

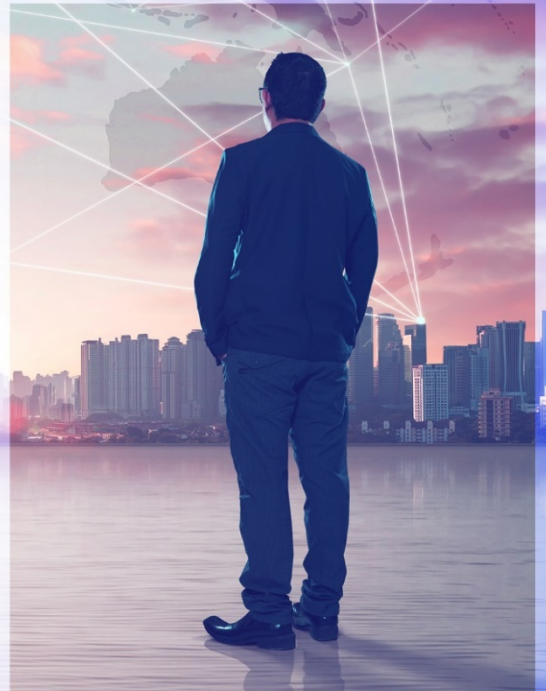


Merger & Acquisition Deals tracker

A monthly review on the key M&A deals in the GCC region

May 2022

KPMG in Qatar
home.kpmg/qa



Foreword

We are ecstatic to launch the 6th edition of KPMG's monthly M&A deals tracker. This tracker provides information on key M&A deals disclosed in the public domain within GCC.

In this publication, we provide a selection of financial market data such as:

- Number of deals (announced or closed) in April'22 involving a GCC acquirer or Target
- Sector wise presentation of deals for April'22
- The top 10 disclosed deals for April'22 in GCC along with a presentation of deals in Qatar in the same period
- Total successful IPO's in the GCC for April'22
- The tracker currently does not track credit financing activities taking place in the region

The information in the tracker is sourced from Refinitiv (formally **ThomsonONE**) and is updated based on information available as on **17th May 22**.



Venkat Krishnaswamy
Partner,
Head of Advisory

Deals Snapshot



64

Total number of deals (announced or closed) involving a GCC target or acquirer – April'22



47

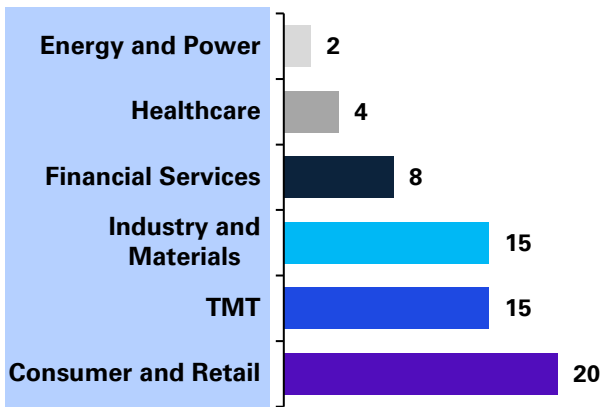
Total number of deals with a GCC acquirer



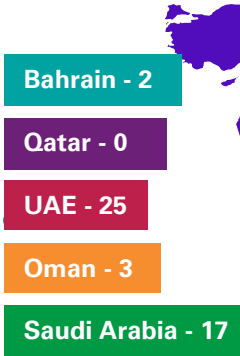
43

Total number of deals with a GCC target

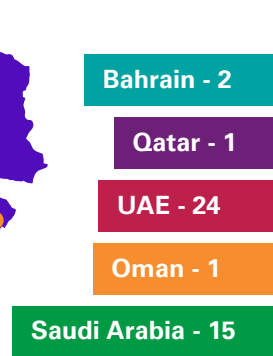
Deals by target sector



GCC acquirer nations and # deals



GCC target nations and # deals



Source: Refinitiv



Top disclosed deals for Qatar and the rest of GCC (top 10) – April'22

Deals in Qatar - April'22						
Acquirer Name	Acquirer Nation	Target Name	Target Nation	Target Sector	Deal Value (\$mn)	Status
Egis SA	France	Waagner Biro Bridge Qatar WLL	Qatar	Industry and Materials	Undisc.	Closed

Top 10 deals from rest of GCC region - April'22						
Acquirer Name	Acquirer Nation	Target Name	Target Nation	Target Sector	Deal Value (\$mn)	Status
Q Holding PJSC	UAE	Reem Investments PJSC	UAE	Financial Services	1,651.0	Announced
Investcorp Holdings BSC	Bahrain	Associazione Calcio Milan SpA	Italy	TMT	1,100.1	Announced
Abu Dhabi Developmental Holding Co PJSC	UAE	Commercial International Bank Egypt SAE	Egypt	Financial Services	911.5	Closed
Abu Dhabi Developmental Holding Co PJSC	UAE	Abu Qir Fertilizers Co SAE	Egypt	Industry and Materials	391.9	Closed
Abu Dhabi Developmental Holding Co PJSC	UAE	Misr Fertilizers Production Co SAE	Egypt	Industry and Materials	266.6	Closed
All Blue Falcons FZE	UAE	Zymeworks Inc	Canada	Healthcare	238.6	Announced
Abu Dhabi Developmental Holding Co PJSC	UAE	Alexandria Container & Cargo Handling Co	Egypt	Industry and Materials	186.1	Closed
Prosus and Sanabil Investments (Lead investor)	Netherlands	Foodics	KSA	TMT	170.0	Closed
Aldar Investment Properties LLC	UAE	Abu Dhabi Business Hub	UAE	Consumer and Retail	136.1	Closed
Ultratech Cement Middle East Investments Ltd	UAE	Ras Al Khaimah Co for White Cement & Construction Materials PSC	UAE	Industry and Materials	101.1	Closed

Source: Refinitiv

Initial Public Offering (IPO)

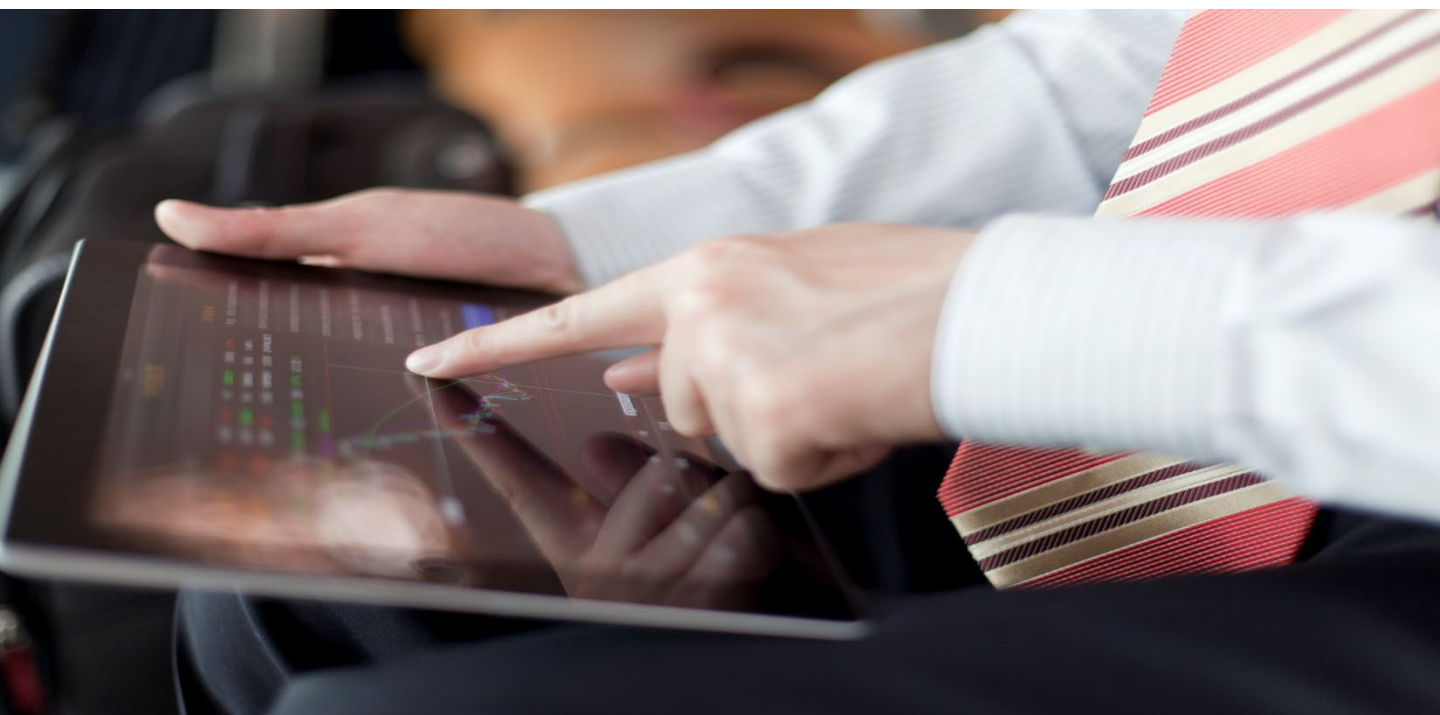


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Total number of IPO's
in GCC – April'22

IPO in GCC - April'22					
Issue Date	Issuer	Country	Sector	Offer Price (\$)	Proceeds Amt (\$ mn)
06/04/2022	Dubai Electricity & Water Authority PJSC	UAE	Energy and Power	0.68	6,076.9

Source: Refinitiv



About KPMG in Qatar

KPMG has had a presence in Qatar for over 40 years. We opened for business here in 1978 and are now one of the largest and most established professional services firms in the country. Our 350+ professionals are led by 9 Qatar-based partners. We recruit the best and brightest from around the world and currently employ over 30 different nationalities.

KPMG in Qatar belongs to a network of independent member firms affiliated with KPMG International.

KPMG member firms operate in 145 countries, collectively employing more than 226,882 people, serving the needs of business, governments, public-sector agencies, not-for-profits and through member firms' audit and assurance practices, the capital markets. KPMG is committed to quality and service excellence in all that we do, bringing our best to clients and earning the public's trust through our actions and behaviors both professionally and personally.

We lead with a commitment to quality and consistency across our global network, bringing a passion for client success and a purpose to

serve and improve the communities in which member firms operate. In a world where rapid change and unprecedented disruption are the new normal, we inspire confidence and empower change in all we do.

Industry focus across Qatar

To enhance the services that we offer, many of our consultants specialize in a particular field or industry. KPMG was the first of the 'Big Four' firms to establish global, industry-focused networks which help us to provide an informed perspective on the latest trends and issues affecting our clients' businesses. In Qatar, we have professionals across most of the country's key sectors, all of whom are active members of our global networks.

Our industry groups include:

- Government
- Energy and Natural Resources
- Financial Services
- Media, Telecommunications and Technology
- Infrastructure and PPP
- Building, Construction and Real Estate
- Family-owned Businesses and Small and Medium-sized Enterprises

40+

Years working with some of Qatar's most prestigious businesses and organizations

350+

Professional staff based in Qatar

145

KPMG member firms operate in 145 countries

Tax

Audit

Advisory



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