3E8</p> <p>Attention: Mary Buttery, Jeffrey Oliver and Lance Williams Email: mbuttery@casselsbrock.com joliver@casselsbrock.com lwilliams@casselsbrock.com</p> <p>With copy to: Simone Tielesh and Ian Blackstock Email: Simone.Tielesh@gov.nt.ca Ian.Blackstock@gov.nt.ca</p>	Legal counsel to Government of North West Territories	Email

Service Recipient	Recipient Status	Service Method
883492 Alberta Ltd. o/a Pinnacle Services Box 478 High, Level, AB T0H 1Z0 Email: admin@pinnacleserviceshighlevel.ca	Unsecured Creditor	Email
National Energy Board Secretary of the Board Suite 210, 517 – 10 th Ave SW Calgary, AB T2R 0A8		Courier
Robb & Evenson Professional Corporation, Barrister and Solicitors 506, 933 – 17 th Ave SW Calgary, AB T2T 5R6 Attention: Calvin C. Robb	Counsel for Formula Powell LP, Strike Group Limited Partnership, Builders' Lien	Courier



COURT FILE NUMBER

1901-05089

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS
ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE
OR ARRANGEMENT OF STRATEGIC OIL & GAS LTD.
and STRATEGIC TRANSMISSION LTD.

I hereby certify this to be a true copy of
the original ORDER.
dated this 20 day of Sept 2019.
[Signature]
for Clerk of the Court

APPLICANTS

STRATEGIC OIL & GAS LTD. and STRATEGIC
TRANSMISSION LTD.

DOCUMENT

ORDER (STAY EXTENSION)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8

Attention: David W. Mann and Afshan Naveed
Ph. (403) 268-7097 / 403-268-7015 Fx. (403) 268-3100
File No.: 575553-3

DATE ON WHICH ORDER WAS
PRONOUNCED:

September 20, 2019

LOCATION WHERE ORDER WAS
PRONOUNCED:

Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice J.T. Eamon

UPON the application of **Strategic Oil & Gas Ltd.** and **Strategic Transmission Ltd.** (collectively the "**Applicants**"); **AND UPON** having read the Application, the Affidavit of Remi Anthony (Tony) Berthelet, sworn September 11, 2019 (the "**Third Berthelet Affidavit**"), the Second Report of KPMG Inc. (the "**Second Report**"), the Court-appointed Monitor of the Applicants (the "**Monitor**"), and the Affidavit of

Service of Terry Trojanoski, sworn September 16, 2019 (the "**Service Affidavit**"), all filed, and such other material in the pleadings and proceedings as are deemed necessary; **AND UPON** hearing counsel for the Applicants, counsel for the Monitor, and counsel for other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

1. The time for service of notice of this application is abridged to the time actually given and service of the Application and supporting material as described in the Service Affidavit is good and sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted by Madam Justice K.M. Horner in this Action, dated April 10, 2019 (the "**Initial Order**").

Stay

3. The Stay Period as ordered and defined in paragraph 13 of the Initial Order and thereafter extended pursuant to Orders granted May 6, 2019 and May 9, 2019, is hereby further extended until and including November 29, 2019.

Service

4. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and
 - (b) Posting a copy of this Order on the Monitor's website, established for these proceedings and service on any other person is hereby dispensed with.
5. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.


Justice of the Court of Queen's Bench of Alberta