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**mccarthy
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August 20, 2015

VIA E-MAIL AND COURIER

The Honourable Mr. Justice Wilton-Siegel
Ontario Superior Court of Justice
Judges' Administration
361 University Avenue, Room # 170
Toronto, ON M5G 1T3

Dear Justice Wilton-Siegel:

Re: Application of Blair Carnegie Nimmo and Gerard Anthony Friar (the "Foreign Representatives") for recognition of a foreign proceeding in respect of the administration proceeding of Tullis Russell Papermakers Limited, CV-15-11036-00CL

We are Canadian counsel for the Foreign Representatives in the above-noted matter.

We write further to our letter dated August 18, 2015 where advised of a technical change in status, but not in the powers, of the Foreign Representatives.

We write to report that, as anticipated, the Court of Session in Edinburgh has confirmed the appointment of Mr. Nimmo and Mr. Friar as Joint Administrators in the administration of Tullis Russell Papermakers Limited in the United Kingdom with effect from April 27, 2015.

A copy of the court certified order is enclosed. We will ensure a copy of this letter is posted on the Information Officer's website.

Please let us know if you wish to have any further information regarding this matter.

Yours truly,

McCarthy Tétrault LLP

Per:



Kelly Peters

KP/emdk
Enclosure

DOCS 14777604

1851/15

UNTO THE RIGHT HONOURABLE THE LORDS OF COUNCIL AND SESSION

CERTIFIED COPY INTERLOCUTOR

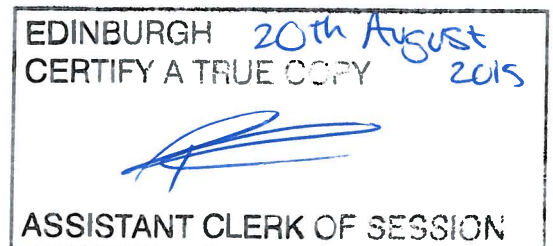
PETITION


of

TULLIS RUSSELL PAPERMAKERS LIMITED, a company incorporated under the Companies Acts (with company number SC006195) and having its registered office formerly at Rothesfield, Markinch, Fife and now at KPMG LLP, 20 Castle Terrace, Edinburgh EH1 2EG

for

an administration order in relation to
TULLIS RUSSELL PAPERMAKERS LIMITED



EDINBURGH 20th August
CERTIFY A TRUE COPY 2015

ASSISTANT CLERK OF SESSION

P801/15 Pet: Tullis Russell Papermakers Ltd for Admin Order
CMS Cameron McKenna LLP

19 August 2015

Lord Woolman

The Lord Ordinary, having resumed consideration of the Petition and proceedings, no Answers having been lodged:

- 1) makes an administration order in relation to Tullis Russell Papermakers Limited, a company incorporated under the Companies Acts (with company number SC006195) and having its registered office formerly at Rothesfield, Markinch, Fife and now at KPMG LLP, 20 Castle Terrace, Edinburgh EH1 2EG ("the Company"); this order to be effective from 11.04am on 27 April 2015;
- 2) nominates and appoints Blair Carnegie Nimmo and Gerard Anthony Friar, both chartered accountants of KPMG LLP, 191 West George Street, Glasgow G2 2LJ, both insolvency practitioners duly qualified under the Insolvency Act 1986, to be the joint administrators of the Company, these appointments to be effective as from 11.04am on 27 April 2015;
- 3) ordains the petitioner to notify the joint administrators of their appointment and the making of this order forthwith;
- 4) ordains the joint administrators, as soon as is reasonably practicable, to send a notice of their appointment to the Company in terms of Rule 2.19(1) of the Insolvency (Scotland) Rules 1986 and to publish a notice of their appointment in the *Edinburgh Gazette*;
- 5) discharges the by order hearing assigned in terms of Rule of Court 74.10A for 21 August 2015; and
- 6) finds the expenses of and incidental to the present application, and the procedure to follow hereon, not to be expenses in the administration; and decerns.



'S. E. Woolman'