



Successful due diligence during COVID-19 pandemic:

Tax, Legal and Financial considerations

Webinar | 14 December 2021 | 10.00am to 11.00am



Our panelists



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Global M&A trends

M&A could hit a record USD 6 trillion in value by the end of 2021; Q3 2021 of USD 4.3 trillion has already surpassed 2020's USD 3.6 trillion. We are now very close to reaching the all-time high set in 2015 at USD 4.8 trillion.

Trends	Technological transformation	Pandemic recovery	Availability of “cheaper” capital	Fairly low-growth environment
Overview	<ul style="list-style-type: none">Deals mainly in Technology, financial services, industrials and energy sectorsLed by Corporates, private equity and SPACs	<ul style="list-style-type: none">Pent-up energyEasing border restrictionsSurge in consumption	<ul style="list-style-type: none">Low interest rate environmentCentral bank support	<ul style="list-style-type: none">Pandemic effects on the global economy, supply chains and overall consumption
Implications	<ul style="list-style-type: none">M&A importance for driving digital innovation	<ul style="list-style-type: none">Positive sentimentContinued momentum into Q1 2022Asian deals grew by 20% y-o-y	<ul style="list-style-type: none">Greater access to capitalHigher risk appetiteInflation?	<ul style="list-style-type: none">CEOs now seeking inorganic growth

CEOs optimistic and expect M&A to be a key engine to drive growth.



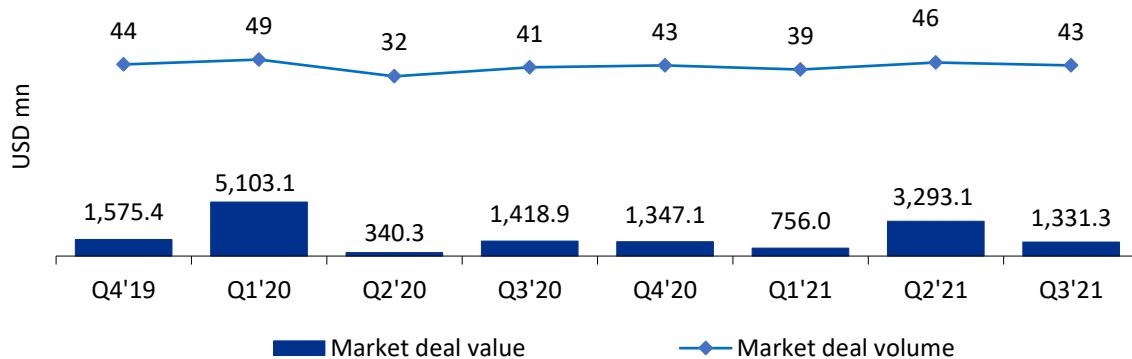
87%
are looking to make deals
in the next 3 years

50%
characterizes M&A appetite
as **high** and likely to
undertake acquisitions with
significant impacts on their
organization

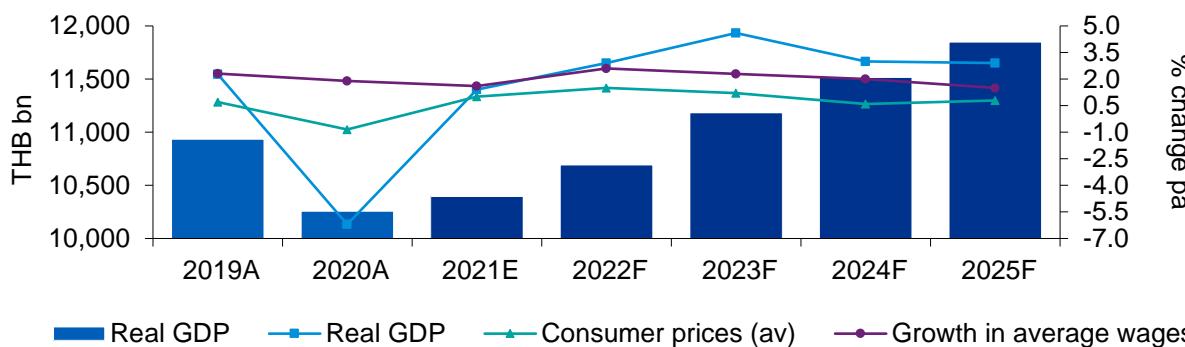
M&A trends in Thailand

Despite pandemic uncertainties, Thai businesses have recalibrated their portfolios and sought new capabilities via increased M&A activities in 2021

M&A activity in Thailand (Q4 2019 – Q3 2021)



Thailand macroeconomic outlook (2019A – 2026F)



Source: Capital IQ, Bangkok Post, National Economic and Social Development Board, Department of Internal Trade, Ministry of Commerce, National Statistics Office

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In addition to our core offering across financial, tax and legal due diligence, we can also provide a comprehensive suite of deal services with both a risk and price focus, underpinned by an understanding of the need to create value.



Q&A

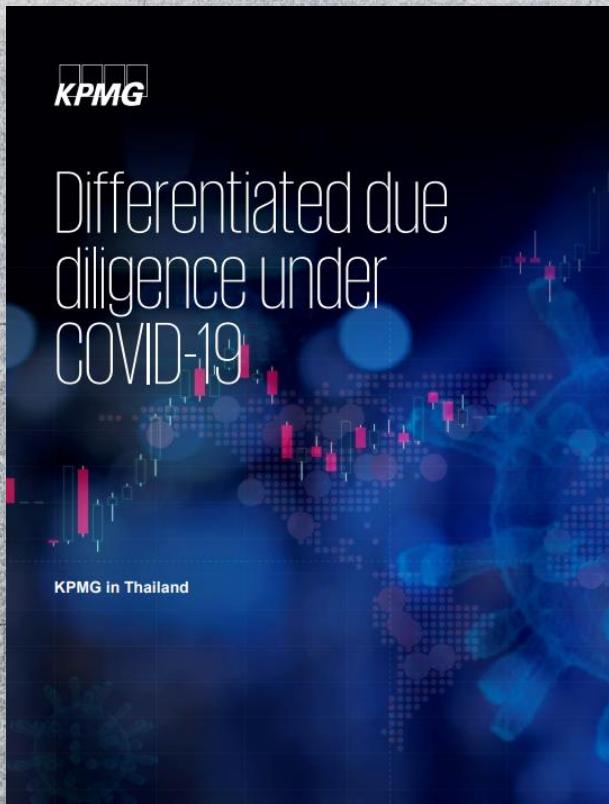


Feedback





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