



# Successful due diligence during COVID-19 pandemic:

Tax, Legal and Financial considerations

Webinar | 14 December 2021 | 10.00am to 11.00am



# Our panelists



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# Global M&A trends

M&A could hit a record USD 6 trillion in value by the end of 2021; Q3 2021 of USD 4.3 trillion has already surpassed 2020's USD 3.6 trillion. We are now very close to reaching the all-time high set in 2015 at USD 4.8 trillion.

Trends	Technological transformation	Pandemic recovery	Availability of “cheaper” capital	Fairly low-growth environment
Overview	<ul style="list-style-type: none"> <li>— Deals mainly in Technology, financial services, industrials and energy sectors</li> <li>— Led by Corporates, private equity and SPACs</li> </ul>	<ul style="list-style-type: none"> <li>— Pent-up energy</li> <li>— Easing border restrictions</li> <li>— Surge in consumption</li> </ul>	<ul style="list-style-type: none"> <li>— Low interest rate environment</li> <li>— Central bank support</li> </ul>	<ul style="list-style-type: none"> <li>— Pandemic effects on the global economy, supply chains and overall consumption</li> </ul>
Implications	<ul style="list-style-type: none"> <li>— M&amp;A importance for driving digital innovation</li> </ul>	<ul style="list-style-type: none"> <li>— Positive sentiment</li> <li>— Continued momentum into Q1 2022</li> <li>— Asian deals grew by 20% y-o-y</li> </ul>	<ul style="list-style-type: none"> <li>— Greater access to capital</li> <li>— Higher risk appetite</li> <li>— Inflation?</li> </ul>	<ul style="list-style-type: none"> <li>— CEOs now seeking inorganic growth</li> </ul>

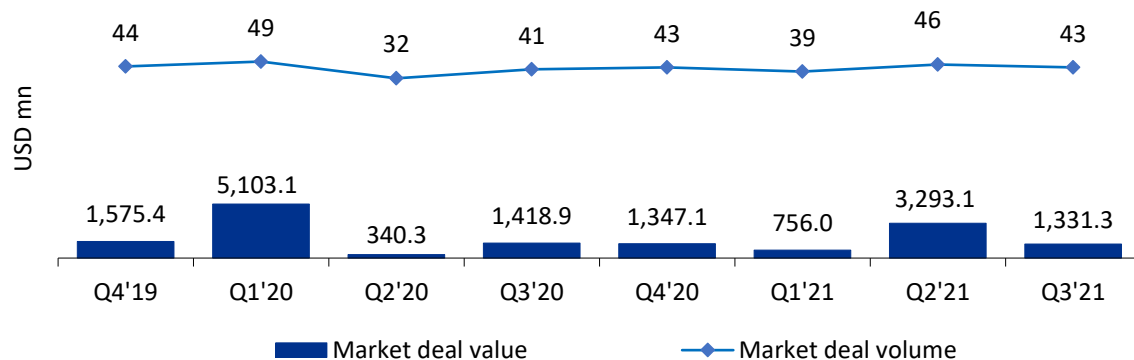
CEOs optimistic and expect M&A to be a key engine to drive growth.



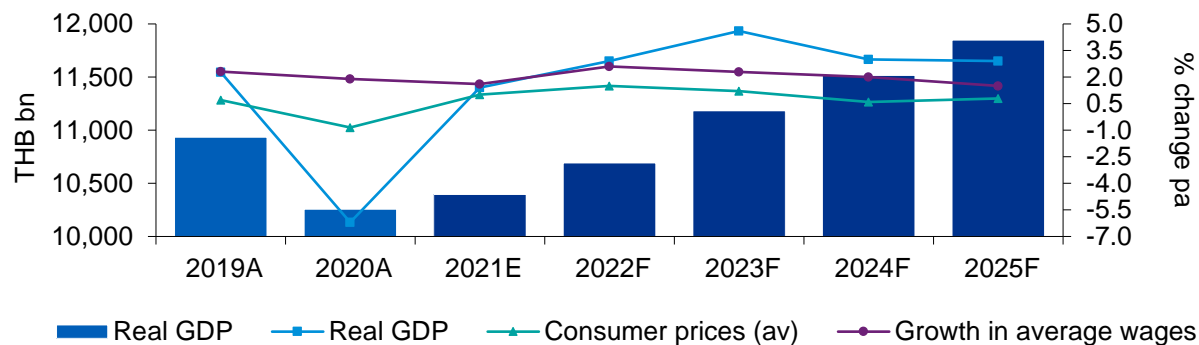
# M&A trends in Thailand

Despite pandemic uncertainties, Thai businesses have recalibrated their portfolios and sought new capabilities via increased M&A activities in 2021

## M&A activity in Thailand (Q4 2019 – Q3 2021)



## Thailand macroeconomic outlook (2019A – 2026F)



## Trends



Continued rise of private equity & venture capital



Diversification: Gearing up for tomorrow



Recovery of economic activity and tourism

Source: Capital IQ, Bangkok Post, National Economic and Social Development Board, National Economic and Social Development Board, Department of Internal Trade, Ministry of Commerce, National Statistics Office

# KPMG's Integrated Due Diligence

KPMG's Integrated Due Diligence team offers you a seamless team of multidisciplinary professionals that covers all your Due Diligence needs, including financial, tax and legal due diligence.

In addition to our core offering across financial, tax and legal due diligence, we can also provide a comprehensive suite of deal services with both a risk and price focus, underpinned by an understanding of the need to create value.



# Q&A

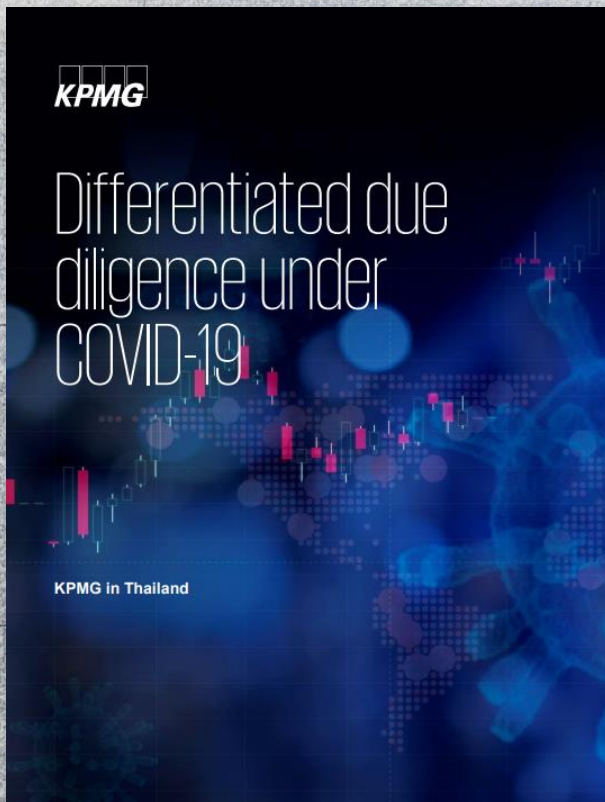
# Feedback







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