

## Client Monies Analysis for Scenario A

BBY Limited - Scenario A Surplus/(Shortfall) Calculation by Product Line										
\$m		Equity	ETO	Futures	FX	Saxo	Carbon	IB	Other	Total
<b>CSA Account Balances</b>										
Client Segregated Account Balances		8.4	0.3	0.5	1.2	0.2	-	0.0	0.1	10.8
less: Receivers' Claim of Debtors		(0.3)	-	-	-	-	-	-	-	(0.3)
<b>Total CSA Cash at 15 May 2015 (net of Receivers claim)</b>	<b>A</b>	<b>8.1</b>	<b>0.3</b>	<b>0.5</b>	<b>1.2</b>	<b>0.2</b>	<b>-</b>	<b>0.0</b>	<b>0.1</b>	<b>10.5</b>
<b>Client Claims</b>										
Client Cash Claims <sup>(a)</sup>		(6.2)	(0.3)	(13.4)	(2.3)	(7.5)	(0.0)	(5.1)	-	(34.9)
Unpresented Cheques		(1.0)	-	-	-	-	-	-	-	(1.0)
<b>Total Client Claims</b>	<b>B</b>	<b>(7.2)</b>	<b>(0.3)</b>	<b>(13.4)</b>	<b>(2.3)</b>	<b>(7.5)</b>	<b>(0.0)</b>	<b>(5.1)</b>	<b>-</b>	<b>(35.9)</b>
<b>Surplus/(Shortfall)</b>		<b>1.0</b>	<b>-</b>	<b>(12.9)</b>	<b>(1.1)</b>	<b>(7.3)</b>	<b>(0.0)</b>	<b>(5.1)</b>	<b>0.1</b>	<b>(25.3)</b>
<b>Scenario Analysis</b>										
<b>Scenario A</b>										
Available Cash	<b>A</b>	8.1	0.3	0.5	1.2	0.2	-	0.0	0.1	
Client Claims	<b>B</b>	(7.2)	(0.3)	(13.4)	(2.3)	(7.5)	(0.0)	(5.1)		
Surplus/(Shortfall)	<b>C = A + B</b>	1.0	-	(12.9)	(1.1)	(7.3)	(0.0)	(5.1)		
Cents in the Dollar	<b>D = A / B</b>	<b>1.00</b>	<b>1.00</b>	<b>0.04</b>	<b>0.53</b>	<b>0.02</b>	<b>-</b>	<b>0.00</b>		

**Note:** This table is for illustrative purposes only and includes calculation rounding

(a) Equities and ETO client cash claims are as at 18 May 2015