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CIRCULAR TO CREDITORS

12 June 2015

Dear Sir/Madam

BBY Holdings Pty Limited (Receivers and Managers Appointed) ACN 075 187 432
BBY Limited (Receivers and Managers Appointed) ACN 006 707 777
Broker Services Australia Pty Ltd ACN 074 976 364
BBY Advisory Services Pty Ltd (Receivers and Managers Appointed) ACN 102 761 008
SmarTrader Limited ACN 115 752 102
BBY Hometrader Pty Ltd ACN 134 838 207
(“All Administrators Appointed”)
(“BBY Companies”)

We refer to our appointment as Joint and Several Administrators of the BBY Companies on 17 May 2015 and our circular to creditors on 20 May 2015.

Second meetings of creditors

In accordance with section 439A of the Corporations Act 2001 (the “Act”), the second meetings of the BBY Companies have been convened to be held concurrently on **22 June 2015 at 2.00pm (AEST)**, and are to be held at:

Sydney Masonic Centre
Grand Lodge Room
66 Goulburn Street
Sydney, New South Wales
Registration: 1 hour prior to the meeting

We enclose the following:

- Report by Administrators pursuant to section 439A (4)(a) of the Act;
- Form 529 – Notice of meeting;
- Form 532 – Appointment of Proxy Form; and
- Formal Proof of Debt Form

Attendance in person/ webcast

To assist with registration creditors who wish to attend and/or vote at the second meetings are required to lodge a formal proof of debt and proxy form by post, facsimile or email to bby@linkmarketservices.com.au by no later than **12.00 pm AEST on Friday 19 June 2015**.

Informal proofs of debt and proxy forms lodged in respect to the first meetings will not be admitted for voting at the second meetings.

If you plan to attend via webcast please register your interest in advance by contacting the BBY Companies hotline on 1300 306 230 or by emailing a request to bby@linkmarketservices.com.au by no later than **12:00pm AEST on Friday 19 June 2015**. To enable orderly registration for the teleconference please attend 30 minutes prior to the meeting time.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Stephen Vaughan', written in a cursive style.

Stephen Vaughan
Joint and Several Administrator

**NOTICE OF CONCURRENT MEETINGS OF
CREDITORS TO DECIDE THE COMPANIES FUTURE CONVENED PURSUANT TO
SECTION 439A**

BBY Holdings Pty Limited (Receivers and Managers Appointed) ACN 075 187 432
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BBY Hometrader Pty Ltd ACN 134 838 207
(“All Administrators Appointed”)
(“BBY Companies”)

Notice is given that the concurrent second meeting of creditors of the BBY Companies, convened pursuant to Section 439A of the Corporations Act 2001, will be held concurrently on **22 June 2015 at 2.00 pm (AEST)**, and are to be held at:

Sydney Masonic Centre
Grand Lodge Room
66 Goulburn Street
Sydney, New South Wales
Registration: 1 hour prior to the meeting

If you plan to attend via webcast please register your interest in advance by contacting the BBY Companies hotline on 1300 306 230 or by emailing a request to bby@linkmarketservices.com.au by no later than 12:00pm AEST on Friday 19 June 2015. To enable orderly registration for the teleconference please attend 30 minutes prior to the meeting time.

AGENDA

1. To receive and consider a report by the Administrators about the Companies business, property, affairs and financial circumstances.
2. To consider the terms of a Deed of Company Arrangement, if one is proposed.
3. To consider, and if thought fit, approve the remuneration of the Administrators.
4. To resolve that:
 - a) That the Companies should execute a Deed of Company Arrangement; or
 - b) That the Administration should end; or
 - c) That the Companies be wound up; or
 - d) That the meeting be adjourned for a period of up to forty-five (45) business days.
5. If a Deed of Company Arrangement is approved, to approve the remuneration of the Deed Administrators.
6. If the Companies are wound up, to approve the remuneration of the Liquidators.
7. If the Companies are wound up, to consider appointing a Committee of Inspection.
8. If the Companies are wound up, to consider the early destruction of the books and records at the conclusion of the winding up; and

9. Any other business relevant to the meeting.

Dated this 12th day of June 2015

A handwritten signature in black ink, appearing to read 'Stephen Vaughan', written in a cursive style.

Stephen Vaughan
Joint and Several Administrator