



cutting through complexity

April 2015  
**GLOBAL ENERGY INSTITUTE  
NEWSLETTER**  
KPMG International



Welcome to the latest edition of the KPMG Global Energy Institute (GEI) newsletter which highlights the latest news, events, thought leadership and webcasts on key industry topics. We encourage you to share this newsletter with industry peers, and if you have any questions, please do not hesitate to contact the [Global Energy Institute](#).

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### [The 13th Annual KPMG Global Energy Conference](#)

The 2015 conference will take place May 20-21, 2015 in Houston, TX at the Royal Sonesta Hotel. The GEC, presented by the KPMG Global Energy Institute, will bring together senior energy executives and thought leaders from oil, gas, power and utility industries to discuss and debate the biggest trends and challenges facing the global energy sector.

### [Market update: Oil & Gas](#)

Monthly report discussing Oil benchmarks and the impact on a regional perspective.

### [Future of procurement in Asia Pacific: Keeping pace with change in the ENR sector](#)

This report aims to convey to ENR stakeholders how the procurement function can help organizations enhance their competitive advantage. Using a variety of region-wide case studies, it demonstrates how strategic procurement can help companies capitalize on emerging trends, enhance processes and technologies, rethink their organizational structures, and deliver tangible value to the bottom line.



### [Unlocking the supply chain for LNG project success](#)

To ensure that new LNG projects are viable, and to extract maximum value from existing projects, proponents and operators have to unlock their supply chain. LNG supply chains are experiencing three major challenges, namely the size and complexity of these projects; the remoteness and other challenges (for instance political and environmental) of the new wave of projects; and the construction of multiple plants in contiguous locations, leading to bottlenecks and sharply-rising costs of labor and materials. This report discusses 10 ways to address these challenges.

### [A new vision of value: Connecting the generation of corporate value by generating value for society](#) **[Spanish Webcast]**

This report and webcast explore the connections in ever greater proportions, between the generation of corporate value and the generation of environmental and social value.

### [Decommissioning strategy: A new imperative for E&P firms](#)

E&P firms in mature regions will soon have to grapple with the challenges of decommissioning. As assets reach the end of their useful lives, company resources will become increasingly drawn into the expensive and at times, technically complex activities required to cease production, safely remove subsea and surface infrastructure, and ensure that wells are permanently abandoned.

### [Oil: New rules, new game](#)

That volatility is frequently the case is no comfort to those trying to run or finance businesses in the sector, particularly given the long lead times and lifespans of assets. At such times, no one can predict the future accurately or "have the answers", the best that can be done is to try to understand why the price fall happened, ask the right questions about what might happen next and make one's business as resilient as possible.

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