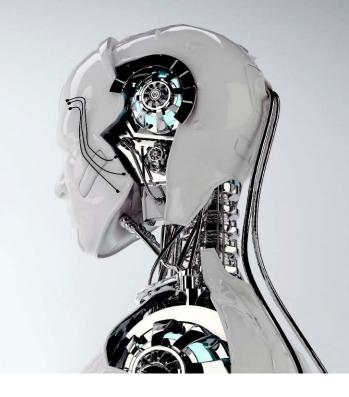


2019 Risk Radar: Technology Sector

September 2019

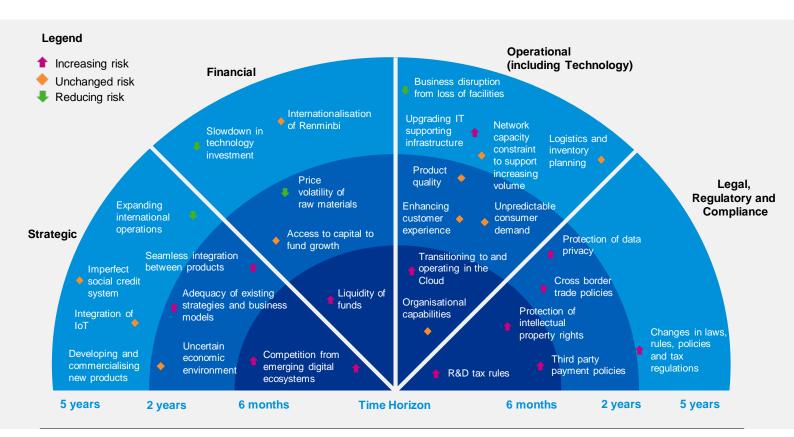
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Technology continues to enable an unprecedented rise in new creative solutions to solve problems and develop new markets in ways never thought possible. Disruption from convergence of emerging technologies, new market entrants, new products and new customer expectations dominate the business environment. This pace of disruption is expected to accelerate as new technologies transform business models in every industry, unlocking massive market opportunities whilst navigating through continued regulatory and cost pressures.

Key trends observed in the market impacting the industry in the Greater China region:

- Emergence of fast-evolving digital, automated and mobile technologies;
- · New market entrants with innovative products and enhanced customer experience offerings; and
- Emergence of new business models.



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