



Global Leaders in Aviation Finance

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Your Partner For What's Next

Global Leaders in Aviation Finance

Ireland has been at the heart of the aircraft leasing industry for over three decades and KPMG has advised on almost every major transaction over that period.

KPMG – what we can do for you

The team at KPMG Ireland have been the leading advisers to the international leasing industry for over 30 years. We are globally recognised as the Aviation Finance and Leasing Centre of Excellence with over 150 senior professionals offering you an incomparable scale and depth of experience.

We provide a range of audit, tax and advisory services and can assist across a range of issues. No matter what stage your company is at, we have the expertise to help you.

KPMG Ireland is the leading and largest transaction advisory firm in the global aviation finance market

- ▶ We are the only professional services firm identified in the "AirFinance Power 30" list of companies that make an essential contribution to aviation finance. To qualify, all companies had to meet one test: if they went out of business would the market feel a significant loss?
- ▶ We have the biggest concentration of aircraft leasing clients of any firm in the world, including the major deal-makers and deal-doers in the global aviation finance market
- ▶ We have advised on transactions in over 150 countries.

KPMG Aviation Leasing Forums

KPMG is a leading voice for the aircraft leasing industry. We host a number of international forums each year to address issues that impact directly on the sector. Held under Chatham House rules, the roundtable sessions allow industry professionals to share perspectives and concerns on developments which are then represented by KPMG to relevant organisations and Government bodies.

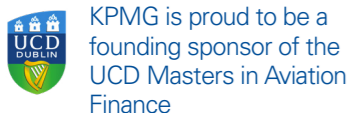
The sessions are open to senior tax directors, CFOs and CEOs of leasing companies.

To join the forum, please register via our website –

www.kpmg.ie/leasing-forum

"When you are advising practically every lessor in Ireland, you are a key player"

AirFinance Journal – Power 30



- ▶ **Airline Economics Growth Frontiers**
Dublin, 20 -23 January 2019
- ▶ **21st Annual Global Airfinance Conference**
Dublin, 22 - 24 January 2019
- ▶ **Airfinance North America**
New York, 2 - 3 May 2019
- ▶ **ISTAT Americas**
Orlando, 10 - 12 March 2019
- ▶ **Airline Economics Growth Frontiers**
Seoul, 19 - 20 March 2019
- ▶ **Ishka: Investing in Aviation Finance**
London, 9 - 10 April 2019
- ▶ **ISTAT Asia**
Shanghai, 7 - 9 May 2019
- ▶ **ISTAT EMEA**
Berlin, 23 - 25 September 2019
- ▶ **Airline Economics Growth Frontiers**
Dubai, 30 Sep - 2 Oct 2019
- ▶ **Airline Economics Growth Frontiers**
New York, 16 - 18 October 2019
- ▶ **Ishka Aviation Investival New York**
New York, October 2019
- ▶ **Airfinance Asia Pacific**
Hong Kong, 30 - 31 October 2019
- ▶ **Airline Economics Growth Frontiers**
Hong Kong, 4 - 6 November 2019
- ▶ **Airline Economics Growth Frontiers**
London, December 2019
- ▶ **Ishka Aviation Investival Tokyo**
Tokyo, September 2019
- ▶ **Ishka: Investing in Aviation: DACH**
Munich, November 2019

Our services include:

TAX & LEGAL

- Corporate and financing structures
- Leasing structures
- Tax reporting & disclosures
- Transfer pricing
- Jurisdictional analysis
- Tax opinions
- Employee tax
- Investor tax
- Due diligence
- Documentation reviews
- Company secretarial services
- Company incorporation

ADVISORY

- Due diligence
- Mergers & acquisitions
- Financial forecast modelling
- Securitisation and transaction modelling
- Risk & pricing modelling
- Fleet analysis
- Governance and controls
- Financial and operational process improvement
- IT systems design and implementation
- Corporate restructuring
- Fundraising
- Data migration
- Internal audit
- Forensic services

AUDIT & ASSURANCE

- Objective reviews and audits
- Assessment of risk
- Recommendations for operational improvements
- Accounting opinions and comfort letters
- Technical accounting advice
- Stock exchange and regulatory reporting
- Investor-financier mandated reviews
- Securitisation services
- Comfort letters and net worth reporting
- IFRS/US/PRC-GAAP conversion services



Our clients include:

- ▶ Accipiter
- ▶ ACG
- ▶ AerCap
- ▶ AerDragon
- ▶ Aergen
- ▶ Aergo Capital
- ▶ AerSale
- ▶ AerVenture
- ▶ AFC
- ▶ Air Lease Corp
- ▶ Airbus Financial Services
- ▶ Aircastle
- ▶ Airplanes Group
- ▶ Airspeed
- ▶ ALAFCO
- ▶ Aldus
- ▶ Alize Worldwide Ltd
- ▶ Amedeo
- ▶ Archway Aviation
- ▶ ASL Aviation Group
- ▶ AVIC International Leasing
- ▶ Avolon
- ▶ AWAS
- ▶ Banc of America Leasing
- ▶ BBAM Blackrock
- ▶ Blade Engine Securitisation
- ▶ BOC Aviation
- ▶ BoComm
- ▶ Carlyle Aviation Partners
- ▶ Castlflake
- ▶ CCB Leasing International
- ▶ CDB Leasing
- ▶ China Aircraft Leasing Ltd
- ▶ CMB Financial Leasing
- ▶ Century Tokyo Leasing
- ▶ Challey
- ▶ CHC Helicopter
- ▶ Cityjet
- ▶ Doric Asset Finance
- ▶ DP Aircraft
- ▶ DVB
- ▶ EADS
- ▶ ECC Leasing
- ▶ Eirtech Aviation
- ▶ EirTrade
- ▶ Elix Aviation
- ▶ Engine Lease Finance
- ▶ Etihad
- ▶ EZ Air
- ▶ FLY Leasing
- ▶ FPG Amentum
- ▶ Fuyo General Lease Company
- ▶ Galaxy Aviation
- ▶ GA Telesis
- ▶ GECAS
- ▶ GOAL
- ▶ Goshawk
- ▶ GTLK
- ▶ Guggenheim
- ▶ Hudson Capital
- ▶ IAE
- ▶ ICBC Leasing
- ▶ Investec
- ▶ Irelandia Aviation
- ▶ Jackson Square Aviation
- ▶ Jetscape
- ▶ Kahala Aviation
- ▶ KG Aircraft Leasing
- ▶ Killick Aerospace
- ▶ Korean Air
- ▶ Lease Corporation International
- ▶ Lighthouse Aviation
- ▶ Lobo Leasing
- ▶ Macquarie
- ▶ Magellan Air
- ▶ Magnetar
- ▶ MCAP
- ▶ Milestone Aviation
- ▶ Minsheng Commercial Aviation
- ▶ Mitsubishi UFJ
- ▶ Mitsui
- ▶ NEC Leasing
- ▶ Nord LB
- ▶ Nordic Aviation
- ▶ Norwegian Air Shuttle
- ▶ Novus
- ▶ Oakhill
- ▶ Odyssey Aviation
- ▶ ORIX Aviation
- ▶ Primus Aviation
- ▶ Rotor Engines Securitization
- ▶ Ryanair
- ▶ Saudia
- ▶ Seabury
- ▶ Seraph
- ▶ Shenton Aircraft Investment
- ▶ Skyworks
- ▶ SMBC Aviation Capital
- ▶ Standard Chartered
- ▶ TFM Aviation
- ▶ Triton Aviation/Worldstar Aviation
- ▶ Vermillion
- ▶ Viva Aerobus
- ▶ Volito
- ▶ Volito Goldman Sachs
- ▶ Voyager
- ▶ Waypoint
- ▶ Willis Lease
- ▶ Woodcreek

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To find out more about how we can assist, call one of our professionals today.

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