

# We thank all our clients for their trust



## Beretta Holding S.A.

KPMG Deal Advisory provided Beretta Holding S.A. with financial, tax, pension and IT due diligence and accounting advisory services in connection with their acquisition of the Ammotec business of RUAG International Holding AG

January 2022



## TexTrace AG

KPMG Deal Advisory acted as sole M&A lead advisor to the shareholders of TexTrace AG on the divestment of the company to Avery Dennison

January 2022



## Calida

KPMG Deal Advisory acted as sole M&A lead advisor and financial and tax due diligence provider to Calida Group on the acquisition of erlich textil

February 2022



## Sauter

KPMG Deal Advisory in Switzerland and the UK provided buy-side financial, tax and commercial DD services to Sauter in the context of their acquisition of a majority stake in Emtec Group in the UK

February 2022



## SoftwareONE AG

KPMG Deal Advisory provided SoftwareONE AG with financial and tax due diligence support in connection with their acquisition of Predica

February 2022



## Utopia Music AG

KPMG Deal Advisory advised Utopia Music AG on their acquisition of UK-based Sentric Music Group Limited with financial and tax due diligence

February 2022



### Affidea B.V.

#### KPMG Deal Advisory

advised Affidea B.V. with financial, tax and pension due diligence services in connection with their acquisition of Brust-Zentrum AG

April 2022



### Bruker Corporation

#### KPMG Deal Advisory

supported Bruker on their acquisition of Optimal Industrial Automation and Technologies, with project management support during due diligence and post-merger integration planning

April 2022



### Nestlé

#### KPMG Deal Advisory

provided Nestlé with financial and tax due diligence support in connection with their acquisition of Ankerkraut GmbH

April 2022



### SonarSource SA

#### KPMG Deal Advisory

advised SonarSource SA with financial vendor assistance support on their investment received from Advent International and General Catalyst

April 2022



### Zehnder Group

#### KPMG Deal Advisory

acted as sole M&A lead advisor and financial and tax due diligence provider to Zehnder Group on its acquisition of European air filter manufacturer Filtech

April 2022



### Actemium Schweiz AG

#### KPMG Deal Advisory

advised Actemium Schweiz AG on their acquisition of Si-Tec GmbH with financial and tax due diligence

May 2022



### Calida

#### KPMG Deal Advisory

acted as sole M&A lead advisor and financial and tax due diligence provider to Calida Group on the acquisition of Cosabella

May 2022



### Ochsner Sport AG

#### KPMG Deal Advisory

provided buy-side financial and tax due diligence services to Ochsner Sport AG in the context of their acquisition of e-Framer

May 2022



### Argo-Hytos Group AG

#### KPMG Deal Advisory

assisted Argo-Hytos Group AG with financial, tax and pensions vendor assistance services in connection with their sale to Voith Group

June 2022

# NZZ

## Neue Zürcher Zeitung (NZZ)

KPMG Deal Advisory advised NZZ on the sale of a 15 percent share package in CH Media to its joint venture partner AZ Medien

June 2022

# SULZER

## Sulzer

KPMG Deal Advisory acted as sole M&A lead advisor and vendor assistance provider to Sulzer on the carve-out divestment of its Tower Field Service business in Brazil to Grupo GPS

June 2022



# PICTET

## Banque Pictet & Cie SA

KPMG Deal Advisory acted as financial advisor to Banque Pictet et Cie SA on the sale of its shares in Euroclear Holding SA

July 2022

# FEMSA

## FEMSA

KPMG Deal Advisory advised Fomento Económico Mexicano, S.A.B. de C.V. on their public offer to acquire Valora Holding AG with financial, tax, pensions and labour due diligence

July 2022

# SGS

## SGS

KPMG Deal Advisory advised SGS on their acquisition of proderm GmbH with financial and tax due diligence, as well as SPA assistance

July 2022



# amcor

## Amcor

KPMG Deal Advisory advised Amcor on their acquisition of DGPack s.r.o. with financial and tax due diligence services

August 2022

# EQUISTONE ORS

## ORS

KPMG Deal Advisory acted as sole M&A lead advisor to funds advised by Equistone on the sale of their portfolio company ORS to Serco Ltd.

August 2022



# ARCADIS

## Arcadis Schweiz AG

KPMG Deal Advisory acted as sole M&A lead advisor to Arcadis on the sale of Arcadis Schweiz AG to its management and vpv partners

September 2022



# BOBST

## Bobst Group SA

KPMG Deal Advisory issued a Fairness Opinion for the board of directors of Bobst Group SA to assess the financial adequacy of JBF Finance SA's public offer to acquire the remaining publicly held shares of Bobst Group

September 2022



### FUJIFILM Europe B.V.

KPMG Deal Advisory provided FUJIFILM Europe B.V. with financial and tax due diligence support in connection with their acquisition of a Europe-based manufacturing company

September 2022



### Pilatus Aircraft

KPMG Deal Advisory advised Pilatus Aircraft on their acquisition of Skytech Inc. with financial and tax due diligence, as well as valuation and SPA support

September 2022



### Riskmethods GmbH

KPMG Deal Advisory provided financial and business modeling vendor assistance services to riskmethods GmbH on their disposal to Sphera Solutions Inc

September 2022



### Verium AG

KPMG Deal Advisory provided Verium with financial vendor assistance on Toradex Group in the context of their fundraising through a continuation fund

September 2022



### Verium AG

KPMG Deal Advisory provided Verium with financial vendor assistance on Mobile in Time Group in the context of their fundraising through a continuation fund

September 2022



### Voigt Holding AG

KPMG Deal Advisory performed financial, separation and operational due diligence services, as well as a pre-synergy assessment, and supported the negotiation of the planned joint venture of the Voigt Holding AG and Phoenix Pharma Switzerland

September 2022



### Visana Services AG

KPMG Deal Advisory provided financial, operational and tax due diligence as well as valuation and real estate valuation services for Visana on a potential acquisition of a minority stake in a Swiss hospital

October 2022



### Arab Bank (Switzerland) Ltd.

KPMG Deal Advisory provided financial advise as well as financial, regulatory, tax, and pension due diligence to Arab Bank (Switzerland) Ltd. on its strategic partnership with Gonet & Cie SA

November 2022



### BCM Europe AG

KPMG Deal Advisory advised BCM Europe AG on their acquisition of Vaximm AG and its subsidiary with financial and tax due diligence services

November 2022



### Bouygues E&S

#### KPMG Deal Advisory

acted as sole M&A lead advisor and financial VA and tax services provider to Bouygues E&S on the sale of its business unit Helion to AMAG Group

November 2022



### Fundamenta Group Holding AG

#### KPMG Deal Advisory

provided financial due diligence services to Fundamenta Group Holding AG in connection with their acquisition of Belvédère Asset Management AG

November 2022



### Philip Morris International

#### KPMG Deal Advisory

provided pre-close integration planning and integration management office support to Philip Morris International in connection with its acquisition of Swedish Match AB

November 2022



### Digital Republic

#### KPMG Deal Advisory

acted as sole M&A Lead Advisor to the shareholders of Digital Republic on the sale to Mobilezone

December 2022



### Rieter Management AG

#### KPMG Deal Advisory

provided operational and financial carve-out and integration support as well as IFRS Purchase Price Allocation support in connection with Rieter's acquisition of the Schlafhorst automatic winder business, Accotex and Temco from Saurer

2022



### Swissport International AG

#### KPMG Deal Advisory

provided financial assistance in connection with Swissport's refinancing of its term loan

2022