

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31457513  
Estate No. 31457513

FORM 67  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of  
Pareto Holdings Ltd.  
of the City of Toronto, in the Province of Ontario

Take notice that:

1. Pareto Holdings Ltd. filed (or was deemed to have filed) an assignment on the 2nd day of October 2013, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 23rd day of October 2013, at 10:00 o'clock AM, at the office of KPMG Inc., at Bay Adelaide Centre - 333 Bay Street, Suite 4600, Toronto, Ontario.

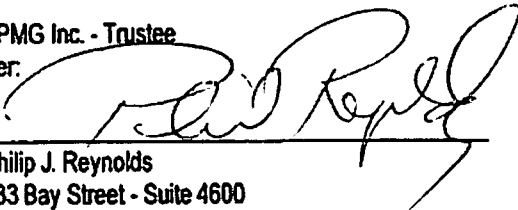
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of October 2013.

KPMG Inc. - Trustee  
Per:



Philip J. Reynolds  
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Phone: (416) 777-3312 Fax: (416) 777-3364