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**CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL  
No.: 500-11-045554-132**

**SUPERIOR COURT  
(Commercial Division)**

**IN THE MATTER OF THE PLAN OF COMPROMISE  
OF:**

**2907160 CANADA INC. (formerly known as ProSep  
Inc.)**

**Debtor**

- and -

**KPMG INC.**

**Monitor**

**INSTRUCTIONS TO CREDITORS WHO WISH TO ASSERT THEIR CLAIMS AGAINST  
2907160 CANADA INC. (formerly known as ProSep Inc.), ITS DIRECTORS AND/OR  
OFFICERS**

Please note that the bar date for the filing of all proofs of claim (collectively, the "Proofs of Claim, and each a "Proof of Claim") in respect of a Claim (as defined in the C&M Procedure Order") is December 9, 2013 at 5:00 PM, or, for creditors with Restructuring Claims (as defined in the C&M Procedure Order) arising after November 22, 2013, ten (10) days after the date of receipt by the creditor of a notice of resiliation, repudiation or termination of the contract, lease, employment agreement or other agreement (the "Claims Bar Date").

We enclose copies of the following documents:

1. Notice to Creditors; and
2. Blank "Proof of Claim" form.

Pursuant to an Order of the Québec Superior Court granted on November 19, 2013 (the "C&M Procedure Order"), a process (the "Claims Process") was approved for the purpose of identifying, establishing, adjudicating or otherwise resolving any and all Claims (as defined in the C&M Procedure Order) of any persons against 2907160 Canada Inc. (formerly known as ProSep Inc.) (the "Debtor"), its directors and/or officers.

The purpose of these instructions is to provide you with the information required to file a Proof of Claim in respect of any Claims you may have against the Debtor, its directors and/or officers.

### **FILING A PROOF OF CLAIM**

**Please note that this form of Proof of Claim is only to be used if you have a Claim against the Debtor, its directors and/or officers.**

Please review all the enclosed documents carefully.

If you have a Claim against the Debtor, its directors and/or officers you must complete, sign and provide to the Monitor a Proof of Claim with respect to such Claim(s) so that it is actually received by the Monitor on or before the Claims Bar Date. Otherwise such Claim(s) against the Debtor, its directors and/or officers will be forever barred and extinguished.

When submitting a Proof of Claim, you must attach any documents that support the Claim(s) and provide a description of the basis for the Claim(s).

A completed and signed Proof of Claim may be provided to the Monitor by e-mail at [claimsprosep@kpmg.ca](mailto:claimsprosep@kpmg.ca), facsimile at (514) 840-2121, mail, courier or registered mail to the address set out below.

### **FURTHER INFORMATION**

If you have any questions regarding the Claims Process or any of the enclosed forms, please contact KPMG Inc. at the following coordinates:

#### **KPMG INC.**

Court-appointed Monitor of 2907160 Canada Inc.

**Attention: Mr. Philippe Daneau**

Telephone: 514-940-8558

Fax: 514-840-2121

E-mail: [pdaneau@kpmg.ca](mailto:pdaneau@kpmg.ca)

Additional Proof Claim forms can be found on the Monitor's website at <http://www.kpmg.com/ca/prosep> or obtained by contacting the Monitor at the coordinates indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Monitor has this information you will receive, as soon as practicable, additional Proof of Claim forms.