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**TO ALL KNOWN CREDITORS**

Our ref

Contact [mfglobalenquiries@kpmg.co.uk](mailto:mfglobalenquiries@kpmg.co.uk)

28 November 2011

Dear Sirs

**MF Global UK Limited in special administration ("the Company")**  
**Joint Special Administrators - Richard Dixon Fleming, Richard Heis and Michael Robert Pink**

Please find attached a Notice of Intended Dividend Pursuant to Rule 175 of The Investment Bank Special Administration (England and Wales) Rules 2011.

The Joint Special Administrators will shortly be sending out their proposals for achieving the objectives of the Special Administration. At this time we will also send out the Proof of Debt forms and detailed instructions for the completion of these forms. Until you receive these forms there is no further action required.

Yours faithfully  
for MF Global UK Limited

Richard Heis  
*Joint Special Administrator*

Richard Heis, Michael Robert Pink and Richard Dixon Fleming were appointed as joint special administrators of MF Global UK Limited and joint administrators of MF Global UK Services Limited.

The affairs, business and property of MF Global UK Limited are being managed by the joint special administrators who contract as agents of MF Global UK Limited without personal liability. The affairs, business and property of MF Global UK Services Limited are being managed by the joint administrators who contract as agents of MF Global UK Services Limited without personal liability.

Richard Heis and Michael Robert Pink are authorised to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales  
Richard Dixon Fleming is authorised to act as an insolvency practitioner by the Insolvency Practitioners Association

MF Global UK Limited is authorised and regulated by the Financial Services Authority. FSA reference number 106052. Registered in England No. 01600658. Registered Office: 5 Churchill Place, Canary Wharf, London, E14 5HU. VAT No. 911 4146 61.

**MF Global UK Limited (in special administration)**

**Notice of Intended Dividend**

**Pursuant to Rule 175 of The Investment Bank Special Administration (England and Wales) Rules 2011**

Notice is hereby given pursuant to Rule 175 of The Investment Bank Special Administration (England and Wales) Rules 2011 (the "**Rules**") that Richard Fleming, Richard Heis and Michael Pink of KPMG LLP, the administrators of MF Global UK Limited (in special administration) (the "**Company**") (the "**Special Administrators**"), intend to make a distribution to creditors by way of an interim dividend to the preferential creditors (if any) and to the unsecured creditors of the Company.

Proofs of debt may be lodged with the Special Administrators at any point up to and including 30 April 2012, that date being the last date for proving, however, creditors are requested to lodge their proofs of debt at the earliest possible opportunity.

Creditors are encouraged to submit supporting evidence with their proof of debt and may be requested to provide such further details or produce additional documentation or other evidence as the Special Administrators may request.

The Special Administrators intend to make a distribution to creditors within the period of two months from 30 April 2012.

The Special Administrators will shortly be sending out their proposals for achieving the purpose of the Special Administration. At this time we will also send out Proof of Debt forms and instructions on how to complete them.

Rule 175(2)(b) of the Rules requires the Special Administrators to state in this notice the value of the prescribed part, which is a certain percentage of the Company's net property which is required to be made available to satisfy certain of the Company's unsecured debts pursuant to section 176A of the Insolvency Act 1986. The value of the prescribed part is zero.

Dated 28 November 2011



Richard Heis  
Special Administrator