

# Around the world of U.S. healthcare in 360 words or less

Center for Healthcare Regulatory Insight

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Editor's note

This note is produced every Friday by the <u>KPMG Center for Healthcare</u> <u>Regulatory Insight</u> and is intended to be short and succinct, no more than 360 words, to provide a digestible bite of healthcare and life sciences news from the past week. Please share this email with colleagues and other interested individuals, and encourage them to <u>subscribe to our mailing list</u> <u>here</u>.

We welcome your feedback. Let us know if KPMG can help. Please <u>reply</u> <u>here to me</u>, **Larry Kocot**, principal and national leader, KPMG Center for Healthcare Regulatory Insight or simply reply to this email with any comments or requests.

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#### Special Supplement: COVID-19 News

In light of the continuing daily volume of COVID-19 activity and news, we have summarized COVID-19 news for the week in this special supplement.

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Healthcare regulatory news

HHS OIG and the Justice Department announced a <u>\$4.5B telehealth fraud</u> <u>"takedown."</u>

FDA is exploring <u>refinements to mandatory opioid safety training</u> for prescribers... FDA <u>guidance</u> permits generic manufacturers to <u>submit</u> <u>partial stability data</u> when seeking approval for drugs in shortage or drugs

that help address the pandemic... FDA <u>ordered removal of more than</u> <u>946,000 e-cigarette products</u> from the market; a <u>decision on Juul is</u> <u>delayed</u>.

A <u>CMS evaluation report found</u> that Vermont's all-payer model reduced Medicare beneficiary costs <u>across the state by 6.5%</u> in 2018/2019, while reducing 30-day readmissions by 22.4%.

CMS will <u>distribute \$452M to support 13 states' ACA reinsurance</u> programs.

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#### Healthcare law and policy news

House <u>Ways & Means</u> and <u>Energy & Commerce</u> committees released their respective portions of the Build Back Better Act reconciliation bill, including establishing Medicare vision, hearing, and dental benefits; instituting prescription drug pricing reforms; expanding Medicaid in non-expansion states; and expanding home- and community-based care.

White House released a prescription drug pricing plan supporting Congressional priorities, including Medicare price negotiation, Part D benefit restructuring, price increase caps, and bans on "pay for delay" agreements, and suggesting administrative actions, such as Part B valuebased payment models.

Beaumont and Spectrum signed <u>a formal integration agreement</u>... NorthShore University HealthSystem and Edward-Elmhurst Health <u>plan to</u> <u>merge</u>... Sanofi will <u>acquire Kadmon Pharmaceuticals</u> (\$1.9B)... Premier and 11 health systems bought stake in the <u>specialty pharmaceutical</u> <u>company Exela Pharma Sciences</u>... Replicate Bioscience <u>will relaunch and</u> <u>focus</u> on RNA-based cancer therapies... ProQR announced <u>a \$1B+</u> <u>licensing/research collaboration</u> with Eli Lilly using its RNA editing platform.

Amazon plans to <u>expand its virtual primary care business to more than 20</u> <u>cities</u> by the end of 2022... Google and Mayo Clinic are developing an <u>Al</u> <u>algorithm to map interactions between areas of the brain</u> to help treat neurological conditions.

AmeriCorps and CDC <u>launched the Public Health AmeriCorps</u> to support development of public health leaders.

A *Health Services Research* study found that <u>24.4% of insured adults have</u> <u>postponed/foregone necessary healthcare</u> due to administrative obstacles... 69% of employers responding to a Willis Towers Watson survey plan to <u>customize benefit programs over the next two years</u>, including integrating employee well-being offerings... Telehealth utilization has <u>stabilized at roughly 20% of medical visits</u>.

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Questions or comments, please send to <u>us-hcinsight@kpmg.com</u>.

### Succeeding in the new reality

Visit the COVID-19 resource center for KPMG analysis, insights, and perspectives.

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## COVID-19 News Supplement

#### **Center for Healthcare Regulatory Insight**



#### COVID-19 by the Numbers

There have now been <u>roughly 40.6 million confirmed COVID-19 cases</u> in the US, with a death toll over 650,000... The seven-day average of new cases, roughly 150,000 daily, was <u>more than 300% higher than</u> <u>Labor Day of last year</u>... White House Chief Medical Advisor Anthony Fauci said that <u>cases are 10 times</u> <u>higher than necessary</u> to move toward an end to the pandemic... The country is averaging <u>1,500 deaths</u> <u>a day for the first time since March</u>; deaths have more than quintupled since the start of August.

378 million COVID-19 <u>vaccine doses have been administered</u> in the US (roughly 786,000/day over the past week)... 208 million Americans (<u>73.4% of Americans 12 and older</u> and 92.6% of Americans 65 and older) have received at least one dose of a COVID-19 vaccine; 177 million Americans are fully vaccinated (62.5% of Americans 12 and older).

#### Executive and Administrative Action

President Biden laid out plans to boost vaccination rates, including <u>requiring federal employees and</u> <u>contractors</u> to be vaccinated, employees at <u>firms with 100+ workers</u> to be vaccinated or test negative, and <u>healthcare workers at facilities</u> participating in Medicare and Medicaid to be vaccinated. The plan also increases testing availability and establishes new school COVID-19 guidelines; he also called for a <u>global summit on the COVID-19 crisis</u> to align with the UN General Assembly scheduled for later this month.

The White House <u>unveiled a \$65 billion plan to improve the country's pandemic preparedness</u> <u>infrastructure</u>, including creating <u>national and global clinical trial networks</u> to allow for rapid, largescale testing of vaccines... The Biden Administration is <u>delaying the September 20 deadline</u> for making booster doses of some COVID-19 vaccines available to most adults; disagreements between Moderna and FDA over what data are necessary to prove booster effectiveness <u>could delay authorization of its booster</u>.

The White House appointed the director of COVID-19 vaccine development to <u>take on a new role</u> supporting future pandemic preparedness.

#### Healthcare Regulatory News

HHS OIG reported that that <u>nursing home data on COVID-19 cases and deaths was incomplete and</u> <u>inaccurate</u>, in part because CMS quality assurance checks were not effective.

#### Healthcare Law, Business, and Policy News

Modern Healthcare reported that UnitedHealthcare has been <u>paying providers, including pediatricians,</u> <u>below-standard rates</u> for administering COVID-19 vaccines.

AHA data published by ONC show that <u>half of privately-owned US hospitals lacked the ability to</u> <u>electronically share data</u> with public health agencies in both 2018 and 2019; 71% of hospitals experienced one or more challenges related to public health reporting in 2019.

A <u>Health Affairs study found</u> that hospitals serving a greater proportion of Black patients benefited more from last year's provider relief fund distribution than those serving more Hispanic patients.

An <u>Axios/Momentive poll found</u> that 59% of parents support mask mandates for all students and staff at their child's school; however, 85% of Democrats support school mask mandates and only 32% of Republicans do... A new Gallup poll found that <u>19% of US workers are being required</u> by companies to get COVID-19 vaccines, up from just 5% in May.

#### Surveillance, Testing, and Treatment

Politico reported on growing pressure on the FDA to <u>quickly authorize COVID-19 vaccines</u> for children under 12.

The Coalition for Epidemic Preparedness Innovations (CEPI) warned that development of new COVID-19 vaccines will be <u>hampered by the fact that it is considered unethical to test new vaccines against</u> <u>placebos</u> instead of existing vaccines.

An analysis concluded that the Pfizer-BioNTech COVID-19 vaccine was <u>highly effective in pregnant</u> <u>women</u> for variants circulating in Israel... A study of half a million healthcare workers in South Africa found that the <u>Johnson & Johnson COVID-19 vaccine cut the risk of getting infected by about half</u>.

National Resilience will <u>manufacture mRNA to produce the Moderna COVID-19 vaccine</u> at its Ontario facility for worldwide distribution.

Novavax and Moderna have begun early-stage trials to test combined flu and COVID-19 vaccines.

Brown University School of Public Health launched <u>a new strategic initiative to study long COVID</u>.

World Health Organization (WHO) is <u>keeping pressure on wealthy nations to not hoard vaccines and</u> <u>treatments</u> and "prolong the pandemic"... the WHO Director-General <u>urged a moratorium on COVID-19</u> <u>vaccine boosters</u> to ensure that low-income countries receive adequate supplies of first doses... COVAX <u>cut its 2021 forecast</u> for available COVID-19 doses over the course of the year from 1.9 billion to <u>1.4</u> <u>billion</u>.