

# Technology solutions for tax, trade, and transfer pricing

Increased efficiency. Reduced risk. Improved compliance. Delivering these benefits to clients operating in U.S. and global markets is the cornerstone of KPMG LLP and Thomson Reuters (Tax & Accounting) Inc. (Thomson Reuters) seven-year alliance relationship. Consulting, integration, and implementation services from KPMG are coupled with Thomson Reuters ONESOURCE™—a leading software platform for addressing the complexities of tax and compliance—to provide clients with well-established practices and leading automation for direct tax, indirect tax, trade and customs, and transfer pricing. As a Certified Implementer, KPMG can help companies take advantage of any or all of the ONESOURCE suite of tools. Both companies provide experienced resources, global reach and operations, and an emphasis on strategic thinking so you can benefit from:

- Time savings
- Reduced costs
- Enhanced controls and governance
- Limited risk of audit and fraud exposure
- Improved resource utilization
- Faster cycle and close times.



With joint collaboration and innovation, KPMG and Thomson Reuters can help meet your most pressing tax, trade, and transfer pricing needs.

## Direct Tax and ONESOURCE

Our Direct Tax practice coupled with Thomson Reuters ONESOURCE Income Tax (OIT), ONESOURCE Tax Provision (OTP), and ONESOURCE WorkFlow Manager (OWM) enable us to:

- Standardize and centralize tax process, document, data, due date, and entity management
- Implement a real-time dashboard tracking and reporting process
- Use OWM's DataFlow module to create standardized, secure, and dynamic Web-based Excel® tax workpaper and data packages
- Set up consistent data and calculation methodologies for both tax provision and tax return processes
- Use ONESOURCE "enhanced integration" for the two-way transfer of data between OIT and OTP

- Design efficient, effective, and measurable processes customized to a specific tax environment and integrated with ONESOURCE tools
- Help with change management, reduce risk of errors in tax reporting, and improve controls and governance
- Increase efficiency and productivity of the overall tax function by reducing manual efforts and duplication of tasks.

## Indirect Tax and ONESOURCE

Our Indirect Tax practice coupled with Thomson Reuters ONESOURCE Indirect Tax technology provide a leading combination of software and services that can help companies meet their tax performance and scalability requirements. Working with ONESOURCE, we can help companies thoroughly manage their global indirect tax compliance requirements and reliably report these taxes as they do business in North America, Europe, Latin America, and Asia Pacific.

KPMG's services, coupled with Thomson Reuters ONESOURCE Indirect Tax technology, enable clients to achieve sharper insights and real-time visibility into global value-added tax (VAT)/goods & services tax (GST), and sales and use tax information. Now you will be able to leverage the tax value of the tax data to:

- Proactively plan and manage indirect tax
- Reduce exposure to audits and mitigate potential revenue loss
- Accurately identify and capture tax revenues
- Reduce risk of indirect tax fraud
- Improve compliance with complex and ever-changing tax requirements and rules
- Reduce costs of tax compliance through quicker, more accurate tax processing
- Reduce reliance on information technology support for system changes and updates
- Enhance business controls and reporting.

#### Trade & Customs and ONESOURCE

Our Trade & Customs practice coupled with Thomson Reuters ONESOURCE Global Trade technology provide a leading combination of software and services that can help companies focus on the speed and quality in which they identify, understand, and refine their trade processes to manage existing requirements as well as to react to the new risks and opportunities.

Global trade automation allows companies to standardize, automate, and control their trade functions intelligently. A holistic approach to automation puts the fundamental elements of trade management on equal footing, enabling companies engaged in global trade to manage their operations effectively, efficiently, and compliantly.

ONESOURCE Global Trade offers a wide-ranging set of modules for operating, managing, and complying with the following foreign trade components:

- Import
- Export
- Special programs
- Free trade agreements
- Restricted-party screening
- Trade finance.

#### Operational Transfer Pricing and ONESOURCE

Streamline your end-to-end transfer pricing process with the support of KPMG's Operational Transfer Pricing team and the ONESOURCE Operational Transfer Pricing technology. Our team's transfer pricing knowledge and experience coupled with the ONESOURCE technology can help companies integrate transfer pricing policies with day-to-day operations to improve the integrity of intercompany accounting, increase operating efficiencies and reduce risk, and facilitate compliance with tax transparency requirements.

The ONESOURCE Operational Transfer Pricing module will help enable companies to:

- Reduce risk of bloated or insufficient reserves
- Reduce material true-ups
- Mitigate effective tax rate volatility
- Avoid unanticipated year-end adjustments
- Reduce double taxation
- Enhance tax forecasting and planning
- Reduce financial statement and tax risk
- Fortify audit defense
- Spend less time on manual tasks and more time on value-added activities.

Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates.

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