

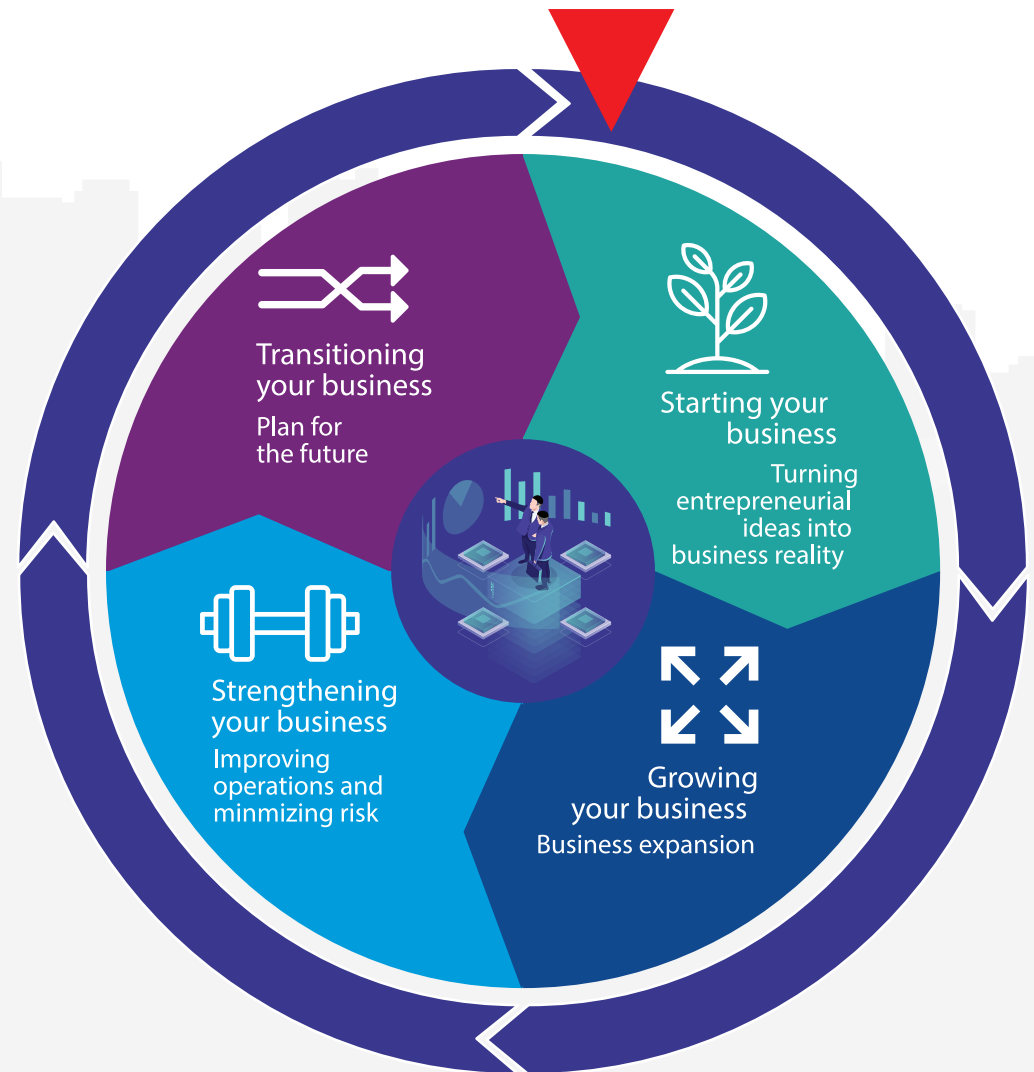


# KPMG Private Enterprise

## Helping you navigate your growth journey

"Passion is what drives entrepreneurs, family businesses and fast-growing companies. It is also what drives KPMG Private Enterprise to help you succeed and excel in every step of your business journey."

[home.kpmg/th](https://home.kpmg/th)



# KPMG Private Enterprise

• • • KPMG Private Enterprise work with you

— Your journey

- IPO readiness
- Group Structuring
- Accounting advisory service
- Assurance services

- Incorporation of holding company
- Family Governance
- Business restructuring and succession plan advisor
- Succession plan advisor
- Readiness of successor preparation

IPO preparation

- Matching potential buyer through our global connection

- Internal control review
- Risk compliance services
- Forensic services
- Audit services
- Penetration test service

- Business process transformation
- Training session
- Cost reduction improvement
- Digital transformation

## Going public

Taking your company public can bring higher visibility and benefits while also bringing in new risks, such as complex requirements and new stakeholders to manage.

## Succession planning

Proper succession planning is the key to a smooth transition into the next generation.

## IPO preparation

of business to comply with relevant laws and regulations.

## Exit strategy

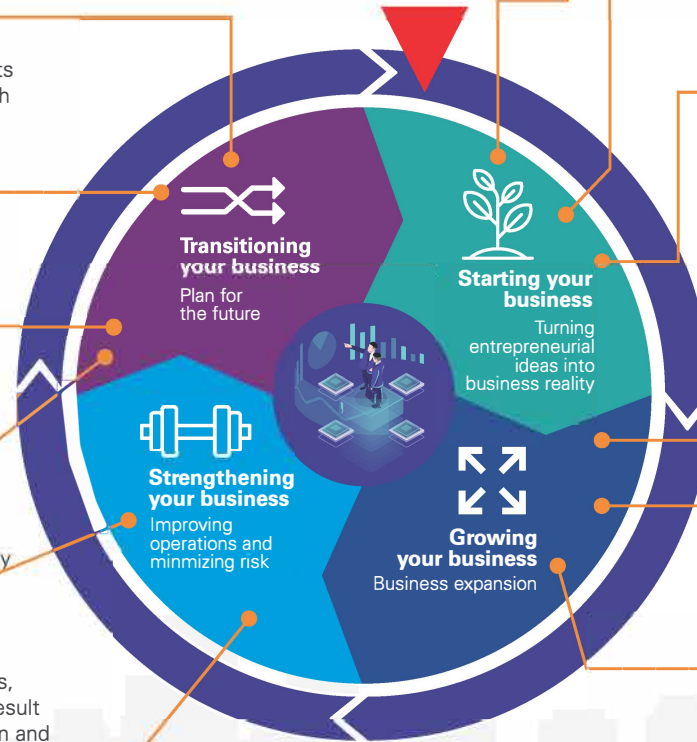
When necessary, exit strategies or divestments are often a one-time transaction, with just one opportunity to get right.

## Risk management & Internal control

Fraud, corporate crime, cyber threats, commercial disputes and litigation result in negative impact on your reputation and stakeholders' confidence.

## Maintaining and improving your business

Businesses are facing ongoing threats, whether from new technologies, competition, or industry changes. You need to think about the future today so you can build a sustainable business model.



## Planning your business

Developing a strong business plan is critical to the business success.

- Business plan advice

## Financing your business

You have a fantastic business plan – now you need the financial support to bring your plan to life.

- Identifying the right financing plan
- Connecting with potential investors

## Strategic alliances

Technology innovation is shaping the way organizations operate, and getting it right can mean a sustainable advantage over your competition.

- Connecting with KPMG's alliance partners
- Digitally enabled solutions

## Expanding internationally

International expansion presents many growth opportunities but also comes with unique risks; different regulatory requirements, tax implications, and culture or language barriers.

- Market entry strategy advice through KPMG's global network over 150 countries

## Merger & acquisition

Mergers and acquisitions or joint venture can be a great way to grow or diversify, but navigating the options can be challenging.

- Buy-side assistance
- Sell-side assistance
- Partnering assistance

## Tax & legal

Effective tax planning and regulatory compliance are key success factors in business expansion.

- Tax & legal health check
- Customized tax structures
- Wide range of tax & legal services including
  - Personal income tax
  - Corporate tax
  - International tax
  - Trade & customs
  - Tax and legal due diligence
  - M&A joint venture and group restructuring
  - Transfer pricing

Your success is our legacy.

## Contact us



**Sasithorn Pongadisak**  
Partner, Head of Private Enterprise  
E: sasithornn@kpmg.co.th  
T: +66 2677 2376

**KPMG Phoomchai Holdings Co.,Ltd.**  
48<sup>th</sup> Floor, Empire Tower,  
1 South Sathorn Rd., Yannawa,  
Sathorn, Bangkok 10120,  
Thailand



home.kpmg/th

Twitter: @KPMG\_TH  
LinkedIn: linkedin.com/company/kpmg-thailand  
Facebook: facebook.com/KPMGinThailand  
YouTube: youtube.com/kpmginthailand  
Instagram: instagram.com/kpmgthailand

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