

2019 Risk Radar: Biotechnology Sector

September 2019

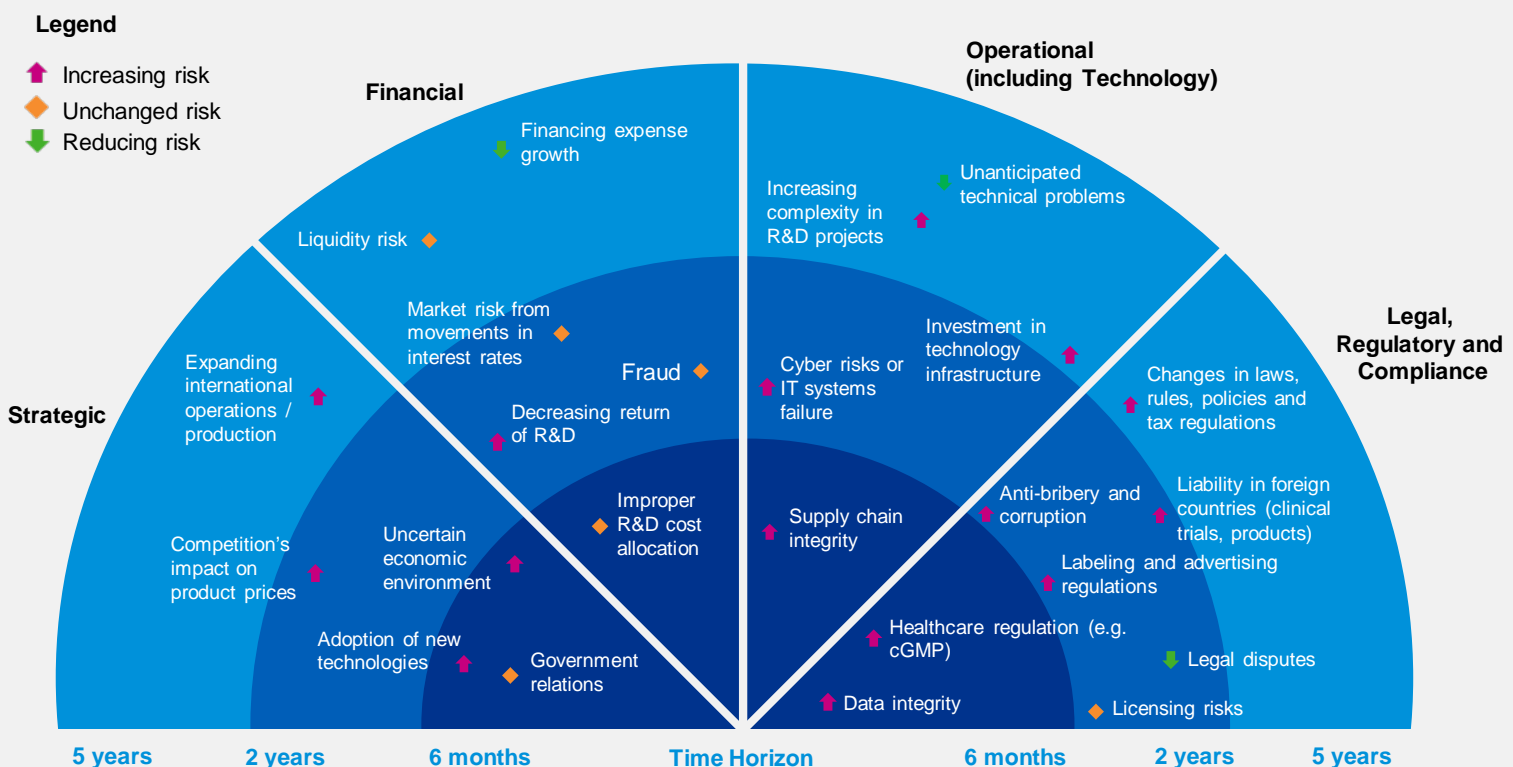
kpmg.com/cn



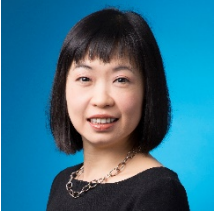
The biotechnology sector is transforming at a dramatically fast pace. Organisations face changing regulatory requirements, potential constraints on the use of patient data and fierce competition on a global playing field. These challenges are forcing organisations to re-examine their research, testing and manufacturing processes, go-to-market strategies and customer engagement models to take full advantage of new technologies, to accelerate growth and enhance shareholder value.

Key trends observed in the market impacting the industry in the Greater China region:

- Poor share price performance affecting the chance of Hong Kong to become the Asia's biotech hub;
- Increasing adoption of technologies and application of digital to improve the efficiency of R&D and clinical trials; and
- Evolving regulatory frameworks to govern the integrity of clinical trial data.



Contact us



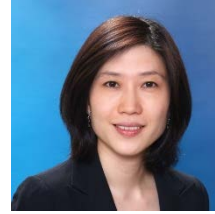
Li Fern Woo

Head of Internal Audit, Risk
and Compliance
KPMG China
+86 (21) 2212 2603
lifern.woo@kpmg.com



Irene Chu

Head of Life Sciences,
Hong Kong
KPMG China
+852 2978 8151
irene.chu@kpmg.com



Alva Lee

Head of Internal Audit, Risk
and Compliance, Hong Kong
KPMG China
+852 2143 8764
alva.lee@kpmg.com

kpmg.com/cn/socialmedia



For a list of KPMG China offices, please scan the QR code or visit our website:
<https://home.kpmg.com/cn/en/home/about/offices.html>

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavour to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

© 2019 KPMG, a Hong Kong partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative ("KPMG International"), a Swiss entity. All rights reserved. Printed in Hong Kong.

The KPMG name and logo are registered trademarks or trademarks of KPMG International.