



**KPMG Inc.**  
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**PROOF OF CLAIM**  
 (See reverse for instructions)

**IN THE MATTER OF THE PLAN OF COMPROMISE OF :**

**2907160 Canada Inc. (formerly known as ProSep Inc.)** \_\_\_\_\_ (referred to in this form as the "**Debtor**")

and the claim of \_\_\_\_\_ (referred to in this form as the "**Creditor**").

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

\_\_\_\_\_ (name of creditor)

\_\_\_\_\_ (number and street)

\_\_\_\_\_ (city, province, country, postal code)

Phone \_\_\_\_\_ Fax \_\_\_\_\_ E-mail address \_\_\_\_\_

I, \_\_\_\_\_ residing in the City of \_\_\_\_\_

in the Province of \_\_\_\_\_ do hereby certify that:

<b>If you are an officer of the company, state position or title</b>	1.	<input type="checkbox"/> I am a creditor or <input type="checkbox"/> I am _____ of the creditor
	2.	<input type="checkbox"/> I have knowledge of all the circumstances connected with the claim referred to below.
<b>The attached statement of account or affidavit (or solemn declaration) must specify the vouchers or other evidence in support of the claim</b>	3.	The Debtor was, as at the date of the issuance of the Initial Order, namely the 28 <sup>th</sup> day of October, 2013 and still is, indebted towards the creditor in the amount of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A" hereto, after deducting any counterclaims to which the Debtor is entitled.
<b>Write down the amount of the Unsecured Claim against the Debtor</b>	4.	Unsecured Claim in the amount of \$ _____ for which I do not hold any assets of the Debtor as security.
<b>Write down the amount of the secured Claim against the Debtor</b>	5.	Secured Claim in the amount of \$ _____ for which I hold a security on the assets of the Debtor. (Details annexed as Schedule B)

<b>Write down the amount of the Restructuring Claim</b>	6.	Restructuring Claim in the amount of \$ _____ for which I do not hold any assets of the Debtor as security.
<b>Write down the Claim against the Debtor' directors and/or officers</b>	7.	D&O Claim in the amount of \$ _____.
Dated at _____, this _____ day of _____ 2013		
_____		_____
Witness		Signature of individual completing this form

**Instructions for completing Proof of Claim forms:**

The duly completed Proof of Claim together with supporting documentation must be returned and received by the Monitor, by e-mail, facsimile, mail, courier or registered mail to the address set out below, no later than 5:00 p.m. on December 9, 2013, or, for creditors with Restructuring Claims (as defined in the Claims and Meeting Procedure Order) arising after November 22, 2013, ten (10) days after the date of receipt by the creditor of a notice of resiliation, repudiation or termination of the contract, lease, employment agreement or other agreement (the "Claims Bar Date").

**FAILURE TO FILE YOUR PROOF OF CLAIM AGAINST THE DEBTOR AND/OR ITS DIRECTORS OR OFFICERS BY THE CLAIMS BAR DATE WILL RESULT IN YOUR CLAIM BEING FOREVER EXTINGUISHED AND BARRED.**

In completing the attached form, your attention is directed to the marginal notes on this Proof of Claim form and to the following requirements:

**Proof of Claim:**

1. The Proof of Claim must be completed and signed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the Proof of Claim must have knowledge of the circumstances related with the claim.
3. All amounts claimed should be supported by a statement of account, an affidavit or a solemn declaration containing the details of such claim that must be marked "Schedule A". The date at which claims are to be calculated and the correct name of the Debtor must appear on the statement of account, affidavit or solemn declaration.
4. The person signing the Proof of Claim must insert the place and date and the signature must be witnessed.

**KPMG INC.**

Court-appointed Monitor of 2907160 Canada Inc. (formerly known as ProSep Inc).

**Attention: Mr. Philippe Daneau**

Fax: 514-840-2121

E-mail: [claimsprosep@kpmg.ca](mailto:claimsprosep@kpmg.ca)