

mantra

Perspectives from KPMG in India

1

Union budget's impact on the insurance sector

By Sunil Badala, Partner & Head, BFSI-Tax, KPMG in India with inputs from Bharat Jain – Chartered Accountant

The proposed budget measures are expected to usher in a new growth era for a more developed insurance industry in India. The announcement on insurance sector could inspire the global insurers to enter the rapidly growing Indian market. The insurers, that already have minority stakes in the companies, might also try and improve their ownership

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SPACs: a promising IPO alternative

By Vivek Gupta, Partner, Private Equity and Head – Deal Advisory M&A Tax, KPMG in India and Rajendra Nalam, Partner, Private Equity and Deal Advisory M&A Tax, KPMG in India

Special purpose acquisition companies (SPAC) could be a safe option for choppy markets and the outbreak of the pandemic has played a key role in its popularity. In May 2020, the Finance Minister of India made a related announcement on issuing the proposed guidelines that would permit Indian companies to directly list on overseas capital markets.

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3

Decoding the global semiconductor shortage conundrum

By Neeraj Bansal, Partner and COO – India Global; National Leader – Supply Chain Re-alignment, KPMG in India

Global companies are evaluating supply chain alternatives as part of their regionalisation and replication strategies. The timing is right for the Government of India to work alongside the private sector in building the manufacturing industry.

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Pharmaceuticals: emerging not just stronger, but better and smarter

By Sanjay Singh, Partner and National Leader – Lifesciences, KPMG in India

Indian pharma is one of the few sectors that has benefitted and expected to emerge stronger in the wake of the COVID-19 pandemic. However, the pandemic has highlighted some key challenges for the Indian pharma industry.

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The rise of business agility

By Dr. K. K. Raman, Partner and Head – Business Excellence, KPMG in India and Dr. Srijith Sreenivasan, Director – Business Excellence, KPMG in India

The post-pandemic realities of virtual/hybrid ways of working, uncertainty in demand, changing consumer behaviour and cost pressures imply that traditional delivery models may not be suited to meet the flexibility and speed required in the digital world today.

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