



We thank all our clients for their trust in our M&A expertise



To read KPMG's detailed overview of Mergers & Acquisitions in Switzerland in 2015, including industry analysis and outlook for 2016, please download our latest publication:

kpmg.ch/ma

ASSA ABLOY

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KPMG Deal Advisory provided ASSA ABLOY with financial, tax and pension due diligence support on its acquisition of MSL Schloss- und Beschlägefabrik AG

February 2015



Infront Sports & Media AG

KPMG Deal Advisory provided Bridgepoint with financial, tax and pension vendor due diligence assistance in connection with the sale of Infront Sports & Media AG to Dalian Wanda Group Co., Ltd.

February 2015

DIPLOMA PLC

Diploma Holdings PLC

KPMG Deal Advisory advised Diploma Holdings PLC on its acquisition of Kubo Group by providing financial, tax and pension due diligence

March 2015



Sika AG

KPMG Deal Advisory advised Sika AG on its acquisition of Axson Technologies SA, a carve-out of Axson Group, with financial, tax and pension due diligence, tax structuring, valuation for tax and accounting purposes and the compilation of key elements for the SPA

March 2015



UBP

KPMG Deal Advisory advised Union Bancaire Privée SA on its acquisition of Courtis International through the provision of financial, tax and pension due diligence

March 2015



UBS

KPMG Deal Advisory advised UBS on the disposal of its CEFS International business (renamed Equatex AG) with financial vendor assistance, tax structuring and separation services

March 2015

ZugEstates

ZugEstates

KPMG Deal Advisory advised Zug Estates on the structured sale of an industrial property located in the Swiss Plateau

March 2015

luxaviation
your home in the skies



Luxaviation Holding Company S.A

KPMG Deal Advisory provided financial, tax and pension due diligence and financial modelling support to Luxaviation Holding Company S.A on its acquisition of ExecuJet Aviation Group

April 2015

swissport

Swissport International AG

KPMG Deal Advisory supported Swissport AG with financial and tax due diligence in connection with its acquisition of AGN Aviation Services de C.V and CREA

May 2015

Verium

Verium AG

KPMG Deal Advisory provided Verium AG with financial and tax due diligence in connection with its acquisition of a stake in basefit.ch AG

May 2015



SHL Telemedizin

KPMG Deal Advisory provided valuation services to SHL Telemedizin's proposed merger with a potential purchaser. SHL applied to the Swiss Takeover Board to grant an exemption from the obligation to make a public tender

July 2015

suva

SUVA

KPMG Deal Advisory acted as SUVA's transaction lead advisor on the sale of a commercial property in the Basel Life Sciences region

July 2015



Swisscom AG

KPMG Deal Advisory advised Swisscom on the structured sale of a commercial property in Zurich's CBD

July 2015

SYZ

Banque SYZ

KPMG Deal Advisory acted as M&A lead advisor to Banque SYZ SA on its acquisition of Royal Bank of Canada (Suisse) SA and provided financial, tax, pension and regulatory due diligence

July 2015

induchem

Induchem Holding AG

KPMG Deal Advisory acted as sole financial adviser to the shareholders of Induchem Holding AG and provided M&A lead advice and tax advice in connection with the sale of 100% of the shares to Gvaudan

August 2015



OHG Transgourmet GmbH & Co.

KPMG Deal Advisory advised OHG Transgourmet GmbH & Co. on its acquisition of EGV Lebensmittel für Großverbraucher AG by providing financial, tax and legal due diligence and valuation support

August 2015



OHG Transgourmet GmbH & Co.

KPMG Deal Advisory advised OHG Transgourmet GmbH & Co. on its acquisition of Frische Paradies KG by providing financial, tax and legal due diligence and valuation support

September 2015

Pfister

Möbel Pfister

KPMG Deal Advisory advised Pfister Arco Holding AG on its acquisition of Möbel Hubacher AG by providing financial, legal, HR and IT due diligence

October 2015



Lugano subsidiary

KPMG Deal Advisory acted as M&A lead advisor to Société Générale on its disposal of selected client assets of its Lugano subsidiary to Axion Swiss Bank, a subsidiary of Banca dello Stato del Cantone Ticino

November 2015

TOGA FOOD SA

Toga Food SA

KPMG Deal Advisory acted as sole financial advisor to Orlando Management Schweiz AG on the sale of Toga Food SA to Zweifel Chips + Snacks Holding AG, including M&A lead advice and vendor assistance support

November 2015

valora

Valora Holding AG

KPMG Deal Advisory provided financial and pension vendor assistance to Valora Holding AG in connection with the sale of its Trade division to Aurelius

November 2015

Schroders

Schroders

KPMG Deal Advisory advised Schroders on an asset swap transaction involving the sale of six residential properties and the acquisition of three commercial properties in Switzerland

November 2015



Swiss Education Group AG

KPMG Deal Advisory supported Swiss Education Group in the sale of Swiss Education Group to Invision Hospitality

November 2015



Adent Cliniques Dentaires Groupe SA

KPMG Deal Advisory advised Adent Cliniques Dentaires Groupe SA on its acquisition of Swiss Dental Group AG by providing financial and tax due diligence

December 2015



ADM

KPMG Deal Advisory advised ADM with financial, tax and compliance due diligence in connection with its strategic investment in Egypt

December 2015



Bell

KPMG Deal Advisory advised Bell Group on its acquisition of Hubers Landhendli Group through financial, tax and legal due diligence, valuation, SPA support as well as tax and legal structuring

December 2015



Gategroup Holding AG

KPMG Deal Advisory advised Gategroup Holding AG on its acquisition of IFS Global AB with financial, tax and pension due diligence and business modelling support

December 2015



Swisscom AG

KPMG Deal Advisory advised Swisscom AG with financial and tax due diligence of ZanoX, Improve Digital, Sellbranch, Spreet, RLNT, Local.fr and iware after the public acquisition of PubliGroupe SA

2014-2015