

# Delivering impact without compromise

## Sustainable finance

Banks, insurance companies and asset managers should not stop at examining their own businesses with a view to sustainability as well as environmental, social and governance (ESG) aspects. They also need to understand the unique role they play in financing businesses and the wider economy. Today, ESG has become the lens through which the world assesses the value of a company.

### Your challenges

Financial services providers are under growing pressure to improve how they incorporate sustainability considerations into their operations. Now is the time to think about whether – and how – you:

- Offering investment, financing and insurance products that consider sustainability risks, incorporate ESG factors or are certified in accordance with recognized standards
- Providing granular information on how climate and other sustainability risks are identified, measured, managed and reported across your business lines
- Reporting transparently on your impacts on material sustainability factors
- Integrating sustainability considerations into investment advisory, portfolio management, underwriting or lending processes



## KPMG's Sustainability Services

To turn sustainability into a strategic strength, our experts help you with the following solutions:

- Business strategy
- **Sustainable finance**
- Business transformation
- Reporting & Assurance

### How KPMG can help you

Benefit from the insights of KPMG's Swiss and international network of specialists. We support you with:

- **Regulatory-driven transformation** through our suite of tried-and-tested approaches and tools to assess the impact and support your implementation of new regulatory requirements such as MiFID II, SFDR or the Taxonomy Regulation
- **Integration of ESG in investment products** by assisting you in drafting sustainable investment policies, assessing distribution and reporting processes or managing certifications such as PRI, PRB, PSI, GRESB
- **Climate and sustainability risk management**, applying our range of approaches and tools to help you identify, quantify and manage climate and sustainability-related risks and integrate these aspects into your business operations and report on them transparently
- **Smart ESG** rating systems and climate stress testing solutions
- **Sustainability reporting** through better Reporting & Assurance processes and controls to produce reports in accordance with NFRD/CSRD, GRI, SASB, EU Taxonomy or various other standards
- **Advice for corporate clients** on aligning ESG indicators and disclosures with the needs of investors.
- **Independent assurance** on your sustainability reporting

## Your benefits

Banks, insurance companies and asset managers need to understand the unique role they play in financing businesses and the economy as a whole. Together, we can give your organization a competitive edge.

- Build trust with your stakeholders through meaningful, authentic and reliable sustainability reporting

- Manage climate and other sustainability risks to protect the value of your portfolios

- Understand the positive and negative impacts of your investment, financing or underwriting decisions

- Ensure regulatory compliance and meet the expectations of regulators, investors and clients

- Establish appropriate Governance Structures and Controls Frameworks to ensure reliability of information disclosed

- Access to technology solutions to improve data reliability

---

## Contacts

### KPMG AG

Badenerstrasse 172  
PO BOX  
CH-8036 Zurich



### Patrick Schmucki

Director,  
Corporate Responsibility  
Officer

+41 58 249 27 35  
pschmucki@kpmg.com



### Owen Matthews

Director,  
Financial Services

+41 58 249 75 28  
omatthews@kpmg.com

**[kpmg.ch/sustainability](https://kpmg.ch/sustainability)**

---

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation. The scope of any potential collaboration with audit clients is defined by regulatory requirements governing auditor independence. If you would like to know more about how KPMG AG processes personal data, please read our Privacy Policy, which you can find on our homepage at [www.kpmg.ch](https://www.kpmg.ch).

© 2021 KPMG AG, a Swiss corporation, is a subsidiary of KPMG Holding AG, which is a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved.