



Qatar Real Estate Transactions Monthly Pulse

Tracking Monthly Market Movements

June 2025

KPMG in Qatar

kpmg.com/qa

Introduction

KPMG in Qatar is excited to share the June 2025 edition of the 'Qatar Real Estate Transactions Monthly Pulse.' This report monitors significant trends in the real estate transactions market across various municipalities in Qatar, including:

- Total number of real estate transactions
- Total value of real estate transactions
- Number of land transactions
- Value of land transactions
- Sales market trends for the top five active micro markets within the selected municipality

Created by the KPMG Infrastructure & Real Estate Advisory team, this dashboard utilizes data from the Ministry of Justice to provide insights into real estate transactions by municipality, emphasizing month-on-month trends.

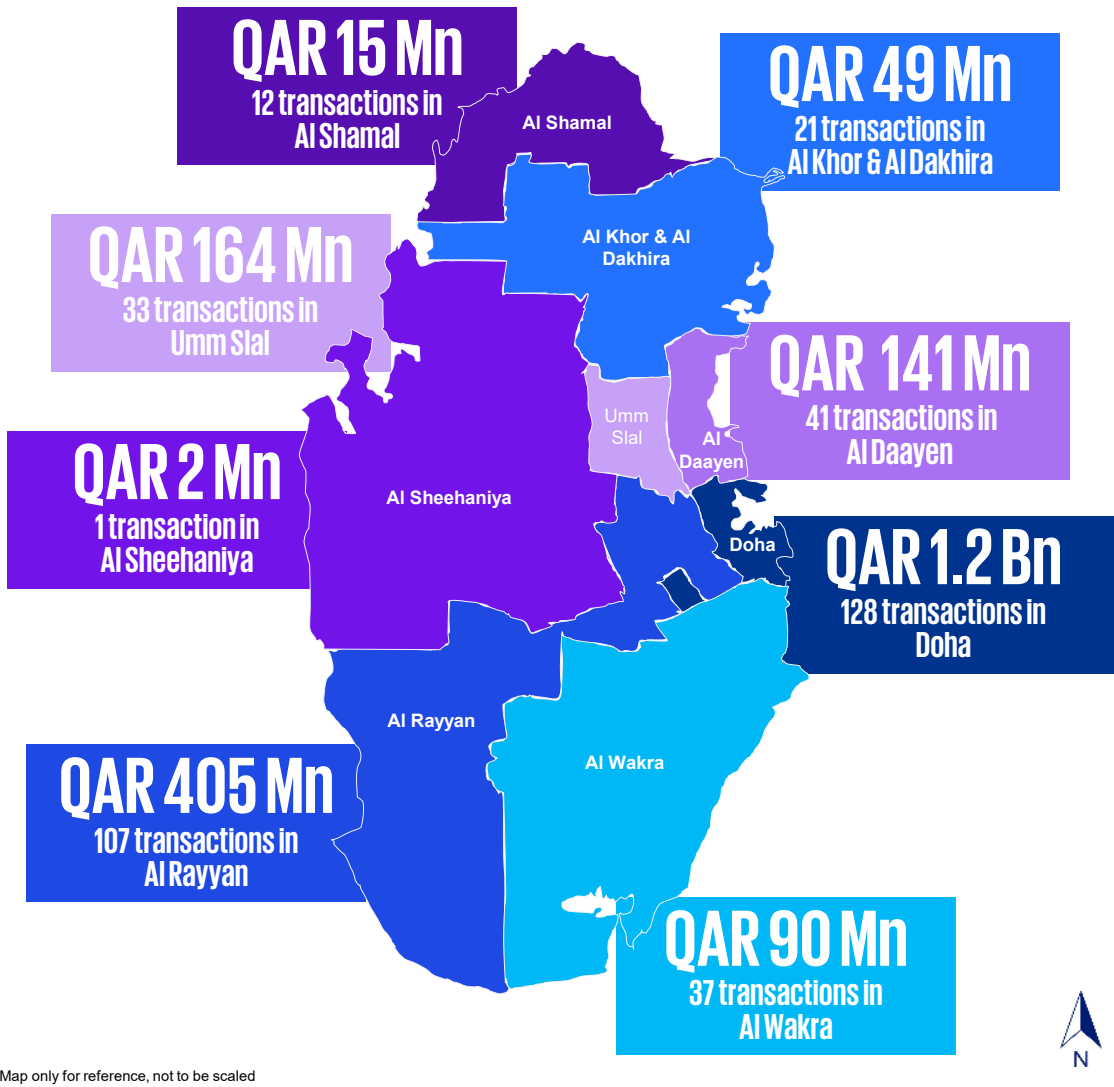
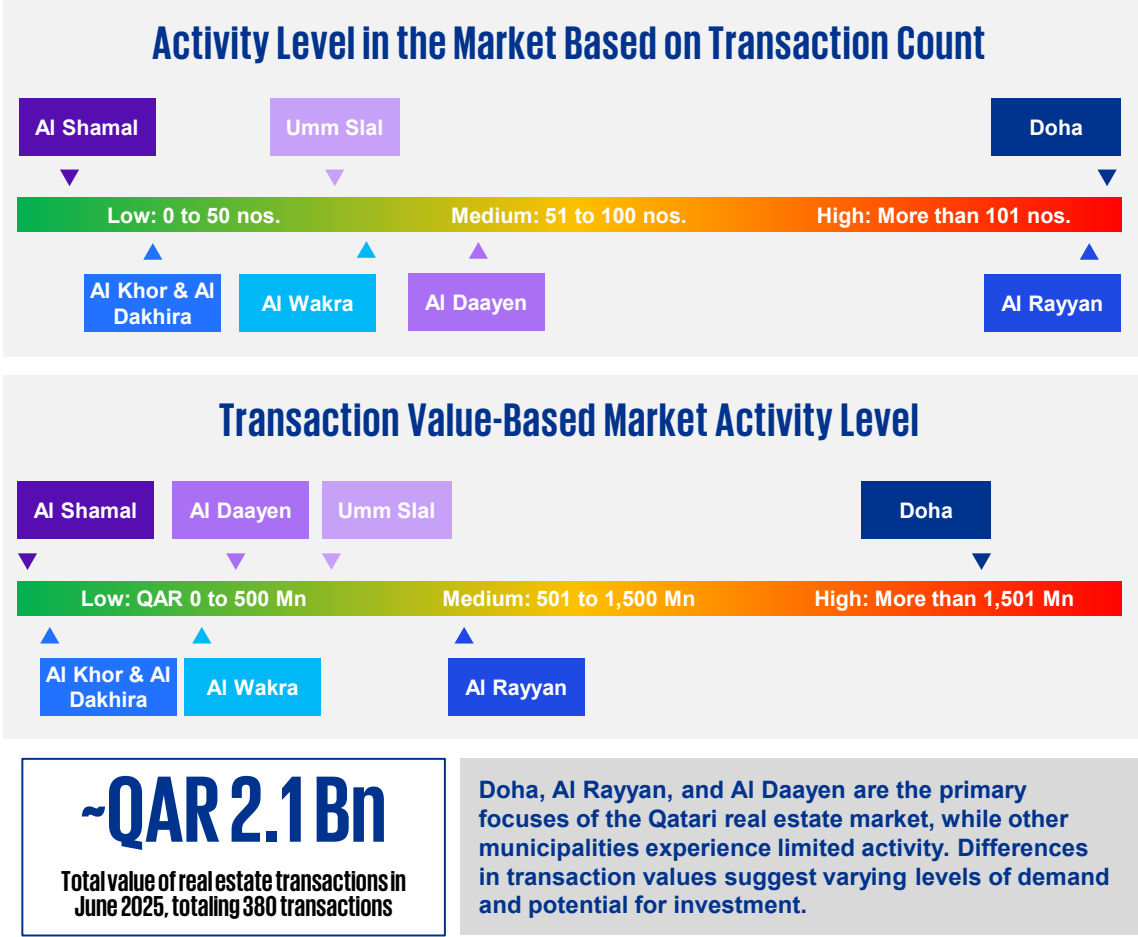
Moreover, it includes a thorough analysis of a chosen municipality, presenting the weighted average sale rates in the most active regions based on transaction volume.



Sayantana Pande
Director, Head of Infrastructure
& Real Estate Advisory
KPMG in Qatar



Summary of Real Estate Transactions in Qatar by Municipality for June 2025



Source: Ministry of Justice, KPMG Research & Assessment (on a best-effort basis)

Summary of Land Transactions by Municipality for June 2025

QAR 811 Mn

Total value of land transactions in **May 2025**, totaling 270 transactions

QAR 758 Mn

Total value of land transactions in **June 2025**, totaling 157 transactions

QAR 486 Mn

Total value of land transactions in **June 2024**, totaling 87 transactions



Map only for reference, not to be scaled

Source: Ministry of Justice, KPMG Research & Assessment (on a best-effort basis)



Al Shamal

08 transactions
totalling QAR 09 Mn at an average
land price of **QAR 170/sq. ft.**



Al Khor & Al Dakhira

08 transactions
totalling QAR 24 Mn at an average
land price of **QAR 195/sq. ft.**



Al Daayen

24 transactions totalling
QAR 75 Mn at an average land
price of **QAR 300/sq. ft.**



Umm Slal

10 transactions totalling
QAR 18 Mn at an average land
price of **QAR 270/sq. ft.**



Al Sheehaniya

No transaction
In month of June



Doha

52 transactions totalling
QAR 415 Mn at an average
land price of **QAR 380/sq. ft.**



Al Rayyan

33 transactions totalling
QAR 171 Mn at an average
land price of **QAR 305/sq. ft.**

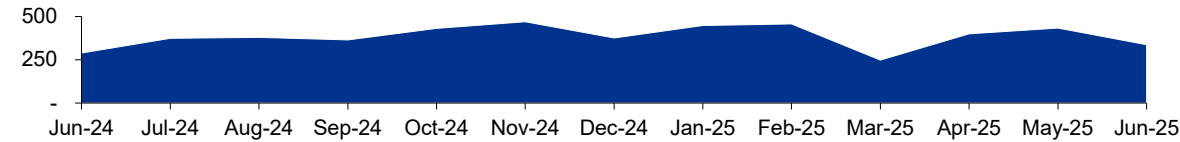


Al Wakra

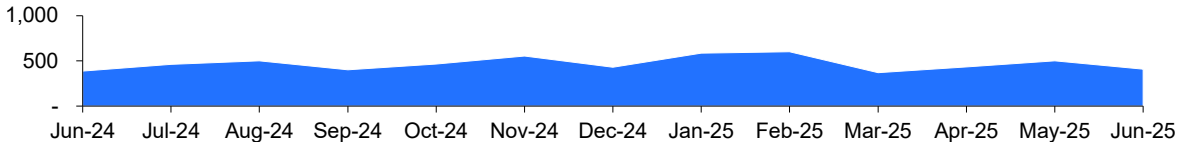
22 transactions totalling
QAR 42 Mn at an average land
price of **QAR 290/sq. ft.**

Sales market trends for the five leading micro markets in Doha

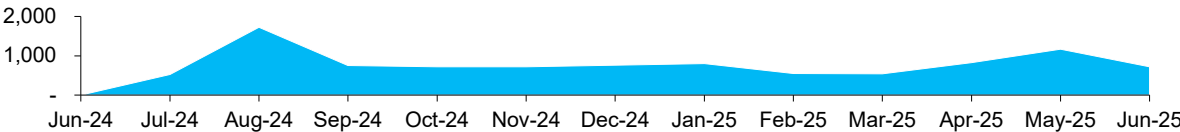
Al Thumama



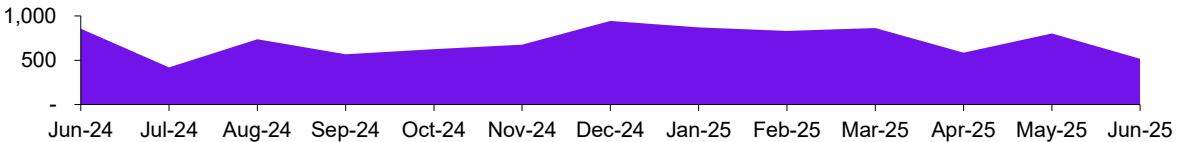
Nuaija



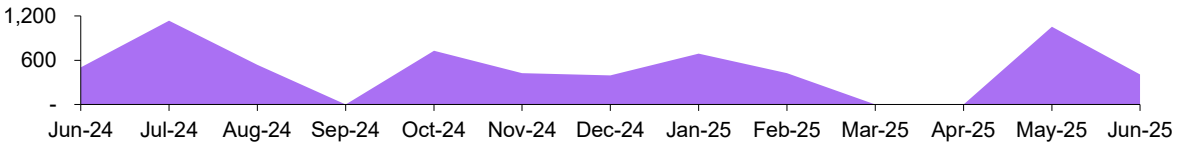
Madinat Khalifa South



Old Airport



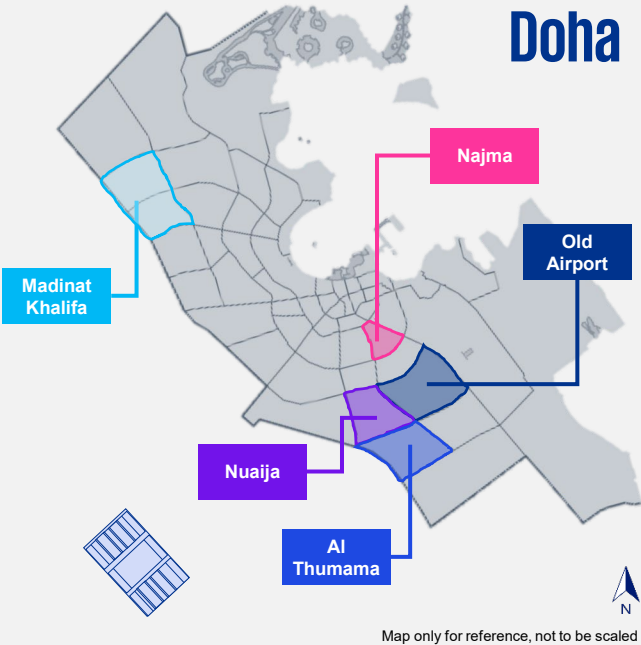
Umm Lekhba



Source: Ministry of Justice, KPMG Research & Assessment (on a best-effort basis)



© 2025 KPMG Qatar Branch is registered with the Ministry of Commerce and Industry, State of Qatar and a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved



- As of June 2025, the weighted average sale price in Al Thumama was QAR 336 per square foot.
- In Nuaija, the average price was QAR 410 per square foot.
- Madinat Khalifa South had an average price of QAR 717 per square foot.
- The Old Airport area reported an average price of QAR 517 per square foot.
- In Umm Lekhba, the average price reached QAR 408 per square foot.

The Sale Price is determined based on the Weighted Average Sale Rate (QAR per Square Foot).
An active market is defined by the volume of transactions occurring within that specific micro market.

Contact Us

**Venkat Krishnaswamy**

Partner,
Head of Advisory
KPMG in Qatar

kvenkatesh@kpmg.com
M : +974 5554 1024

**Sayantan Pande**

Director,
Head - Infrastructure & Real
Estate Advisory
KPMG in Qatar
sayantanpande@kpmg.com
M : +974 3330 9793

**Rishu Gupta**

Manager, Infrastructure & Real
Estate Advisory
KPMG in Qatar

guptar@kpmg.com
M: +974 6653 7641

**Fathi Melhem**

Senior Consultant, Infrastructure
& Real Estate Advisory
KPMG in Qatar

fathimelhem@kpmg.com
M: +974 6650 0752

**Firas Moukhadder**

Senior Consultant, Infrastructure
& Real Estate Advisory
KPMG in Qatar

fmoukhadder@kpmg.com
M: +974 7783 8458

**Ayman Takkoush**

Consultant, Infrastructure &
Real Estate Advisory
KPMG in Qatar

atakoush@kpmg.com
M: +974 5594 1619

**Mahmoud Shehada**

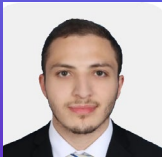
Consultant, Infrastructure &
Real Estate Advisory
KPMG in Qatar

mshahada@kpmg.com
M: +974 7757 1173

**Iheb Salhi**

Consultant, Infrastructure &
Real Estate Advisory
KPMG in Qatar

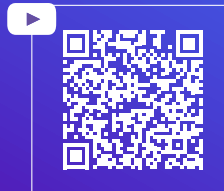
ihabs@kpmg.com
M: +974 3348 3571

**Feras Abu Ghoush**

Consultant, Infrastructure &
Real Estate Advisory
KPMG in Qatar

ferasabughoush@kpmg.com
M: +974 6655 7080

kpmg.com/qa



© 2025 KPMG Qatar Branch is registered with the Ministry of Commerce and Industry, State of Qatar and a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved.

© 2025 KPMG LLC, a limited liability company registered with Qatar Financial Centre Authority (QFCA), State of Qatar and a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved.

The KPMG name and logo are registered trademarks of KPMG International.