

5th Energy and Natural Resources Conference

Schedule

09:00 a.m. to	Opening session	Crystal Hall
09:10 a.m.		

Martiniano Lopes, Energy and Natural Resources lead partner for KPMG in Latin America
 Andréia Repsold, Lide Rio's president

09:10 a.m. to	Opening Speech	Crystal Hall
09:40 a.m.		

Carla Gaspar Primavera, BNDES' energy department's superintendent

09:40 a.m. to	Panel	Crystal Hall
11:00 a.m.		

CEO Outlook – Regional prospects and investment challenges

Panelists

Mario Lindenhayn, BP Biocombustíveis' CEO
 Mario Jose Ruiz-Tagle Larrain, Iberdrola Brasil's CEO
 Tania Cosentino, Schneider Electric's CEO for Latin America
 Tito Martins, Votorantim Metais' CEO

Moderator: Christiane Pelajo, GloboNews host

11:00 a.m. to	Coffee Break	Gallery Hall
11:15 a.m.		

11:15 a.m. to	Panel	Crystal Hall
12:30 p.m.		

Governance and Compliance - Company new models and structures

Panelists:

Alexandre Aquino, ombudsman for general issues at Vale
 Carlos Gomez-Pinto, Internal Audit, Risk and Governance VP at Pacific Rubiales
 João Elek, Governance, Risks and Compliance director at Petrobras
 Rêne Sanda, board member at Fundição Tupy and Fundo Garantidor de Créditos - FGC (loan guarantee fund)

Moderator:

Sidney Ito, Risk Consulting lead partner at KPMG in Brazil and South America
 Cida Hess, director at KPMG in Brazil

12:30 p.m. to	Lunch sponsored by KPMG's Energy Institute in Latin America	Palm Hall
02:00 p.m.		

Parallel Session 1	Crystal Hall
2:00 p.m. to 2:50 p.m.	

New model operating under more than one only operator, rounds predictability and latest divestitures in the industry

Panelists:

Jorge Camargo, Instituto Brasileiro de Petróleo – IBP's president
 José Formigli, Forsea Engenharia's CEO
 Oswaldo Pedrosa, PPSA's CEO

Moderators:

Bernardo Moreira, partner at KPMG in Brazil
 Julio Cepeda, partner at KPMG in Brazil

3:00 p.m. to 4:00 p.m.

The industry's operating efficiency vis-à-vis the local content policy and the industry's installed capacity in Brazil aiming at improving competitiveness

Panelists:

Eloi Fernández y Fernández, Organização Nacional da Indústria do Petróleo – ONIP's managing director
 Fábio Pereira, IHC do Brasil's Regional Sales Director for Latin America
 José Firmino, Abespetro's president

Moderator:

Anderson Dutra, Oil & Gas lead partner at KPMG in Brazil
 Alexandre Machado, director at KPMG in Brazil



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Parallel Session 2

2:00 p.m. to 2:50 p.m.

Rio de Janeiro Hall

Utilities – A winning business model

Panelists:

Claudio Sales, Instituto Acende Brasil's president
Guilherme Mendonça, Energy Department's senior VP at Siemens
Karin Regina Luchesi, COO – energy generation, trading and efficiency at CPFL Energia
Teresa Vernaglia, AES Ergos's CEO

Moderators:

Franceli Jodas, Power & Utilities lead director at KPMG in Brazil
Julia Wilson, director at KPMG in Brazil

3:00 p.m. to 4:00 p.m.

How to attract financial investors to the P&U industry

Panelists:

Erik Rego, Excelência Energética's CEO
Felipe Hirai, equity strategist for Latin America at Bank of America Merrill Lynch
José Guilherme Souza, partner at Vinci Partners
Luiz Fernando Rolla, International Business developer at ONE Natural Energy

Moderators:

Fernando Faria, partner at KPMG in Brazil
Cristiane Azevedo, director at KPMG in Brazil

Parallel Session 3

2:00 p.m. to 2:50 p.m.

Azul Hall

Challenges in the establishment of large projects and their legacy

Panelists:

Celina Carpi, Decision-making board's chair at Instituto Ethos
Izabella Teixeira, former environment minister
Paulo Carvalho, Ph.D. researcher at COPPE/UFRJ

Moderators:

Andre Donha, director at KPMG in Brazil
Erico Giovannetti, director at KPMG in Brazil

3:00 p.m. to 4:00 p.m.

Socio-environmental operating license – the companies' perspective

Panelists:

Andrea Santos, executive secretary at the Climate Change Brazilian Panel – PBMC
Flávio Dutra Doehler, CEMIG's New Business Department's superintendent
Patrícia Monteiro Montenegro, environmental relations global manager at Votorantim Cimentos
Pedro Sirgado, EDP's Social Responsibility and Corporate Relations officer at EDP

Moderator:

Ricardo Zibas, director at KPMG in Brazil
Pieter van Dijk, Mining lead partner at KPMG in Brazil

4:00 p.m. to 4:20 Coffee Break

Gallery Hall

p.m.

4:20 p.m. to 5:40 Closing speech

Crystal Hall

p.m.

Prospects for Latin America

Pedro Malan - former finance minister and former governor of the Central Bank of Brazil

5:40 p.m. to 6:00 Closing session

Crystal Hall

p.m.

6:00 p.m. to 7:00 Closing Cocktail Party

Gallery Hall

p.m.