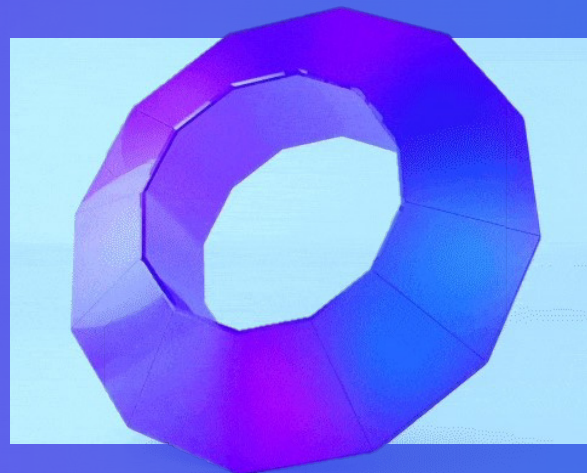


Private Capital Emerging and Growth Manager Platform

Private Equity, Venture Capital and Private Credit



KPMG's Private Capital Emerging and Growth Manager Platform (the "Platform") in the Cayman Islands is an audit and tax compliance solution created by our dedicated Private Capital teams to meet the specific needs of managers launching their first funds or those looking to take the next steps in their growth strategy.

What the Platform can do for you?

We understand that when managers launch their first funds or are in their growth stage, they need a smooth process from a team that understands their industry and cost-competitive audit and tax compliance services.

The Platform was established to offer Private Capital managers the convenience of obtaining all the benefits of working with a Big 4 audit firm, without the need to start with a smaller firm and then change service providers once growth is achieved.

Why did KPMG launch the Platform?

As the largest auditing firm in the Cayman Islands, KPMG offers in-house specialist teams dedicated to Private Equity, Venture Capital, or Private Credit funds. This specialization and cutting-edge technology enable us to be cost-competitive while providing the audit quality that regulators and investors demand.

The Platform allows us to demonstrate our exceptional client service to new and growing managers, thereby developing a long-term working relationship.

Why choose KPMG?

- **Proven track record:** Our strong history of auditing private equity, venture capital, and private credit funds speaks for itself. KPMG audits over 6,000 entities, with some of our existing private capital clients retaining us for over 20 years.
- **Tailored approach:** Our dedicated teams in Private Equity, Venture Capital, and Private Capital will help you gain strategic advantages from our experience serving similar funds across the industry. We also recognize that each fund is unique, and new fund managers will have questions. Our approach is to ensure our engagement partners provide personalized attention that addresses your unique challenges and opportunities.
- **Fair and flexible fees:** We commit to investing in long-term relationships through personalized service, customized approaches, and fair and flexible fees.
- **A thoughtful and pragmatic approach to valuation:** KPMG's valuation approach combines thoughtful pragmatism with industry-leading expertise. Based on our robust industry knowledge, our timely and detailed scoping reduces substantive testing for lower-risk investments and concentrates on the key risks. This approach ensures regulatory compliance, optimizes resource allocation, and prevents last-minute surprises.
- **Global Reach, Local Touch:** Leverage the power of KPMG's global network while benefiting from our intimate understanding of the Cayman Islands' financial landscape. As the Cayman Islands is a worldwide hub for the fund industry, the Cayman firm works closely with virtually every jurisdiction globally. Wherever you are doing business, we have contacts who can assist you.
- **Regulatory expertise:** Navigate complex compliance landscapes confidently, backed by KPMG's comprehensive understanding of global and local regulatory frameworks. Our firm maintains registrations with key regulators worldwide, ensuring your financial reporting meets the highest standards of compliance and accuracy across jurisdictions.

- **Commitment to Excellence:** At KPMG, we are committed to delivering the quality and integrity that define our brand, instilling confidence in our clients and their stakeholders.
- **Technology-Driven Solutions:** Our advanced tools streamline processes, enhance accuracy, and provide real-time insights. KPMG's investment in cloud computing, data analytics, PBC tools and digital confirmation processes revolutionize audits. These technologies improve the audit process, driving time efficiency and accuracy. Clients benefit from cost-effective, risk-focused audits that deliver deeper insights, positioning KPMG as a leader in tech-driven audit services.
- **Tax Compliance Expertise:** Our team of over 30 experienced tax professionals can assist with the preparation of tax returns and K-1s for funds, management companies, general partners, and principals; and assist with partner tax allocations.

What sets KPMG apart is our forward-thinking approach to scalability. We've built our Platform with your future success in mind, ensuring that our solutions can adapt and expand as your funds grow.

Our promise is simple: When you choose KPMG, you're embracing a commitment to unparalleled service and client-centered excellence.

Other Services to Private Capital Funds

- Financial Statement Preparation
- Portfolio Valuation Services
- Tax Planning and Structuring Advice
- Fairness Opinions

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