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Dear Subscriber,

In our current issue of **KPMG M&A Spotlight** we outline information about the **latest M&A activity** in Slovakia and relevant M&A intelligence.

Shall you be interested in any of the M&A topics mentioned above or simply discussing how our M&A service works, please do not hesitate to contact me directly.

Regards,
Stanislav Šumský

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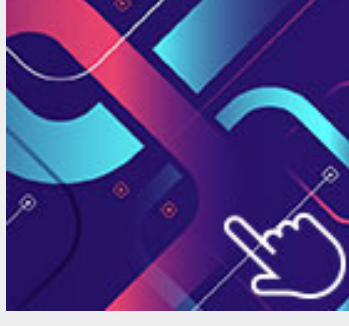
TITANS freelancers buys majority stake in BRIDGEWATER

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Our recently closed deal:
Terno acquired grocery retailer CBA Market



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Interesting global deal

Pfizer to acquire Arena Pharmaceuticals at 100% premium

Pfizer and Arena Pharmaceuticals have entered into a definitive agreement under which Pfizer will acquire Arena. According to the terms of the agreement, Pfizer will acquire all the outstanding shares of Arena for \$100 per share (€87) in an all-cash transaction for a total equity value of approximately \$6.7 billion (€5.9 billion).

Arena Pharmaceuticals is a clinical stage company developing innovative potential therapies for the treatment of several immuno-inflammatory diseases.

The U.S. drugmaker Pfizer thus continues its strategy to acquire companies developing promising drugs. In November the company acquired immuno-oncology company Trillium Therapeutics in a deal worth \$2.22 billion (€2 billion) and strengthened its portfolio of blood cancer treatments.

[Read more.](#)

Source: Pfizer
Date: 14.12.2021

Alzheimercentrum sold by Creditas to Penta Hospitals

Alzheimercentrum, a Czech network of centres providing services for people suffering from dementia, was acquired by Czech medical group Penta Hospitals, reported Hospodarske Noviny.

The selling price was not disclosed. Penta will incorporate Alzheimercentrum into its own network Alzheimer Home, and the newly merged company will consists of 24 homes with 2,5000 beds.

Source: SymSITE, Megermarket
Date: 14.12.2021

CTP buys the Námestovo industrial park

CTP Invest and CTP Property Czech (CTP) have signed an agreement with Accentis Property International NV to purchase a 100% stake in Accentis Námestovo. The transfer of the share in Accentis Námestovo to CTP was approved by Tatra banka, a member of the Raiffeisenbank Group, but it will not take effect until it is registered in the Commercial Register in Slovakia.

CTP, which is among the five biggest industrial premises developers and managers in Europe, has acquired the industrial park in Námestovo from Accentis Property. The park includes five halls with an area of 145,000 sqm. The key tenants are Yanfeng, Mahle, and Visteon.

Source: SymSITE, [systemylogistiky.sk](#)
Date: 10.12.2021

Photoneo raised a \$21m Series B funding

Photoneo, a leading provider of robotic vision and intelligence based on a patented 3D technology, announced an investment of \$21m (€18.5m) from AI Capital, IPM Group, Earlybird, Venture to Future Fund, and Credo Ventures as well as all investors who participated in previous investment rounds.

The newly raised capital will accelerate 3D Sensor business and enable expansion of its fully automated fulfillment solutions for warehouses and dark stores – called BRIGHTPICK.

Source: SymSITE, Photoneo
Date: 07.12.2021



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Does risk-free investing exist?

Do you have extra money you would like to invest, but you are afraid that you could lose them? We offer you an insight to how to perceive the risk and how to navigate in finding the answer to the question whether there is a risk-free investment.

Read more about risk premium in KPMG Valuations in Practice [Miniblog series](#).

Source: KPMG
Date: 14.12.2021



General Plastic´s two-third stake acquired by Kofola, Mattoni 1873

Czech mineral water producer Mattoni 1873 and Czech soft drink company Kofola have each acquired one-third stake in Slovak plastic bottles maker and recycle company General Plastic, companies announced in a press release.

The seller is Slovak GP Alliance, which will retain one-third of the target. The selling price was not disclosed. General Plastic posted sales of EUR 16.9m in 2020, according to Slovak financial website Finstat.

Source: SymSITE, Megermarket
Date: 07.12.2021

Union poisťovňa has a consent to merge with Poštová poisťovňa

The central bank NBS has okayed the acquisition of Poštová poisťovňa, an insurer, by its competitor Union.

The acquisition was agreed on last December. Poštová banka sold its 80% stake and state-run postal provider Slovenská pošta a further 20%.

Source: SymSITE, [Finsider.sk](#)
Date: 06.12.2021

Penta on healthcare shopping. It will control a private hospital in Petržalka

Earlier this year, Penta, an investment group, took full ownership of the healthcare provider Cinre, located in its ProCare Medissimo hospital in Bratislava. Later, it plans to move the center to its new hospital to be opened at the end of 2022 in Bratislava´s Bory.

It used to own just over 50% of its shares and the remaining shares were owned by doctor Ivan Vulev. The center treats cardiovascular patients. Cinre and Cinre Property had €47m sales last year and posted a net profit of €1.3m.

Source: SymSITE, Forbes
Date: 06.12.2021

TITANS freelancers buys majority stake in BRIDGEWATER


Sandberg Capital announced that TITANS freelancers, in which it invested this year, has acquired a majority stake in Czech company BRIDGEWATER for €9.8m. The partnership of companies will create a major player in the Czech-Slovak market in the field of outsourcing of IT specialists, who together will lead the expansion into Central and Western Europe.

BRIDGEWATER founder Jakub Konečný remains in the company in the role of co-owner, he will continue to manage the Czech entity and participate in further expansion. The cumulative sales of TITANS freelancers and BRIDGEWATER for 2021 will be more than CZK 500 million (€19.7m).



Source: SymSITE, Megermarket
Date: 02.12.2021

Contact us to consult YOUR deal

Stanislav Šumský
Partner, Deal Advisory
ssumsky@kpmg.sk
[LinkedIn Profile](#)
KPMG in Slovakia
Dvořákovo nábr. 10,
Bratislava, Slovakia



In cooperation with:



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