



Solutions for individuals

International Private Client Services
kpmg.ch







Where shall I take
residency?



How will my
private income
be taxed?



What must I
consider when
handing over my
assets to the next
generation?

The clear choice for private clients

International individuals and global families have unique family situations and complex wealth structures that require tailored and continuous wealth, tax and legal planning.

KPMG's International Private Client Services team provides services to a discerning private clientele that benefits from the combined expertise of lawyers, tax advisors, estate planners, accountants and wealth administrators.

We provide convincing solutions that you can trust.

Frank Lampert
Partner



Our approach



Multidisciplinary teams

We adopt a multidisciplinary, team-oriented approach to analyzing problems in order to derive innovative and practical solutions that are tailored to your individual situation.

International network

Benefit from the KPMG network that enables us to provide international solutions from global experts who understand you.

Long-standing experience

See the added value which decades of experience in international tax planning brings to your plans.

“ Benefit from
the high standard
of living when
**relocating to
Switzerland** ”

Jürg Birri
Partner
Head of Legal



International relocation and cross-border tax & legal advice

Whenever you are confronted with questions regarding tax-efficient residency, corporate structuring and investments, we can find answers to your individual challenges by providing:

- Tax and legal advisory and planning services
- Residency and work permits
- Bookkeeping
- Tax litigation, penal proceedings, appeal procedures

Residential properties

We take a long-term view of your acquisition of residential properties and keep in mind the hand-over to the next generation.

When acquiring residential properties, critical aspects may arise not only during the purchase process but also in the administration of compliance work throughout the year.

A legal check of the tax situation and land register brings clarity to your acquisition project, especially when combined with valuation and transaction advice.

We provide tailored sale and purchase agreements and handle your tax returns.



“ We are passionate about our advice and support **to make your dream home yours** **”**

Michael Müller
Director
Residential Properties and Taxes

Entrepreneurs, family-owned businesses and top executives

Creativity and risk appetite make your business grow. But as a private person you want your assets to be protected from market and business risks. Access our advice to make your innovative projects even more successful.

Appropriate preparation and proper tax and legal advice are crucial when starting business ventures. We assist you in handling these projects by providing:

- Tax advice and legal opinions
- Project management and transaction handling of projects with a fiscal or financial aspect (individual and corporate tax, VAT, customs, social security contributions)
- Advice on trade and employment law
- Negotiation and obtaining of tax rulings
- Opening of bank accounts
- Private equity merger and acquisitions
- Business-related advisory services



“ Preserving
**your
lifetime
achievements**
is our aim ”

Nicole Willmann
Partner
Head of Legal Private Clients

Succession planning

Private individuals may nowadays profit from a wide range of possibilities when handing over the estate to the next generation. We have solutions that will ensure a legal framework to guarantee that your assets will be transferred in the way you intend:

- Legal advice on estate planning vehicles such as foundations and trusts, as well as setting up such relevant vehicles
- Marital and inheritance agreements
- Protection structures for crime, fraud and financial repression
- Charitable foundations and other philanthropic solutions (i.e. donations, usufruct deeds)
- Preparation of advance directives

Private tax compliance

Staying tax compliant will continue to be a challenging task for internationally mobile individuals. We assist you in the disclosure of assets to tax authorities and in the compilation of annual filings so that you can focus on other matters that require your attention.

Luxury goods

Take advantage and enjoy the benefits of your luxury goods in a relaxed and comfortable way. We provide solutions that reduce the risks connected with the ownership of such assets using legal structures that enable you to easily transfer your airplanes, vessels and art works internationally.

“ Enjoy the
benefits of your
**luxury
goods** ”

Georgia Fotiou

Director
Luxury Goods and Private Tax Compliance





“ Master the
challenges
between
**German and
Swiss tax law** ”

Heiko Kubaile

Partner

Head of German Tax & Legal Center

German Tax & Legal Center

KPMG addresses the special challenges of the German-Swiss economic area through an expert team of German tax advisors and lawyers: the German Tax & Legal Center.

As a client, you benefit from our many years of practical experience and profound understanding of the particularities of relevant tax issues in both countries.

Multishore tax reporting

Tax reporting supported by an electronic interface offers the possibility to report assets to multiple jurisdictions.

Our technical solution enables stress free reporting of assets held on foreign bank accounts.

US tax team

KPMG offers US tax services to help individuals manage their US tax affairs. This is whether they are living and working in Switzerland or contemplating

an assignment to the US. Our services relate to US tax returns, US citizenship questions or holding foreign financial accounts and assets.

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