

Qatar Real Estate Transactions Monthly Pulse

Tracking Monthly Market Movements

August 2025

KPMG in Qatar

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Introduction

KPMG in Qatar is excited to share the August 2025 edition of the 'Qatar Real Estate Transactions Monthly Pulse.' This report monitors significant trends in the real estate transactions market across various municipalities in Qatar, including:

- Total number of real estate transactions
- Total value of real estate transactions
- Number of land transactions
- Value of land transactions
- Sales market trends for the top five active micro markets within the selected municipality

Created by the KPMG Infrastructure & Real Estate Advisory team, this dashboard utilizes data from the Ministry of Justice to provide insights into real estate transactions by municipality, emphasizing month-on-month trends.

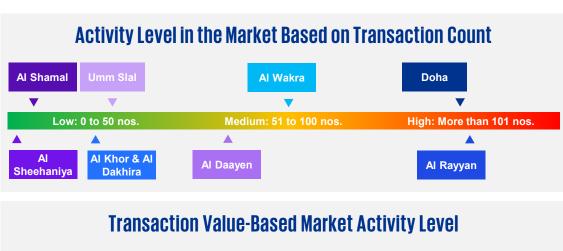
Moreover, it includes a thorough analysis of a chosen municipality, presenting the weighted average sale rates in the most active regions based on transaction volume.



Sayantan Pande
Director, Head of Infrastructure
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Summary of Real Estate Transactions in Qatar by Municipality for August 2025

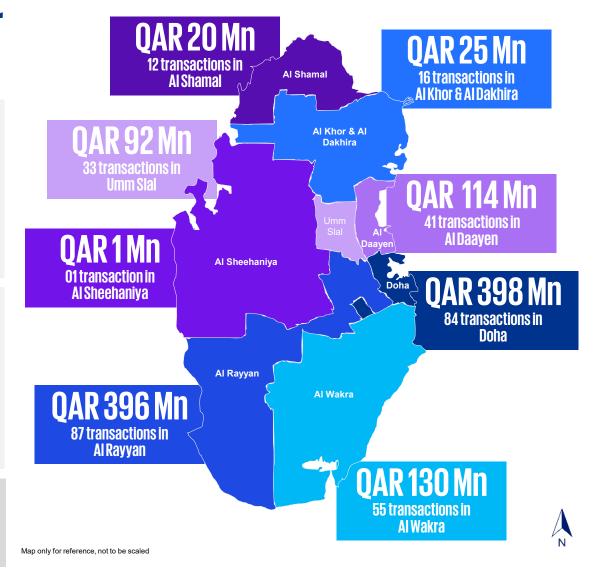




~QAR 1.2 Bn

Total value of real estate transactions in August 2025, totaling 329 transactions

Doha, Al Rayyan, and Al Wakra are the primary focuses of the Qatari real estate market, while other municipalities experience limited activity. Differences in transaction values suggest varying levels of demand and potential for investment.



Source: Ministry of Justice, KPMG Research & Assessment (on a best-effort basis)



Summary of Land Transactions by Municipality for August 2025

QAR 407 Mn

Total value of land transactions in **July 2025**, totaling 164 transactions

QAR 391 Mn

Total value of land transactions in **August 2025**, totaling 127 transactions

QAR 280 Mn

Total value of land transactions in August 2024, totaling 102 transactions



Source: Ministry of Justice, KPMG Research & Assessment (on a best-effort basis)



Al Shamal

09 transactions totalling QAR 14 Mn at an average land price of QAR 180/sq. ft.



Al Khor & Al Dakhira

06 transactions totalling QAR 09 Mn at an average land price of QAR 230/sq. ft.



Al Daayen

16 transactions totalling QAR 38 Mn at an average land price of QAR 330/sq. ft.



Umm Slal

15 transactions totalling QAR 36 Mn at an average land price of OAR 285/sq. ft.



Al Sheehaniya

No transaction In month of August



Doha

16 transactions totalling QAR 56 Mn at an average land price of QAR 420/sq. ft.



Al Rayyan

33 transactions totalling QAR 182 Mn at an average land price of QAR 285/sq. ft.

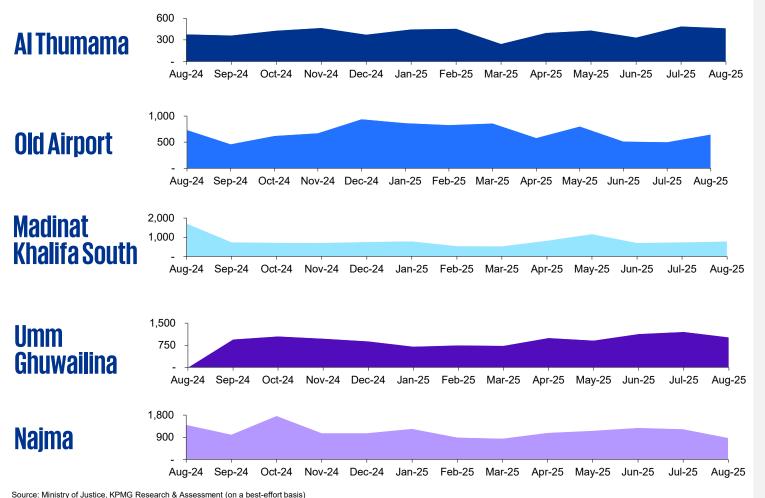


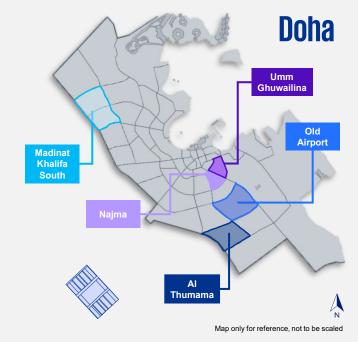
Al Wakra

32 transactions totalling QAR 54 Mn at an average land price of QAR 250/sq. ft.



Sales market trends for the five leading micro markets in Doha





- In August 2025, the weighted average sale rate in Al Thumama was QAR 465 per sq. ft.
- In Old Airport, the average rate stood at QAR 652 per sq. ft.
- Madinat Khalifa South recorded an average rate of QAR 784 per sq. ft.
- Umm Ghuwailina reported an average rate of QAR 1,022 per sq. ft.
- · Najma, the average rate reached QAR 877 per sq. ft.

The Sale Price is determined based on the Weighted Average Sale Rate (QAR per Square Foot).

An active market is defined by the volume of transactions occurring within that specific micro market.



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