

Product governance

Unlocking the complexities of product governance regulation and practices is at the core of our expertise. With a deep understanding and extensive experience of investment service regulation, we guide our clients through every step to ensure compliance with client materials and efficient processes.

Internal documentation

Ensuring that the policies and guidelines have the proper scope, guidance and process descriptions are at the core of successful product management.

At whatever stage you are, we at KPMG can help you from gap-analysis to drafting the documentation.

Internal processes

With regard to planning and executing, decision-making and monitoring, clear and structured processes decrease the risk of malfunction.

Our team is familiar with different process improvements and implementing the best practices tailored to your organizational culture and objectives.

Client documentation

Whether planning the marketing material or providing mandatory documentation, legislative requirements play a crucial role when defining the contents of the documents.

Count on our experienced team for creating the documentation or any guidance and assistance.

Examples of our related services

PRIIPS KID

- ✓ Document production
- ✓ Calculation (SRI, return scenarios and costs)
- ✓ Maintaining & updating

SFDR

- ✓ Regulatory compliance assessments
- ✓ Article 8 and 9 fund disclosures
- ✓ Data management & calculation

Marketing materials

- ✓ Regulatory compliance assessments
- ✓ Internal procedures

Investment advice

- ✓ Client classification processes
- ✓ Regulatory compliance assessments
- ✓ Internal procedures

Contactus



Eeva Rakkolainen
 Director, Head of FS Legal
 +358 20 760 3533
 eeva.rakkolainen@kpmg.fi



Armida Jylhä
 Legal Counsel
 +358 20 767 2331
 armida.jylha@kpmg.fi



Ville Mäkäläinen
 Senior Manager, Financial Services
 +358 50 377 2850
 ville.makalainen@kpmg.fi