



KPMG

Ejendom og Entreprise

**Dedikeret rådgivning i
ejendoms- og byggebranchen**

kpmg.dk



Fast ejendom og dens livscyklus

KPMG's branchegruppe for Ejendom og Entreprense omfatter vores specialister inden for regnskabs- og skattemæssig samt finansiell rådgivning henvendt til ejendoms- og byggebranchen. Fokus er på at skabe merværdi for vores kunder gennem livscyklussen for fast ejendom.

Det danske team er en integreret del af KPMG's internationale Real Estate and Construction-netværk, hvor vi rådgiver en lang række af de førende aktører inden for branchen på globalt plan.



Merværdi via integreret rådgivning

For at hjælpe dig og din virksomhed vil vi bruge vores indgående branchekendskab til at håndtere udfordringer og muligheder inden for ejendomsbranchen – vi omsætter vores viden til merværdi tæt knyttet til jeres pågående situation.

Vi yder finansiell rådgivning i alle faser af investering i ejendomsprojekter – fra idefase til projekt, fra projekt til byggeri og fra byggeri til drift og salg, samt køb.



Audit

- Dokumentation for værdiansættelse af ejendomme
- Forretningsorienteret revisionsmodel
- Regnskabsteknisk assistance
- Review af closing balance
- Finansiell rapportering.



Advisory

- Rådgivning om køb og salg af ejendomme
- Etablering af finansielle modeller samt review af investeringskalkuler og –cases
- Gennemgang af finansielle oplysninger ved køb og salg (due diligence)
- Rådgivning om finansielle forhold i købsaftaler
- Strukturering af flow of funds
- Refinansiering.



Tax

- Etablering og strukturering af juridiske enheder
- Købesumallokering
- Skatterådgivning og optimering, herunder i forhold til finansiering
- Skattemæssig due diligence
- International skatterapportering
- Rådgivning om moms i forbindelse med investering i fast ejendom
- Håndtering af moms ved ejendomsudvikling, momsregulering mv.



Digitalisering

- Rådgivning inden for digitalisering, de nyeste teknologier (bl.a. Robotics og machine learning) og tilhørende strategier.

Udvalgte referencer

Vi har arbejdet tæt sammen med PATRIZIA ved en lang række af deres gennemførte ejendomshandler i Danmark...



KPMG assisted listed German real estate group, PATRIZIA Immobilien AG by providing buy-side financial and tax services on the acquisition of a residential property of 177 apartments located in Copenhagen, Teglholmen

September 2016



KPMG assisted listed German real estate group, PATRIZIA Immobilien AG by providing buy-side financial and tax services on the acquisition of a residential property of 68 apartments located in Copenhagen, Amager Strandpark

July 2016



KPMG assisted Resolution Property by providing sell-side financial and tax services on the sale of a portfolio of 16 properties (500 apartments) totalling a leaseable area of 68,000 sqm

May 2016



KPMG in Denmark assisted listed German real estate group, PATRIZIA Immobilien AG, by carrying out buy-side advisory services on the acquisition of 150 apartments located in Copenhagen

April 2016



KPMG in Denmark assisted listed German real estate group, PATRIZIA Immobilien AG, by carrying out buy-side advisory services on the acquisition of 10 retail and office properties in Copenhagen

May 2015

Vi har rådgivet køberen af Illum-bygningen i en af de største danske enkeltstående ejendoms-transaktioner til dato...



KPMG in Denmark assisted listed German real estate group, PATRIZIA Immobilien AG, by carrying out buy-side advisory services on the acquisition of 10 retail and office properties in Copenhagen

January 2015



KPMG in Denmark assisted listed German real estate group, PATRIZIA Immobilien AG, by carrying out buy-side advisory services on the acquisition of two residential properties of 183 apartments in Copenhagen, Christiansgaarden and Kongegaarden

January 2015



KPMG in Denmark assisted listed German real estate group, PATRIZIA Immobilien AG, by carrying out buy-side advisory services on the acquisition of two residential properties consisting of 111 apartments located in Copenhagen, Valby Maskinfabrik

December 2014



KPMG in Denmark assisted listed German real estate group, PATRIZIA Immobilien AG, by carrying out buy-side advisory services on the acquisition of a residential property consisting of 31 residential apartments in Copenhagen, Fredericiagade 21-25

December 2014



KPMG in Denmark assisted Cordea Savills with buy-side financial and tax due diligence in their acquisition of a prime retail asset located in central Copenhagen

July 2014

Kontakt os

Vi har et stærkt team bestående af højt kvalificerede medarbejdere, der alle har mange års erfaring med rådgivning inden for ejendomsbranchen og har et indgående kendskab til det danske ejendomsmarked.

Vi tænker vores rådgivning under ét og arbejder i teams på tværs af funktioner, som tager højde for alle aspekter. Kontakt os for et uforpligtende møde, hvor vi gerne vil høre om dine udfordringer.



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