



# Deal Advisory

**KPMG's Deal Advisory Group offers you a seamless team of multidisciplinary professionals from Mergers & Acquisitions, Transaction Services, Valuation Services, Deal Strategy, Real Estate and Restructuring as well as experts from Legal and Tax.**

Working closely and efficiently in multi-skilled teams, we help you optimize your transactions by providing following services:

- **Strategy**
- **Mergers & Acquisitions**
- **Transaction Services**
- **Valuation Services**
- **Financial Services**
- **Real Estate**
- **Restructuring**
- **Legal**
- **Tax**

[kpmg.ch/deal-advisory](https://kpmg.ch/deal-advisory)





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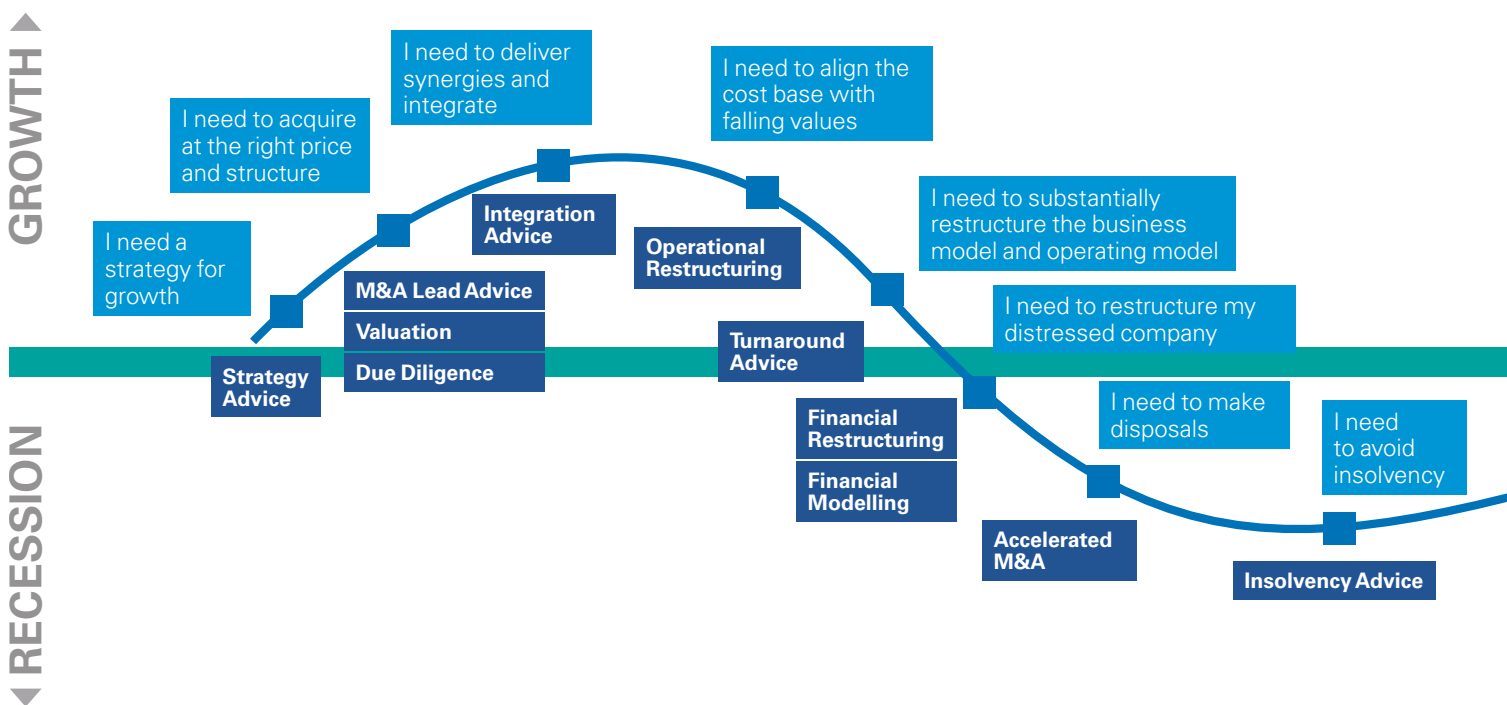
# What we do

Our **multidisciplinary teams** advise Boards and Management on how to best proceed with local and global transactions as well as restructuring projects. We help drive our clients' success prior to, during and after strategic projects.

With more than **120 technical experts** in Switzerland who are a part of our **global KPMG Deal Advisory network** we combine local know-how with a global reach.

We offer you **sector expertise** with technical depth of knowledge in Merger and Acquisitions, Transactions, Restructuring, Valuation, Separation, Integration, Operations, Financing and Disputes; as well as providing solutions including Tax, Legal, Real Estate, IT and Compliance.

# Where we help along the Capital Life Cycle



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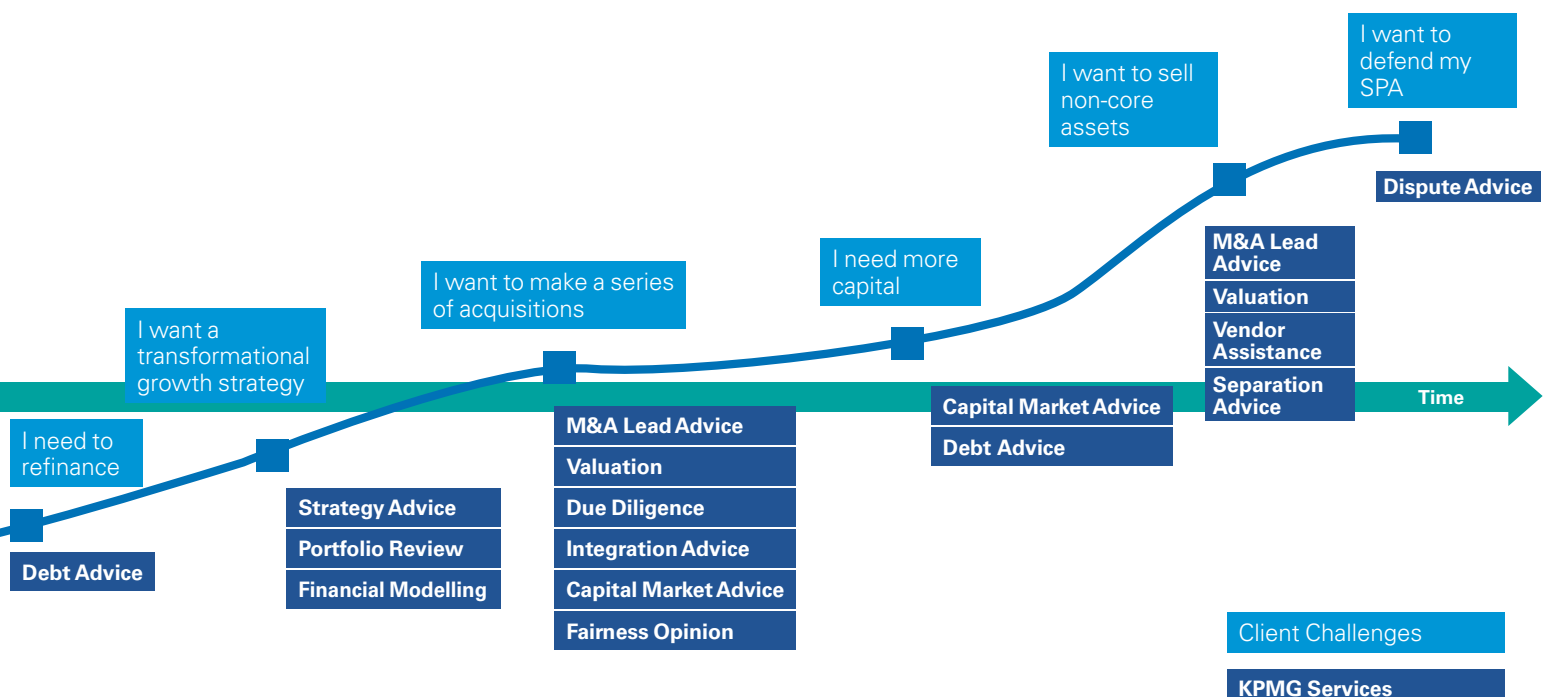
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M&A Acquisition and Disposal IPO Carve Out  
Management Buy Out Equity Story Valuation Going Public  
Insolvency Cost of Capital Analysis Debt Advisory  
Fairness Opinion M&A Lead Advice Target Search  
Buy Side and Vendor Due Diligence Core and Non-core Assets  
Transaction Strategy Turnaround Financial Modelling  
Real Estate Invest and Divest Buyer Search Succession Planning  
Financial Restructuring Sell Side Assistance  
Financial Services Expertise



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