



Global Leaders in Aviation Finance

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Ireland has been at the heart of the aircraft leasing industry for over three decades, and we in KPMG have been fortunate to have advised on almost every major transaction in the industry in over 150 countries worldwide.



KPMG – what we can do for you

The team at KPMG Ireland have been the leading advisers to the international leasing industry for over 30 years. We are globally recognised as the Aviation Finance and Leasing Centre of Excellence with over 150 senior professionals offering you an incomparable scale and depth of experience.

We provide a range of audit, tax and advisory services and can assist across a range of issues. No matter what stage your company is at, we have the expertise to help you.

KPMG Ireland is the leading and largest transaction advisory firm in the global aviation finance market

- ▶ We are the only professional services firm identified in the "AirFinance Power 30" list of companies that make an essential contribution to aviation finance. To qualify, all companies had to meet one test: if they went out of business would the market feel a significant loss?
- ▶ We have the biggest concentration of aircraft leasing clients of any firm in the world, including the major deal-makers and deal-doers in the global aviation finance market
- ▶ We have advised on transactions in over 150 countries.

KPMG Aviation Leasing Tax Forum

KPMG is a leading voice for the aircraft leasing industry. We host a number of international tax forums each year to address issues that impact directly on the sector. Held under Chatham House rules, the roundtable sessions allow industry professionals to share perspectives and concerns on developments which are then represented by KPMG to relevant organisations and Government bodies.

The sessions are open to senior tax directors, CFOs and CEOs of leasing companies.

To join the forum, please register via our website –
www.kpmg.ie/leasing-tax-forum

"When you are advising practically every lessor in Ireland, you are a key player"

AirFinance Journal – Power 30

We are founder sponsors of both Airfinance and Airline Economics and a global sponsor of ISTAT.

In 2017 and 2018, we will be at the following global meeting points:

- ▶ **Growth Frontiers**, Seoul, 20 - 21 February
- ▶ **ISTAT Americas**, San Diego, 5 - 7 March
- ▶ **Airfinance Japan**, Tokyo, 20 - 21 April
- ▶ **ISTAT Asia**, Hong Kong, 9 - 11 May
- ▶ **ISTAT EMEA**, Edinburgh, 24 - 26 September
- ▶ **Growth Frontiers**, Dubai, 2 - 4 October

- ▶ **Airfinance**, Dubai, October
- ▶ **Growth Frontiers**, Hong Kong, 30 October - 1 November
- ▶ **Airfinance**, Hong Kong, November
- ▶ **Growth Frontiers**, Dublin, January 2018
- ▶ **Airfinance**, Dublin, January 2018



KPMG is proud to be a founding sponsor of the UCD Masters in Aviation Finance

Our services include



Tax & Legal

Corporate and financing structures
Leasing structures
Tax reporting & disclosures
Transfer pricing
Jurisdictional analysis
Tax opinions
Employee tax
Investor tax
Due diligence
Documentation reviews
Company secretarial services
Company incorporation



Advisory

Due diligence
Mergers & acquisitions
Financial forecast modelling
Securitisation and transaction modelling
Risk & pricing modelling
Fleet analysis
Governance and controls
Financial and operational process improvement
IT systems design and implementation
Corporate restructuring
Fundraising
Data migration
Internal audit
Forensic services



Audit & Assurance

Objective reviews and audits
Assessment of risk
Recommendations for operational improvements
Accounting opinions and comfort letters
Technical accounting advice
Stock exchange and regulatory reporting
Investor-financier mandated reviews
Securitisation services
Comfort letters and net worth reporting
IFRS/US/PRC-GAAP conversion services

Our clients include

- ▶ Accipiter/Cheung Kong
- ▶ ACG
- ▶ AerCap
- ▶ AerDragon
- ▶ Aergen
- ▶ Aergo Capital
- ▶ AerSale
- ▶ AerVenture
- ▶ AFC
- ▶ Air Lease Corp
- ▶ Airbus Financial Services
- ▶ Aircastle
- ▶ Airplanes Group
- ▶ Airspeed
- ▶ ALAFCO
- ▶ Aldus
- ▶ Alize Worldwide Ltd
- ▶ Amedeo
- ▶ Apollo Aviation Group
- ▶ Archway Aviation
- ▶ ASL Aviation Group
- ▶ AVIC International Leasing
- ▶ Avolon
- ▶ AWAS
- ▶ Banc of America Leasing
- ▶ BBAM
- ▶ Blackrock
- ▶ Blade Engine Securitisation
- ▶ BOC Aviation
- ▶ BoComm
- ▶ Castlelake
- ▶ CCB Leasing International
- ▶ CDB Leasing
- ▶ China Aircraft Leasing Ltd
- ▶ CMB Financial Leasing
- ▶ Century Tokyo Leasing
- ▶ Challey
- ▶ CHC Helicopter
- ▶ Cityjet
- ▶ Doric Asset Finance
- ▶ DP Aircraft
- ▶ DVB
- ▶ EADS
- ▶ ECC Leasing
- ▶ Eirtech Aviation
- ▶ EirTrade
- ▶ Elix Aviation
- ▶ Engine Lease Finance
- ▶ Etihad
- ▶ EZ Air
- ▶ FLY Leasing
- ▶ FPG Amentum
- ▶ Fuyo General Lease Company
- ▶ Galaxy Aviation
- ▶ GA Telesis
- ▶ GECAS
- ▶ GOAL
- ▶ Goshawk
- ▶ GTLK
- ▶ Guggenheim
- ▶ Hudson Capital
- ▶ IAE
- ▶ ICBC Leasing
- ▶ Intrepid Aviation
- ▶ Investec
- ▶ Irelandia Aviation
- ▶ Jackson Square Aviation
- ▶ Jetscape
- ▶ Kahala Aviation
- ▶ KG Aircraft Leasing
- ▶ Killick Aerospace
- ▶ Korean Air
- ▶ Lease Corporation International
- ▶ Lighthouse Aviation
- ▶ Lobo Leasing
- ▶ Macquarie
- ▶ Magellan Air
- ▶ Magnetar
- ▶ MCAP
- ▶ Milestone Aviation
- ▶ Minsheng Commercial Aviation
- ▶ Mitsubishi UFJ
- ▶ Mitsui
- ▶ NEC Leasing
- ▶ Nord LB
- ▶ Nordic Aviation
- ▶ Norwegian Air Shuttle
- ▶ Novus
- ▶ Oakhill
- ▶ Odyssey Aviation
- ▶ ORIX Aviation
- ▶ Primus Aviation
- ▶ Rotor Engines Securitization
- ▶ Ryanair
- ▶ Saudia
- ▶ Seabury
- ▶ Seraph
- ▶ Shenton Aircraft Investment
- ▶ Sky Holdings
- ▶ SMBC Aviation Capital
- ▶ Standard Chartered
- ▶ TFM Aviation
- ▶ Triton Aviation/
- ▶ Worldstar Aviation
- ▶ Viva Aerobus
- ▶ Volito
- ▶ Volito Goldman Sachs
- ▶ Waypoint
- ▶ Willis Lease
- ▶ Woodcreek

KPMG Aviation Finance Contacts

To find out more about how we can assist, call one of our professionals today.



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