

EMPLOYEE PROOF OF CLAIM

In the matter of the Bankruptcy of Pareto Corporation and Pareto Holdings Ltd (the "Debtor") and the claim of _____
(Name)

All notices or correspondence regarding this claim to be sent to the creditor at the following address: _____

City: _____ Province: _____ Post Code: _____

Phone: _____ Fax: _____ E-mail: _____

I, _____, residing in the City of _____, in
(Name)
the Province of _____, do certify that:

- 1) I am a creditor of the Debtor in my capacity as a former employee of the Debtor.
- 2) I have the knowledge of all circumstances connected with the claim referred to below.
- 3) The Debtor was, as at the date of bankruptcy, namely the 2nd day of October, 2013, and is still indebted to me in the sum of CAD\$ _____ in respect of unpaid wages, vacation pay, severance, or termination pay, as follows:

Wages owing CAD\$ _____
 Vacation pay CAD\$ _____
 Termination pay CAD\$ _____
 Severance pay CAD\$ _____
 Other: CAD\$ _____

**If necessary, attach supporting calculations in respect of the above and attach to this Proof of Claim as Schedule*

Dated at _____, this _____ day of _____, 2013.

(Signature of individual completing the form)

(Signature of witness)

The completed Employee Proof of Claim should be returned to:

KPMG Inc. - Trustee
Attention: Asya Rzhevsky
333 Bay Street – Suite 4600
Toronto ON M5H 2S5

Notes for Completing the Employee Proof of Claim Form

General

- Please ensure that you fill out the address where any notice or correspondence relating to this claim is to be sent
- Please ensure that the form is signed by both the creditor and a witness

Deadline

- Note that applications under the Wage Earner Protection Program (“WEPP”) must be submitted to Service Canada within 56 days of either the later of the following:
 - i) The date of the receivership;
 - ii) The date that your employment ended due to termination, resignation, retirement or expiry of term; or
 - iii) The date on which the receiver terminated your employment

Paragraph #3

- State the total amount of your claim against the Debtor in respect of unpaid wages, vacation pay, severance pay, termination pay or any other amounts considered as owed to you, arising from your terminated employment with the Debtor
- Where it would provide clarity, please attach supporting calculations in respect of amounts claimed and attach to the Proof of Claim