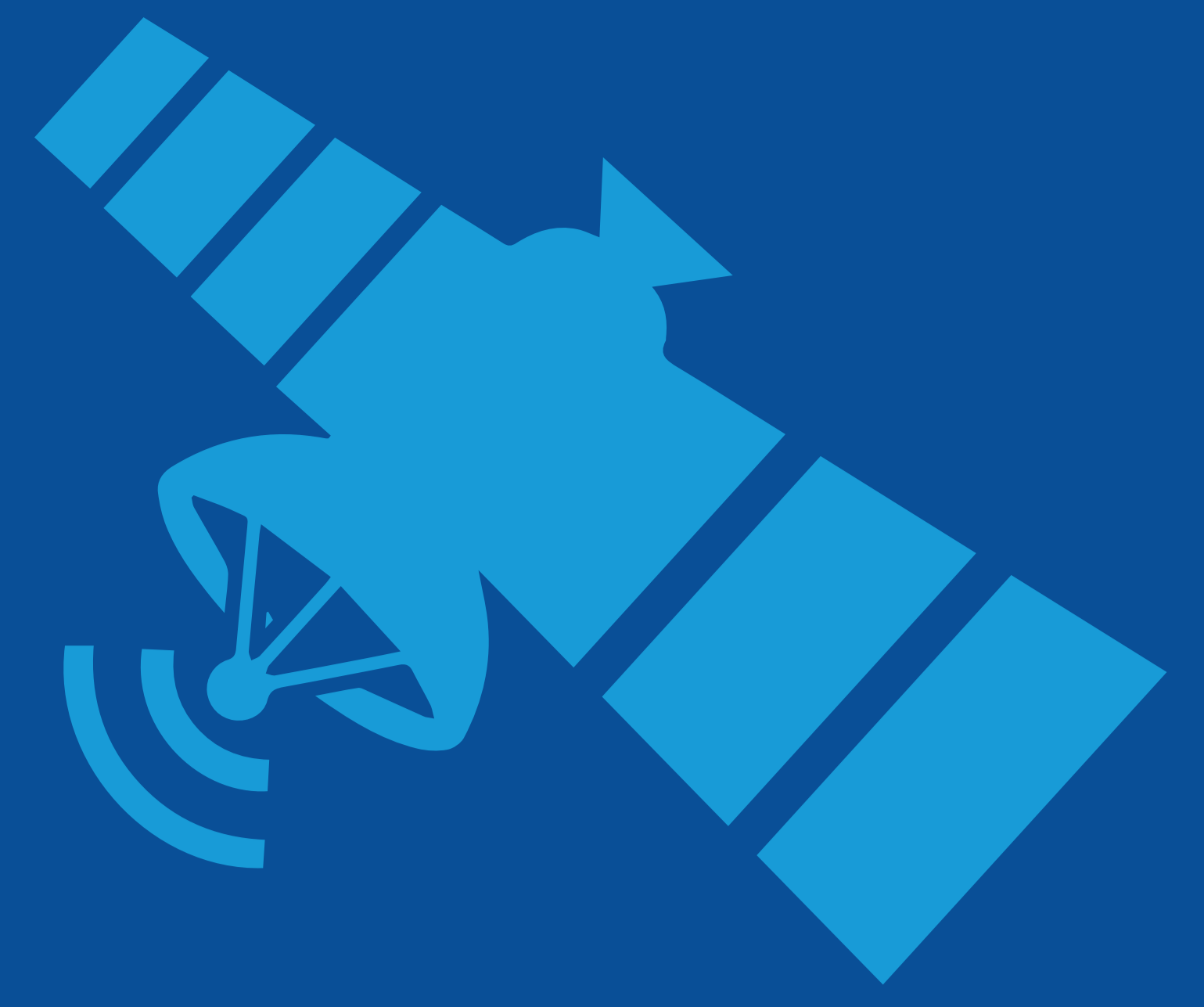


# Global Aerospace and Defense Outlook Survey 2016

The dawn of a new day



## Optimistic about growth

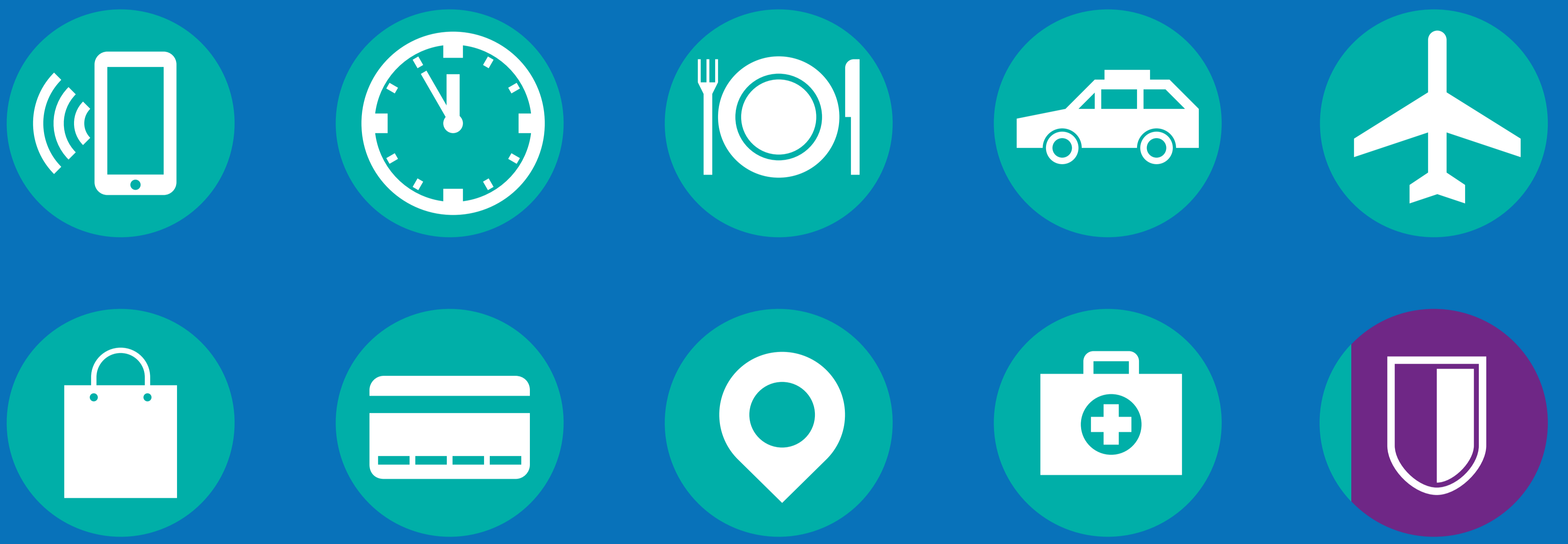


64%

are confident in their company's growth prospects over the next 2 years

## Shaping the portfolio

91%



will change the range of services they offer

## Innovation-fueled competition



1 in 5 will spend more than

10% of revenues on R&D over the next 2 years

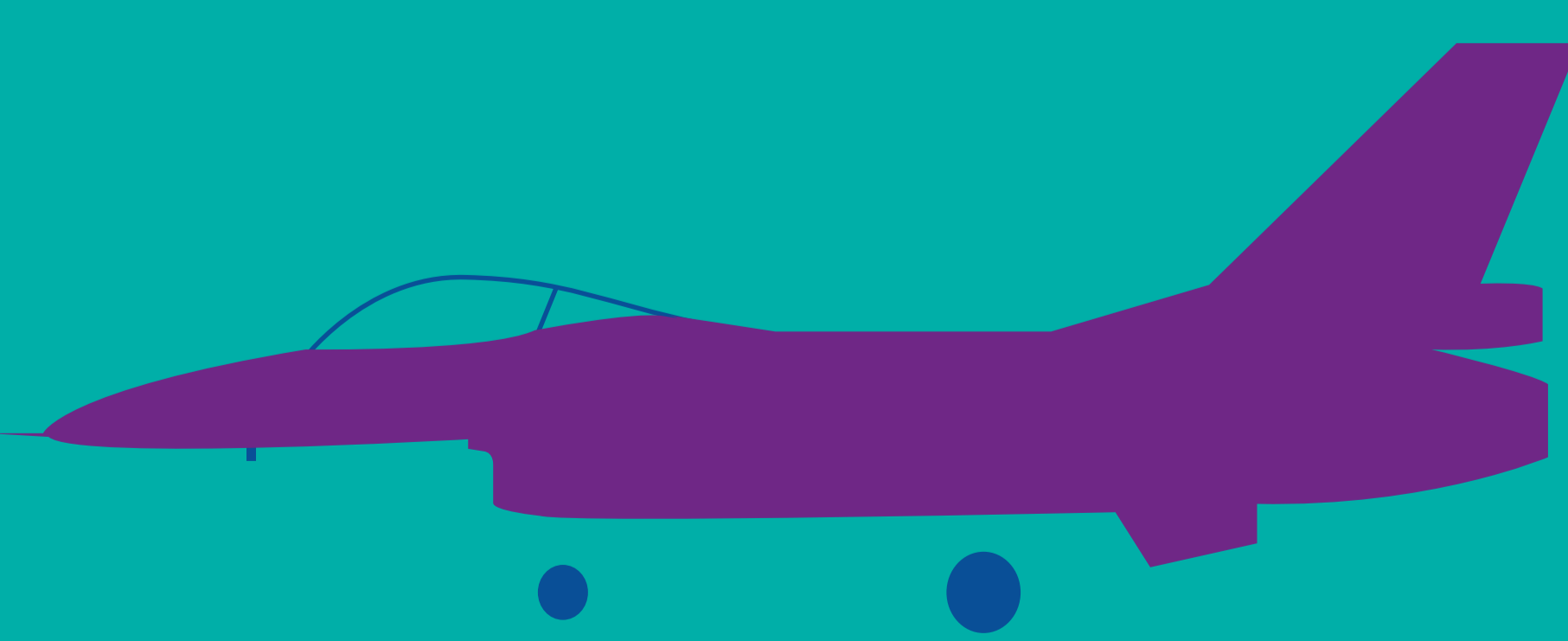
## Greater supply chain visibility needed

87%

think supply chain failure is a potential risk

Only 9%

have complete visibility into their supply chain



How can we help?

Visit [kpmg.com/aerospaceanddefense](http://kpmg.com/aerospaceanddefense) to learn more

Source: KPMG's Global Aerospace and Defense Outlook 2016 report is based on a survey of 76 senior aerospace and defense executives, conducted by Forbes on behalf of KPMG International that was completed in early 2016.