

2019 Risk Radar: Infrastructure Sector

September 2019

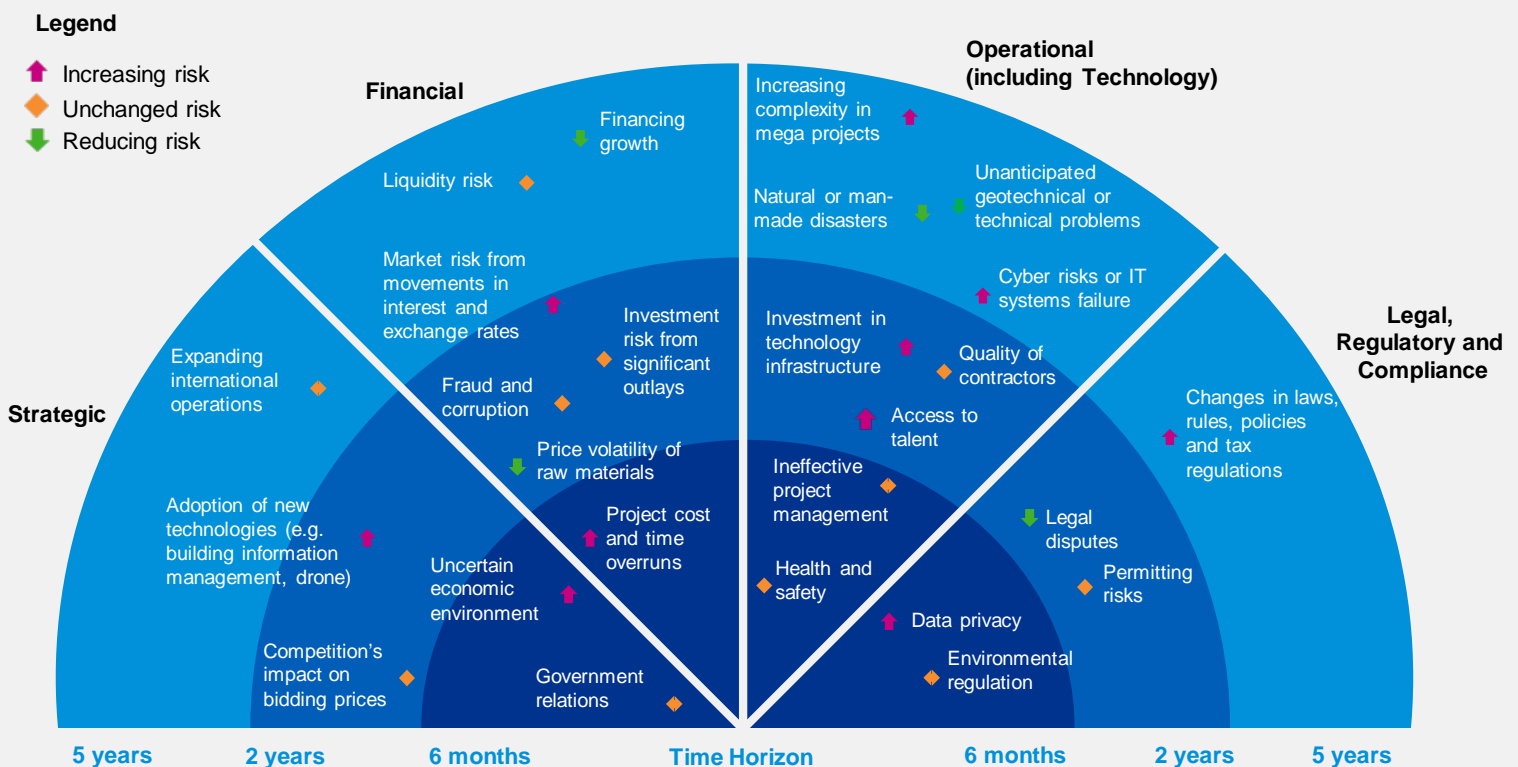
kpmg.com/cn



As disruption and innovation continue to make the headlines of infrastructure sector, both contractors and owners face tough decisions on where to invest precious resources to achieve the greatest impact. Project delivery alone has seen numerous new technology solutions promising to make delays and cost overruns a thing of the past. Despite the acknowledge influence of technology breakthrough, leaders may have continue concerns over ability to attract, develop and retain top talent. In addition, businesses increasingly see sustainability as a board-level priority, which has been catalysed by the public's desire for a sustainable future.

Key trends observed in the market impacting the industry in the Greater China region:

- Organisational ability to embrace new technology and embed innovation to revamp project delivery approach;
- Sustainability to accelerate on the board agenda; and
- Concerns on data privacy over benefits of “Smart City”

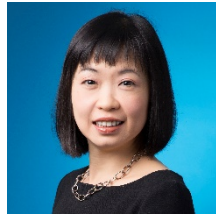


Contact us



Julian Vella

ASPAC Regional Head,
Global Infrastructure Advisory
KPMG China
+852 2140 2309
julian.vella@kpmg.com



Li Fern Woo

Head of Internal Audit, Risk
and Compliance
KPMG China
+86 (21) 2212 2603
lifern.woo@kpmg.com



Alva Lee

Head of Internal Audit, Risk
and Compliance, Hong Kong
KPMG China
+852 2143 8764
alva.lee@kpmg.com

kpmg.com/cn/socialmedia



For a list of KPMG China offices, please scan the QR code or visit our website:
<https://home.kpmg.com/cn/en/home/about/offices.html>

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavour to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

© 2019 KPMG, a Hong Kong partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative ("KPMG International"), a Swiss entity. All rights reserved. Printed in Hong Kong.

The KPMG name and logo are registered trademarks or trademarks of KPMG International.