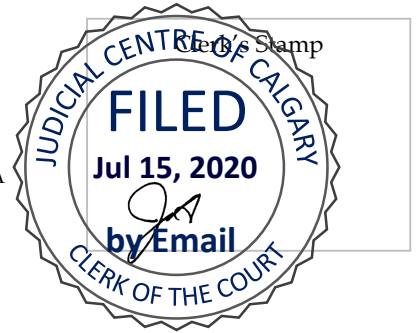


COURT FILE NUMBER 2001-01210
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF GMT CAPITAL CORP.
DEFENDANTS STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.



AND IN THE MATTER OF THE RECEIVERSHIP OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

APPLICANT KPMG INC., in its capacity as Court-appointed Receiver and Manager of the assets, undertakings and properties of STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

DOCUMENT **RESTRICTED COURT ACCESS ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Torys LLP
4600 Eighth Avenue Place East
525 - Eighth Ave SW
Calgary, AB T2P 1G1

Attention: Kyle Kashuba
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Fax: +1 403.776.3800
Email: kkashuba@torys.com
File No. 37099-2010

DATE ON WHICH ORDER WAS PRONOUNCED: Monday, July 13, 2020

NAME OF JUSTICE WHO MADE THIS ORDER: Madam Justice K.M. Horner

LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION by KPMG Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of certain of the assets, undertakings and properties of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd. for amongst other things, a restricted court access order, as described and discussed in the Second Report of the Receiver filed July 6, 2020 (the “**Second Report**”); **AND UPON HAVING READ** the Receivership Order dated January 28, 2020, the Second Report, the First Confidential Supplemental Report of the Receiver dated July 6, 2020 (the “**First Confidential Supplemental Report**”), the Affidavit of Service of Jeline Nantes, to be filed (the “**Affidavit of Service**”), and any other material and evidence filed to

date in the within proceedings; **AND UPON HEARING** the submissions of counsel for the Receiver, counsel to Tallahassee Exploration Inc., and from any other interested parties who may be present, with no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the time for service of this Application is abridged to that actually given.
2. The First Confidential Supplemental Report shall be treated as confidential, sealed and not form part of the public record, and shall be inserted in a sealed envelope which shall be clearly marked "THIS ENVELOPE CONTAINS THE FIRST CONFIDENTIAL SUPPLEMENTAL REPORT OF KPMG INC., IN ITS CAPACITY AS COURT-APPOINTED RECEIVER AND MANAGER OF STRATEGIC OIL & GAS LTD. AND STRATEGIC TRANSMISSION LTD., WHICH IS SEALED PURSUANT TO COURT ORDER, IS NOT TO BE OPENED, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE WITHOUT PRIOR AUTHORITY FROM THE HONOURABLE MADAM JUSTICE K.M. HORNER OR ANY OTHER JUSTICE OF THE COURT OF QUEEN'S BENCH".
3. The First Confidential Supplemental Report of the Receiver shall be filed with the Court within 90 days following the closing of the pending sale to the Purchaser.
4. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Order.



Justice of the Court of Queen's Bench of Alberta