



Seminar in Singapore: Listing on Tokyo Stock Exchange for Singapore Companies

Tuesday, 26 June 2018 | 2.00pm to 5.00pm | Hilton Hotel Singapore

KPMG Japan Asia Listing Advisory Group and Mitsubishi UFJ Trust and Banking Corporation are pleased to host "Listing on Tokyo Stock Exchange for Singapore Companies" Seminar in Singapore on 26 June 2018 (Tuesday).

Seminar Highlights

Tokyo Stock Exchange ("TSE") has over the years taken various initiatives to encourage and support the listing of foreign companies not only on the main markets (First Section and Second Section), but also the emerging enterprises market (Mothers Board). The liquidity and valuation of the Mothers Board is relatively higher than the emerging enterprises market of other Asian stock exchanges, but with lower listing costs.

TSE welcomes and supports high-quality Singapore companies in the technology and healthcare sectors, amongst others, to expand their global presence and gain direct access to the diversified investor base in Japan. This seminar looks at the advantages of TSE as a listing venue, and will also share insights on cross-border listings and the key considerations for listing on TSE.

Who Should Attend

- Entrepreneurs, directors, executives, CEO, COO and CFO exploring opportunities to raise funds in Japan through a TSE listing.
- Venture capitalists who are interested in knowing more about TSE listing process.



Date: 26 June 2018 (Tuesday)

Time: 2.00pm to 5.00pm (Registration starts from 1.30pm to 2.00pm)

Venue: Panorama Room, Hilton Hotel Singapore (581 Orchard Road, Singapore)

Language: English

Fee: Free

To register, please visit www.kpmg.com.sg/seminar

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Agenda

| Time | Programme |
|--------|---|
| 1.30pm | Registration |
| 2.00pm | Opening Remarks |
| 2.05pm | Listing on Tokyo Stock Exchange for Future Growth Mr. Hidetoshi Nagata, General Manager, Head of Global Listing, Tokyo Stock Exchange, Inc. |
| 2.35pm | Key Points and Procedures for TSE Listing Mr. Naoki Shibuya, Vice President, Technology, Media & Telecom Investment Banking, Global Investment Banking Division, Mizuho Securities Co., Ltd. |
| 3.15pm | Coffee Break |
| 3.35pm | Listing on Tokyo Stock Exchange - Financial Reporting and Internal Controls Considerations KPMG in Singapore |
| 4.05pm | Introduction of Japanese Depositary Receipts (JDRs) Mr. Osamu Hoshi, Executive Adviser, Frontier Strategy Planning and Support Division, Mitsubishi UFJ Trust and Banking Corporation |
| 4.35pm | Panel Discussion |
| 4.55pm | Closing Remarks |
| 5.00pm | End |

Terms and Conditions

- Limited seats available. Registration is on a first come first served basis.
- In circumstances beyond our control, the joint organisers reserve the right to cancel the seminar, or make changes to the schedules, venue, speaker(s) and programme.
- Your personal data collected from the registration process will be accessible by the joint organisers and the speakers of the Seminar. The personal data privacy policy of the joint organisers and the speakers can be found at the links below.

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About the speakers



Hidetoshi Nagata

General Manager, Head of Global Listing, Tokyo Stock Exchange, Inc.

Mr. Hidetoshi Nagata is the General Manager and the Head of Global Listings of the Tokyo Stock Exchange. He has led the marketing division for Japanese and foreign issuers in the Tokyo Stock Exchange since June 2012. Mr. Nagata has taken a significant role in marketing activities of domestic and international IPOs which cover companies in North America, South Korea, Greater China, South East Asia, India and Europe. His division achieved continuous increase in the number of IPOs on the Tokyo Stock Exchange.

Mr. Nagata joined the Tokyo Stock Exchange in April 1995. Prior to taking the current position, he was involved in the listing examination of several foreign companies and more than a hundred of Japanese companies during the seven years from 2002 to 2009 in the Listing Examination Department of Japan Exchange Regulation. He also worked for Japan Securities Depository Center, Inc. (JASDEC) from 2009 to 2012.



Naoki Shibuya

Vice President, Technology, Media & Telecom Investment Banking, Global Investment Banking Division, Mizuho Securities Co., Ltd.

Mr. Naoki Shibuya joined Mizuho Securities in 2004. From 2004 – 2008, Mr. Shibuya was specialised in a full range of IPO businesses at the IPO Department, and involved in a number of deals as key project member. He was transferred to Capital Markets Group in 2008. Mr. Shibuya was seconded to Mizuho International (London), and involved in various financing deals including FO by Mizuho Financial Group and IPO by The Dai-ichi Life Insurance. He returned to Tokyo in 2011 and led the expansion of IPO services in Mizuho Financial Group while being involved in equity financing deals. He was assigned to the current position as Telecom Media and Technology Coverage in April 2017.



Osamu Hoshi

Executive Adviser, Frontier Strategy Planning and Support Division, Mitsubishi UFJ Trust and Banking Corporation

Mr. Osamu Hoshi joined Mitsubishi UFJ Trust and Banking Corporation where he has developed his career in several fields; the capital markets, corporate planning, and trust assets planning. After being an executive officer and general manager, he was named to the position of Executive Adviser of R&D in trust business. Some of his achievements include: Rights Plan (2005), Japanese ESOP (2007), Japanese Depositary Receipt-JDR (2008), Japan Physical Gold ETF (2010), ETN-JDR (2011), ETF-JDR (2013), Incapacity Planning Trust (2016), Foreign Stock JDR (2017).

Mr. Hoshi earned his degree in economics from Waseda University (Faculty of Political Science and Economics), and was an associate researcher at Harvard University (1999-2000). In addition, Mr. Hoshi was a member of The Corporate Value Study Group (Ministry of Economy, Trade and Industry), and is a Chartered Member of The Securities Analysts Association of Japan.

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