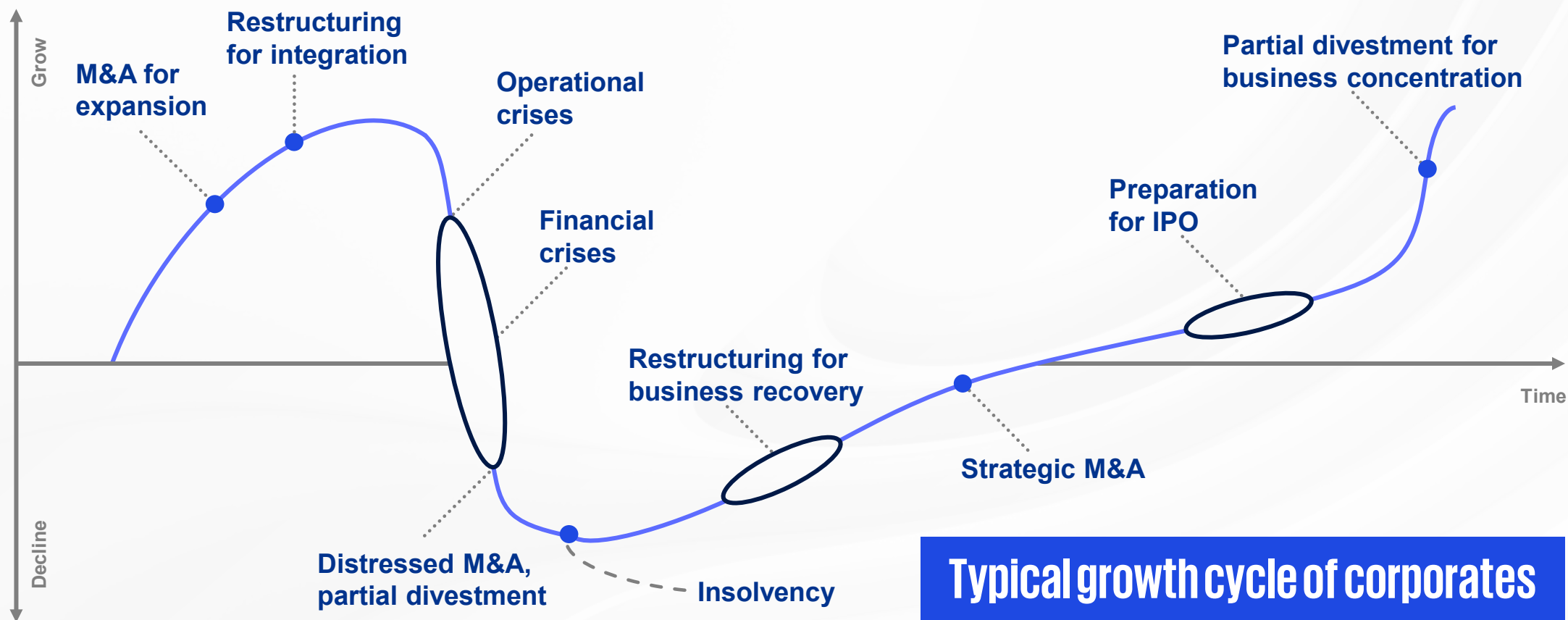


# **Legal & Tax Restructuring Services**

# Triggering events of Legal & Tax restructuring



# Legal and Tax Restructuring Services



## Market drivers

- business reorganization in response to a regulatory change — to remain compliant while also optimizing business performance
- legal entity elimination programs to lower operating costs and risks
- separating businesses and creating clear ring-fencing — to manage a particular risk, unwind a joint venture or divest by way of sale or IPO
- moving value around groups – to make distributions, fund activities or tidy up balance sheets.

## Legal and Tax restructuring

- Advice on models and options
- Advice on roadmap
- Draft transactional and corporate documents
- Licensing services (incorporation, license registration, license amendments, liquidation)
- Advice alongside implementation
- Tax declaration & filings, tax exemption application, tax audit assistance
- Transfer pricing advisory
- Tax modelling
- Tax optimization advisory (loss utilization, tax refund)

## M&A Services

- Legal and tax due diligence services
- Deal structuring advice
- Transactional assistance: draft/ review/ negotiate contracts
- Deal completion support
- Licensing assistance



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