

November 17, 2025

Email: commercialcoordinator.kbjcalgary@albertacourts.ca

Court of King's Bench of Alberta
Calgary Law Courts
601 – 5th Street SW
Calgary, AB T2P 5P7

Attention: The Honourable Justice M.A. Marion

Justice Marion:

Re: KPMG Inc., in its capacity as Court-appointed receiver and manager of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.

Alberta Court of King's Bench File No. 2001-01210

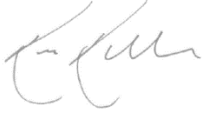
Please be advised that our office acts as counsel to KPMG Inc., in its capacity as the Alberta Court-appointed receiver and manager (the “**Alberta Receiver**”) of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd. (together, “**Strategic**”).

Further to the Application in the above captioned action, which is scheduled to be heard on Tuesday, November 25, 2025, at 10:00 a.m. via Webex videoconference before you, please find enclosed for your attention the following:

1. An Application for the Court's approval of the Alberta Receiver's actions, conduct, fees and disbursements, proposed final distribution and final discharge in and from these proceedings (the “**Application**”), filed November 17, 2025.
2. The Fourth Report of the Receiver, filed November 17, 2025.

Should you have any questions or concerns relating to the above or otherwise, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,

A handwritten signature in black ink, appearing to read "K. Kashuba", written in a cursive style.

Kyle Kashuba

KK/sh

cc: The Receiver KPMG Inc., Attention: Julie Kennedy and Andrew Brausen (via email)