

January 23, 2020

TO: Service List (see attached)

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

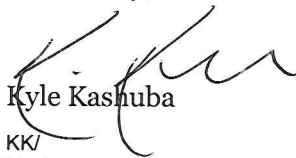
**Re: In the matter of the CCAA proceedings of Strategic Oil & Gas Ltd.
and Strategic Transmission Ltd.
Court of Queen's Bench Action No. 1901-05089**

My office acts as counsel to KPMG Inc., in its capacity as Court-appointed monitor (the "**Monitor**") in respect of the above-captioned action.

Further to the Application being brought in the above referenced matter, which is scheduled to be heard by Justice K.M. Horner on Tuesday, January 28, 2020 at 2:00 p.m. in the Commercial Court of the Court of Queen's Bench in Calgary, please find enclosed the Fifth Report of the Monitor, filed January 23, 2020.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,


Kyle Kashuba
KK/
Enclosure

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

Service List

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