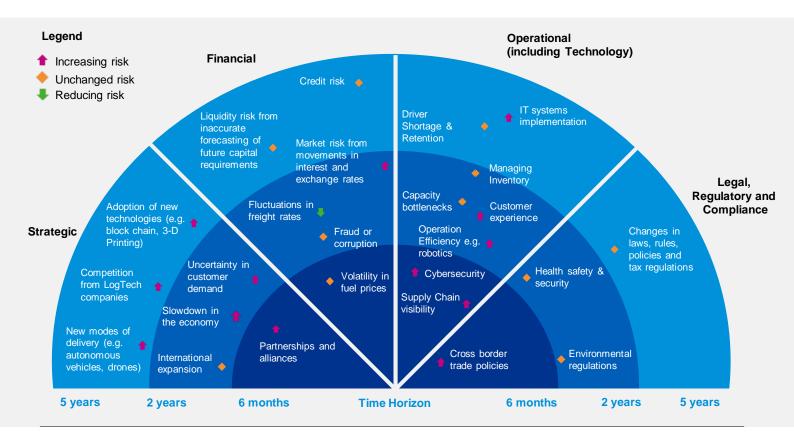


Modern supply chains are more complex than ever before, in which advancing technology and market fluctuation created by international trade disputes are some of the newer risks facing transportation and logistics sector. The worsening labour shortage, regulatory and political environment also present persistent challenges. Specifically, digitalisation is happening in the industry that companies can develop better insights into passenger/ cargo flow, stay more informed and connected to their end customers. On the other hand, increased use of technology creates more access point for hackers, exposing the business to cyber-attacks.

Key trends observed in the market impacting the industry in the Greater China region:

- Imposition of new import tariffs resulting form global trade tensions;
- Disruptions on traditional supply chain model owing to advancing technology; and
- The rise of e-commerce and omni-channel retail challenging the traditional fulfillment model.



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