



Successful due diligence during COVID-19 pandemic:

Tax, Legal and Financial considerations

Webinar | 14 December 2021 | 10.00am to 11.00am



Our panelists



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Global M&A trends

M&A could hit a record USD 6 trillion in value by the end of 2021; Q3 2021 of USD 4.3 trillion has already surpassed 2020's USD 3.6 trillion. We are now very close to reaching the all-time high set in 2015 at USD 4.8 trillion.

| Trends | Technological transformation | Pandemic recovery | Availability of “cheaper” capital | Fairly low-growth environment |
|--------------|---|--|---|---|
| Overview | <ul style="list-style-type: none"> — Deals mainly in Technology, financial services, industrials and energy sectors — Led by Corporates, private equity and SPACs | <ul style="list-style-type: none"> — Pent-up energy — Easing border restrictions — Surge in consumption | <ul style="list-style-type: none"> — Low interest rate environment — Central bank support | <ul style="list-style-type: none"> — Pandemic effects on the global economy, supply chains and overall consumption |
| Implications | <ul style="list-style-type: none"> — M&A importance for driving digital innovation | <ul style="list-style-type: none"> — Positive sentiment — Continued momentum into Q1 2022 — Asian deals grew by 20% y-o-y | <ul style="list-style-type: none"> — Greater access to capital — Higher risk appetite — Inflation? | <ul style="list-style-type: none"> — CEOs now seeking inorganic growth |

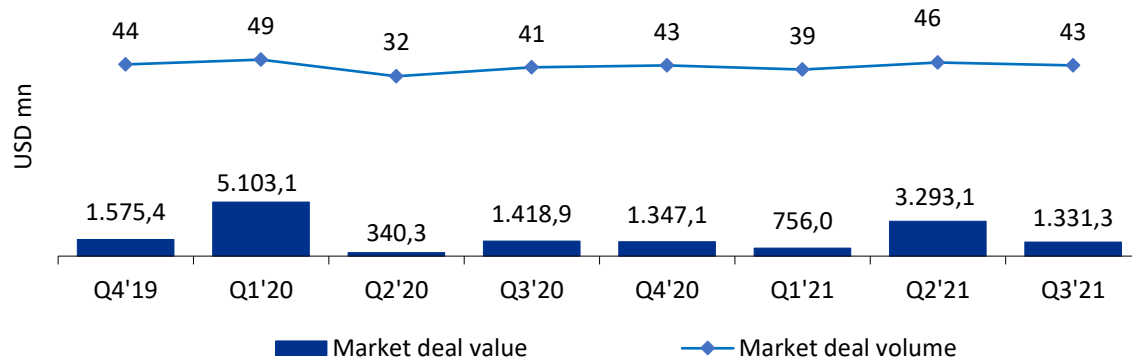
CEOs optimistic and expect M&A to be a key engine to drive growth.



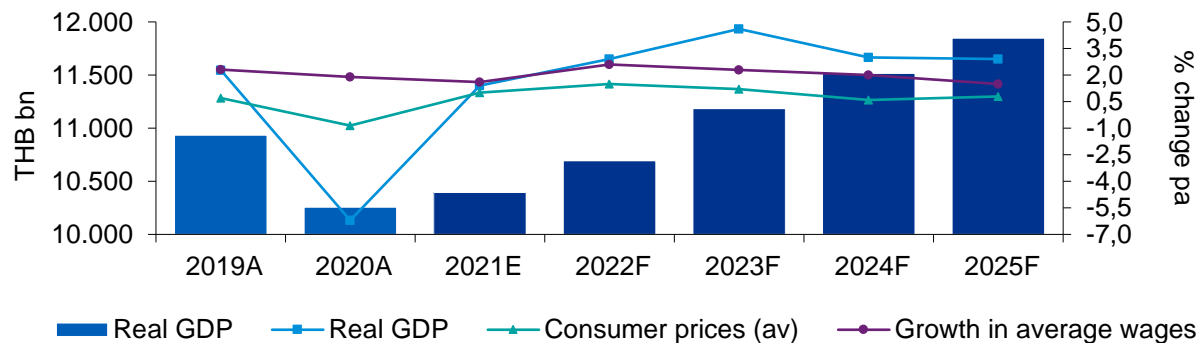
M&A trends in Thailand

Despite pandemic uncertainties, Thai businesses have recalibrated their portfolios and sought new capabilities via increased M&A activities in 2021

M&A activity in Thailand (Q4 2019 – Q3 2021)



Thailand macroeconomic outlook (2019A – 2026F)



Trends



Continued rise of private equity & venture capital



Diversification: Gearing up for tomorrow



Recovery of economic activity and tourism

Source: Capital IQ, Bangkok Post, National Economic and Social Development Board, National Economic and Social Development Board, Department of Internal Trade, Ministry of Commerce, National Statistics Office

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In addition to our core offering across financial, tax and legal due diligence, we can also provide a comprehensive suite of deal services with both a risk and price focus, underpinned by an understanding of the need to create value.



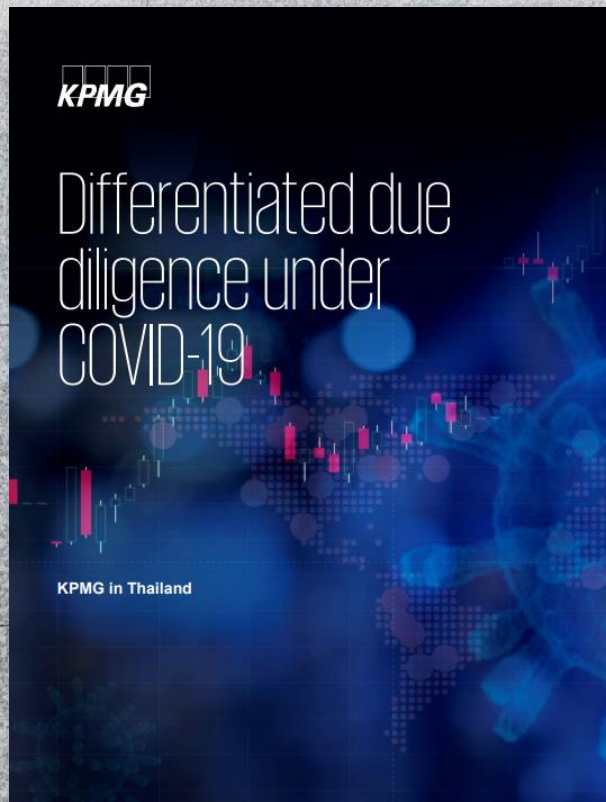
Q&A

Feedback





Please scan to read more.





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