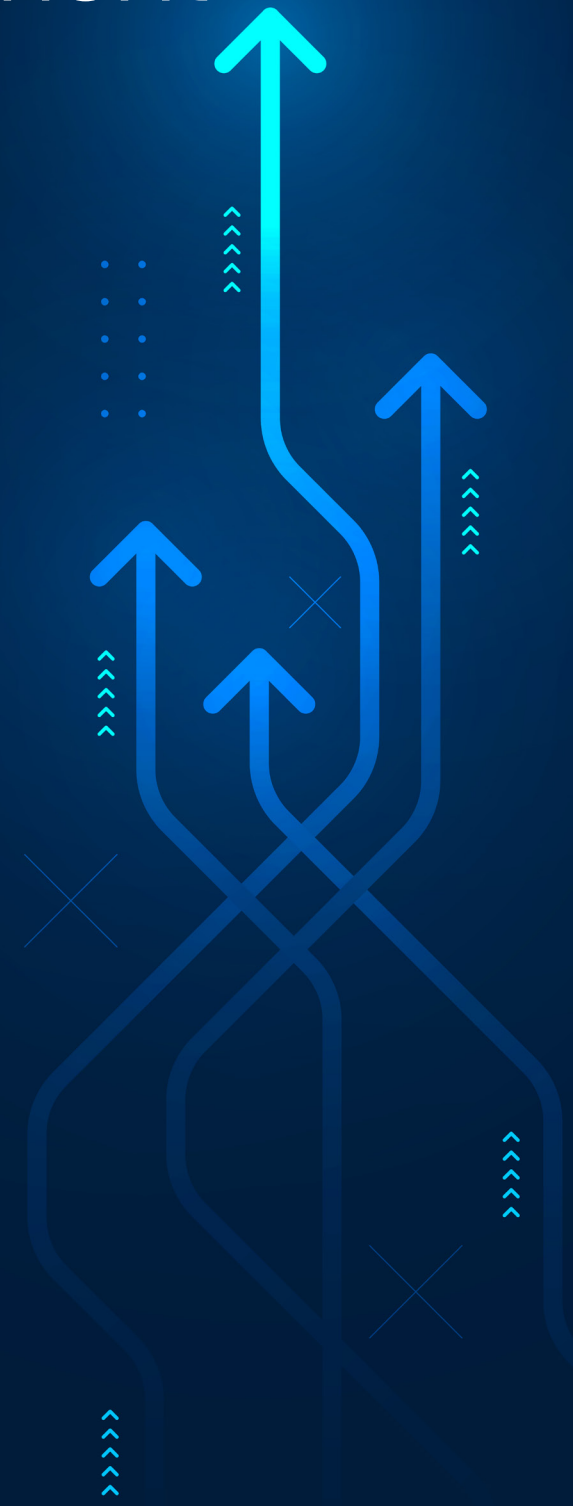




Asset Management Alternative Investment KPMG approach



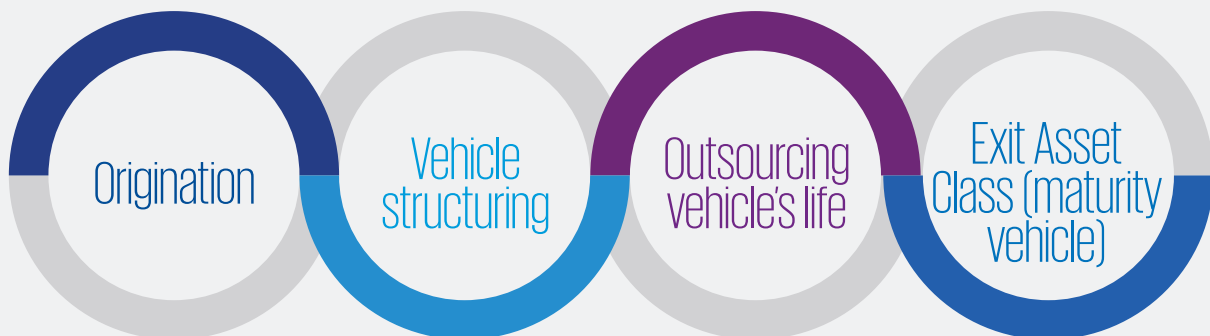
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2022

Alternative Investments Services Offering



KPMG Solution



- CF + TS + Valuation
- Negotiation and closing
- Full advisory process
- Opportunities analysis

- Spain / Luxembourg
- Legal, tax and regulatory support and advice

- Accountancy and reporting services
- Risk management
- Regulatory, tax and legal services
- IT and systems
- ODD

- CF + M&A
- Exit strategies
- Regulatory support
- Feasibility analysis



Collaboration with the Asset Managers to place in the market the Asset Classes of the other vehicles constituted.

Alternative Investment team



Javier Muñoz Neira
Partner, Head of Asset
Management, Spain



Gustavo Montoya
Director, Asset
Management, Spain

1 Deal Advisory: Expertos por Asset Class

Energy



Manuel Santillana
Partner

Infraestructure



Ovidio Turrado
Partner

Private debt



Gonzalo Montes
Partner

Private Equity



José Francisco González-Aller
Partner

Real Estate



Ramón Gayol
Partner

Real Estate



José Antonio Zarzalejos
Partner

2 Business model



Carlos Cuatrecasas
Partner, Financial Services
Strategy, Spain



Ian Smith
Partner, Asset
Management Strategy, UK

3 Operating model



Alberto Esteban
Partner, Financial Services,
Spain



Gustavo Rodrigues
Partner, AM & AI Consulting,
Luxemburgo

4 Risk & Compliance



Alfonso Figal
Partner, Financial Services
Consulting, Spain



Alan Picone
Partner, AM Risk &
Regulatory Advisory,
Luxemburgo

5 Legal



Pilar Galán
Partner, Legal
Services, Spain



Luis Mingo
Partner, Legal
Services, Spain



Luis Fernández
Partner, Legal
Services, Spain

6 Tax



Pedro Ruiz
Director, Financial Services,
Spain

7 IT



Juan de Dios Lechuga
Partner, Financial Services
Consulting, Spain

KPMG Luxemburg support



Chrystelle Veeckmans
Partner, International Asset
Management, Luxemburg



Alexis Wolf
Partner, International Asset
Management, Luxemburg



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