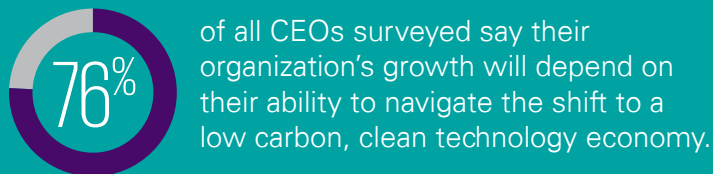


2019 KPMG Global CEO Outlook: Energy

CEOs name climate change as the #1 risk to organizational growth

Dynamic risk landscape

Societal concerns over climate change mean that stakeholders—from customers to regulators—are putting increasing pressure on organizations and their leaders to respond.



Top threats to growth:

- Environmental and climate change
- Disruptive technology
- Return to territorialism

Conflicting global outlook

Energy CEOs are confident in the underlying fundamentals and growth prospects of their businesses, but this confidence is not matched by their views on the global economic outlook.



Leading in uncertain times



To build a resilient enterprise that capitalizes on disruption, energy CEOs are pressuring their organizations to change and adapt continually.



Changing from within

Energy CEOs are embracing a new way of thinking about talent, workforce strategy, and the need for upskilling.

