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Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

District of: ONTARIO  
Division No.: 09 - Toronto  
Court No.: 31-457513  
Estate No.: 31-457513

In the Matter of the Bankruptcy of:  
PARETO HOLDINGS LTD.  
Debtor  
  
KPMG INC.  
Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date and time of bankruptcy: October 2, 2013, 16:53  
Date of trustee appointment: October 2, 2013  
Meeting of creditors: October 23, 2013, 10:00  
Bay Adelaide Centre  
333 Bay Street, Suite 4600  
TORONTO, ONTARIO

Chair: Trustee

CERTIFICATE OF APPOINTMENT Section 49 of the Act: Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

  
MARIYA KOZLENKO

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, ONTARIO, M4T 1M2, 877/376-9902

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