



Enhance your services with our Multishore Tax Reporting (MTR)

Supporting your international clients
with KPMG's automated tax reporting
solution



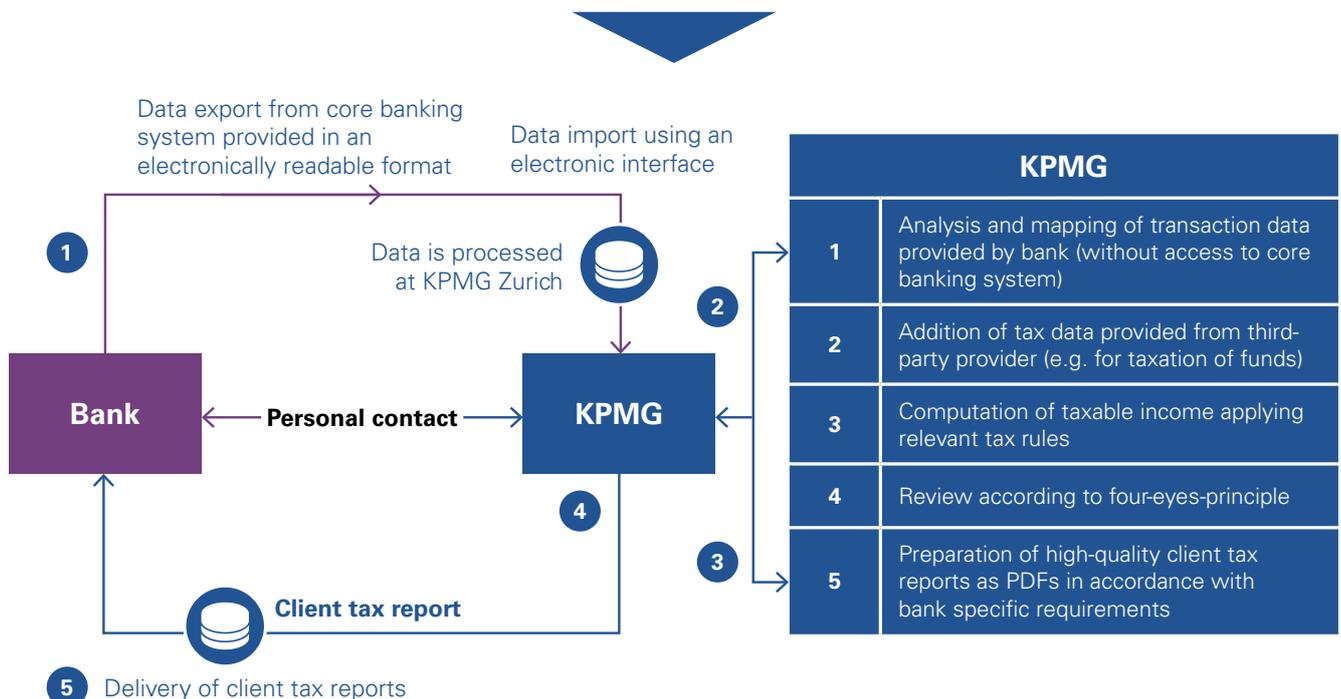
kpmg.ch/taxreporting

Our Multishore Tax Reporting Solution

In the tax-transparent environment of today with the Automatic Exchange of Information, bank clients have to report their income and – if relevant – the value of the assets to the domestic tax authorities correctly and efficiently. Banks have to ensure tax compliance without massive investments into systems and people. KPMG offers an efficient and holistic technology-based approach to achieve compliance with the expectations from customers and regulators.

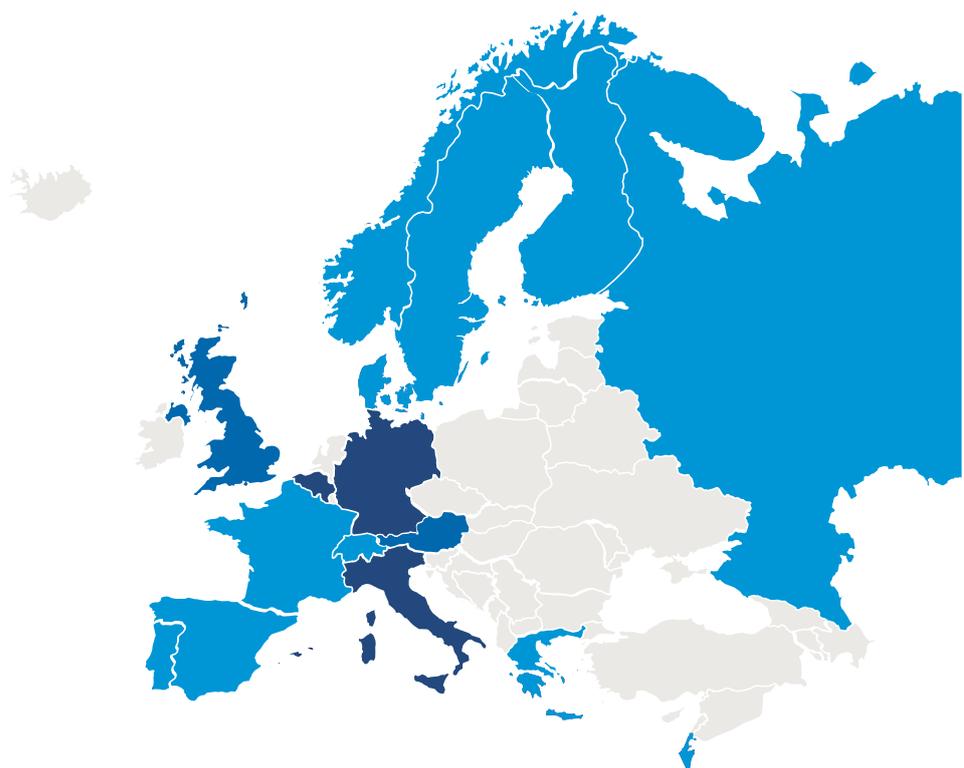
Challenges in international tax reporting	Production possibilities	
	Bank in-house	Outsourcing to KPMG
Preparation of client tax reports for standard and non-standard cases	Bank internal	Responsibility with KPMG
Training of staff	Bank internal	
Review and quality assurance	Bank internal	
Explanatory notes	Bank internal	
Point of contact regarding client tax reports (Hotline)	Bank internal	
Application of current tax law and adaption of continuously changing tax legislation	Bank internal	

Holistic technology-based KPMG approach



Road map of country services

Our Multishore Tax Reporting (MTR) solution offers tax reports for the countries where your clients are domiciled. Today KPMG provides tax reporting services for banks with clients in Western Europe. We are constantly expanding the list of countries for which we can offer an MTR solution and will gladly discuss with you your needs, so we can tailor our services accordingly.



Tax Year 2016

Tax Year 2017

Subsequent Years

Fully-automated Country Coverage tax Reporting Solution (roll out)

Belgium	Austria	Brazil	Norway
Germany	UK	Canada	Portugal
Italy		Denmark	Russia
Generic		Finland	Spain
		France	Sweden
		Greece	Switzerland
		Israel	

Further fully-automated tax reports for countries will follow

Additional optional services (applies to all tax years)

- Further countries on request via semi-manual or manual processing
- Tax reclaim offering (in preparation)

Data is only processed in Switzerland

Why KPMG?

Our offering

- High-quality, comprehensive and user-friendly country-specific **tax reports**
- High **flexibility and scalability** as well as short time to market for new country modules
- Lean, transparent and flexible **production**
- Efficient and transparent **business process outsourcing**
- Targeted and prompt service **support**
- Dedicated multi-disciplinary and trusted **project teams** with highly committed and experienced **professionals**
- Access to **additional services** and specific local market expertise for you and your clients from our KPMG experts

Our value proposition

- A **high-quality** comprehensive and compliant future client tax reporting outsourcing solution
- A **timely delivery** of expected client tax reports you can rely on
- A high standard of professionalism with regards to risk, compliance, and **data confidentiality**
- Intelligent, robust, and state-of-the-art **software**
- An established **global multidisciplinary network** of tax and IT professionals and operations specialists
- A **transparent** collaboration model that provides a clear production status at every stage

Your benefit

- **One-stop shop** with tax, IT and operations specialists from KPMG
- **Reliable tax reporting** that leads to high end client satisfaction
- A solution **independent** of your core banking system that provides a high degree of **integrated technology** and **automation**
- **Reduction in time and effort** invested by bank staff to manage tax reporting requirements
- A **central point of contact** based near you in Zurich
- **Possibility to leverage** the proposed solutions for additional booking centers

Contacts

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